

September 18, 2023

To,  
The General Manager  
Listing Operation,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001,  
Maharashtra, India.

Security Code: 541503  
Security ID: UNICK

**Sub: Submission of Pre-offer Advertisement cum Corrigendum (“Pre-Offer Advertisement) pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”).**

**Ref.: Open Offer for acquisition of up to 14,26,100 (Fourteen Lakhs Twenty-Six Thousand One Hundred) fully paid-up Equity Shares of face value of ₹ 10/- each (“Equity Shares”) Representing 26.00 % of the Equity Share Capital Of Unick Fix-A-Form and Printers Limited (“Target Company”) at a price of ₹ 36/- (Rupees Thirty Six Only) per Equity Shares (“Offer Price”) from the Public Shareholders of the Target Company, by Kamini Bhupen Vasa (“Acquirer-1”), Nicky Hemen Vasa (“Acquirer-2”) and Priyank Hemen Vasa (“Acquirer-3”) (Collectively Referred To As “Acquirers”) (“Offer” Or “Open Offer”).**

Dear Sir / Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e. on Monday, September 18, 2023 pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

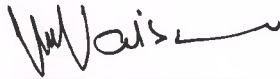
Newspaper	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti	Marathi	Mumbai
Financial Express	Gujarati	Ahmedabad

Please find enclosed the Pre-offer Advertisement for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,  
For, Vivro Financial Services Private Limited



Vivek Vaishnav  
Director  
DIN: 00925446



# UNICK FIX-A-FORM AND PRINTERS LIMITED

Registered Office: : Block No. 472, Tajpur Road, Changodar, Tal. Sanand, Dist. Ahmedabad – 382 213, Gujarat, India.

Telephone: +91 9978931303/04 | Email: info@unickfix-a-form.com | Website: www.unickfix-a-form.com  
Corporate Identification Number: L25200GJ1993PLC019158

**OPEN OFFER FOR ACQUISITION OF UP TO 14,26,100 (FOURTEEN LAKHS TWENTY-SIX THOUSAND ONE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00 % OF THE EQUITY SHARE CAPITAL OF UNICK FIX-A-FORM AND PRINTERS LIMITED ("TARGET COMPANY") AT A PRICE OF ₹36/- (RUPEES THIRTY SIX ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY KAMINI BHUPEN VASA ("ACQUIRER-1"), NICKY HEMEN VASA ("ACQUIRER-2") AND PRIYANK HEMEN VASA ("ACQUIRER-3") (COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(2) AND 3(3) OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").**

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement ("**Pre-Offer Advertisement**") is being issued by **Vivro Financial Services Private Limited**, the Manager to the Offer ("**Manager to the Offer**"), for and on behalf of the Acquirers in respect of the Open offer (the "**Offer**"), to the Public Shareholders of the Target Company, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with a) Public Announcement dated June 22, 2023 ("**PA**") b) Detailed Public Statement dated June 30, 2023 ("**DPS**") which was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("**Newspapers**") on June 30, 2023 c) Draft Letter of Offer dated July 06, 2023 ("**DLoF**"), d) Letter of Offer dated September 08, 2023 ("**LoF**") and e) Recommendation of Committee of independent directors of the Target Company which were approved on September 13, 2023 and published in Newspapers on September 14, 2023. ("**IDC Recommendation**") (the PA, DPS, DLoF, LoF and IDC Recommendation are herein collectively referred to as "**Offer Document**") issued by the manager on behalf of the Acquirers.

This Pre-Offer Advertisement is being published in all the Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LoF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Offer:

- Offer Price:** The Offer is being made at a price of ₹36 (Rupees Thirty-Six Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (*Justification of Offer Price*) on page 19 of the LoF.
- Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on September 13, 2023 and published in the Newspapers on September 14, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take the informed decision.
- Other details of the Offer**
  - The Open Offer is being made under Regulation 3(2) and 3(3) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
  - This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
  - The dispatch of the LoF to the Public Shareholders as on the Identified Date (i.e., September 05, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed (either through electronic mode or physical mode) on September 11, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LoF are eligible to participate in the Offer.
  - A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cum Acknowledgment.
  - Public Shareholders of the Target Company may download the LoF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Bigshare Services Private Limited ("**Registrar to the Offer**") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
  - In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgment, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LoF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- The procedure for tendering the Equity Shares in the Offer is as below:**
  - In case of Equity Shares held in physical form:**  
Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.11 on page 26 of the LoF.
  - In case of Equity Shares held in dematerialised form:**  
Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.10 on page 25 of the LoF.
- In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLoF was submitted to SEBI on July 06, 2023. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/DCR-2/P/OW/2023/35792/1 dated September 01, 2023 issued its observations on the DLoF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("**SEBI Observation Letter**"). SEBI's observations have been incorporated in the LoF.
- Material Changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LoF and are more particularly disclosed below:
  - As on the date, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 3.2.17 on page no. 11 of the LoF.
  - As on date, the Acquirers have no linkage or any relationship with any public shareholders of the Target Company except as disclosed under Clause 5.17. The same has been incorporated under Clause 4.4.6 on page no. 14 of the LoF.
  - The linkage between the Acquirers and the promoters/ directors of the Target Company are as follows:

Sr. No.	Name of the Acquirer	Name of promoter/ director	Shareholding % of promoter /director	Linkage
1	Kamini Bhupen Vasa	Bhupen Navnit Vasa	Kamini Bhupen Vasa – 9.20% Bhupen Navnit Vasa – 8.62%	Kamini Bhupen Vasa is the spouse of Bhupen Navnit Vasa
2	Nicky Hemen Vasa	Hemen Navnit Vasa & Priyank Hemen Vasa	Nicky Hemen Vasa – 12.34% Hemen Navnit Vasa – 5.48%	Nicky Hemen Vasa is the spouse of Hemen Navnit Vasa and mother of Priyank Hemen Vasa.
3	Priyank Hemen Vasa	Hemen Navnit Vasa & Nicky Hemen Vasa	Priyank Hemen Vasa - Nil	Priyank Hemen Vasa is the son of Hemen Navnit Vasa & Nicky Hemen Vasa.

The above information has been incorporated under Clause 4.4.7 on page no. 14 of the LoF.

- As on date, there are no instances of non-compliance or delayed compliance by Acquirers of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations except an administrative warning letter issued by SEBI to Acquirer 1 and Acquirer 2 in connection with the violation of Regulation 10(5) of the SEBI (SAST) Regulations. The same has been incorporated under Clause 4.4.10 on page no. 15 of the LoF.
- As on the date, there are no directions subsisting or proceedings pending against the Acquirers, under SEBI Act, 1992 and regulations made there under or by any other Regulator. Further, as on date, there are no statutory approvals required by the Acquirer and PACs to complete the Open Offer. The same has been incorporated under Clause 4.4.11 on page no. 15 of the LoF.
- There are no special management or voting rights granted to the Seller under the said agreements has been incorporated under Clause 5.3 on page no. 15 of the LoF.
- As on the date, the Target Company is in compliance with the listing requirements under the SEBI (LODR) Regulations. The Target Company was levied penalty of ₹ 11,800/- for delay in disclosure of related party transactions under Regulation 23(9) of the SEBI (LODR) Regulations for 2 Working Days. The same has been incorporated under Clause 5.12 on page no. 16 of the LoF.
- As on date, there are no instances of non-compliance or delayed compliance by the Promoters of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations. The same has been incorporated under Clause 5.13 on page no. 16 of the LoF.
- As on the date, there are no directions subsisting or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 5.14 on page no. 16 of the LoF.
- As on date, the Promoters, Promoter Group or Directors of the Target Company have no linkage or any relationship with any public shareholders of the Target Company except Andrew Haig Denny, Non-Executive (Non-Independent) Director of the Target Company [DIN: 02108645] (appointed on February 01, 2008 and resigned on March 22, 2023) who was also a Director of the Seller. The same has been incorporated under Clause 5.17 on page no. 18 of the LoF.
- Details regarding the status of statutory and other approvals**
  - To the best of the knowledge and belief of the Acquirers, as on the date of this Pre-Offer Advertisement, there are no other statutory or other approvals required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please also refer to paragraphs 3 (*Details of the Offer*) and paragraph 7 (*Terms and Conditions of the Open Offer*) of the LoF for further details.
- Schedule of Activities:**  
Part VII (*Tentative Schedule of Activity*) of the DPS has been amended and the revised schedule of activities pertaining to the Offer is set out below:

Activity	Original Day & Date	Revised Day & Date
Issue of Public Announcement	Thursday, June 22, 2023	Thursday, June 22, 2023
Publication of this Detailed Public Statement in newspapers	Friday, June 30, 2023	Friday, June 30, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Friday, July 07, 2023	Friday, July 07, 2023
Last date for Public Announcement for competing offer	Friday, July 21, 2023	Friday, July 21, 2023
Last date for receipt of comments from SEBI on the draft letter of offer	Friday, July 28, 2023	Friday, September 01, 2023
Identified Date**	Tuesday, August 01, 2023	Tuesday, September 05, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, August 08, 2023	Tuesday, September 12, 2023
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Thursday, August 10, 2023	Thursday, September 14, 2023
Last date for upward revision of the Offer Price and/or the offer Size	Friday, August 11, 2023	Friday, September 15, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Monday, August 14, 2023	Monday, September 18, 2023
Date of Commencement of Tendering Period (" <b>Offer opening Date</b> ")	Thursday, August 17, 2023	Wednesday, September 20, 2023
Date of Closure of Tendering Period (" <b>Offer Closing Date</b> ")	Wednesday, August 30, 2023	Thursday, October 05, 2023
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Wednesday, September 13, 2023	Thursday, October 19, 2023
Last date for publication of post Open Offer public announcement	Thursday, September 21, 2023	Friday, October 27, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 21, 2023	Friday, October 27, 2023

To clarify, the action set out above may be completed prior to the corresponding dates subject to compliance with the SEBI SAST Regulations.

\*\*Identified Date is only for the purpose of determining the names of the Public Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Open Offer

- The Acquirers severally and jointly accept full responsibility for the information contained in this Pre-offer Advertisement and also the obligations as prescribed under SEBI (SAST) Regulations. In relation to the information pertaining to the Sellers and the Target Company, the Acquirers have relied on the information provided by the Target Company, the Seller and publicly available sources and have not independently verified the accuracy of such information.
- A copy of this Pre-Offer Advertisement would also be available on the SEBI website at https://www.sebi.gov.in/ and on the website of Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	
	<b>VIVRO FINANCIAL SERVICES PRIVATE LIMITED</b> Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. CIN: U67120GJ1996PTC029182   Tel No.: 079- 4040 4242   Email: investors@vivro.net   Website: www.vivro.net SEBI Reg. No. MB/INM000010122   Contact Person: Shivam Patel / Hardik Vanpariya

REGISTRAR TO THE OFFER	
	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India. CIN: U99999MH1994PTC076534   Tel No.: +91-22-6263 8200   Fax No.: +91 - 22 - 6263 8299 Email: openoffer@bigshareonline.com   Website: www.bigshareonline.com Investors Grievance Email ID: investor@bigshareonline.com   SEBI Reg. No. INR000001385   Contact Person: Ajay Sangle

For and on behalf of the Acquirers:		
Sd/-  <b>Kamini Bhupen Vasa</b> (Acquirer-1)	Sd/-  <b>Nicky Hemen Vasa</b> (Acquirer-2)	Sd/-  <b>Priyank Hemen Vasa</b> (Acquirer-3)

Date: September 15, 2023

Place: Ahmedabad

WHO chief pushes China for 'full access' to determine Covid's origins

THE CHIEF OF the World Health Organization urged Beijing to offer more information on the origins of COVID-19 and is ready to send a second team to probe the matter, the *Financial Times* reported on Sunday. "We're pressing China to give full access, and we are asking countries to raise it during their bilateral meetings — to urge Beijing to co-operate," WHO Director-General Tedros Adhanom Ghebreyesus told the newspaper. The WHO chief's comments come as health authorities and pharmaceutical companies across the world have been racing to update vaccines to combat newer emerging coronavirus variants. —REUTERS

PROPERTY CRISIS ENTERS NEW PHASE

Evergrande wealth unit staff detained by Chinese police

Police in Shenzhen said actions were taken recently

BLOOMBERG September 17

CHINESE AUTHORITIES DETAINED some staff of China Evergrande Group's money management business, a sign that the saga around the defaulted developer at the heart of the nation's property crisis has entered a new phase involving the criminal justice system.

Police in the southern city of Shenzhen said the actions were taken "recently" in a statement on social media Saturday night. They only identified one of the detainees by the last name Du. No charges were disclosed and the statement didn't say how many people were in custody.

Evergrande Financial Wealth Management based in Shenzhen, is a wholly-owned Evergrande unit established in 2015. The firm's general manager is Du Liang, according to his LinkedIn profile. *Bloomberg News* wasn't able to verify that he is among the detainees.

Evergrande sits at the center of a credit crisis that has rippled through China's real estate sector and curtailed growth in the world's second-largest economy. The debt-



laden developer has offloaded a range of assets, including trophy land parcels and stakes in other financial institutions.

Evergrande missed payments on 40 billion yuan (\$5.6 billion) of wealth management products in 2021, sparking nationwide demonstrations and putting pressure on Beijing to find a solution to avoid further unrest. More than 70,000 people had bought the products, including many Evergrande employees, as the cash-strapped developer tapped them for funding.

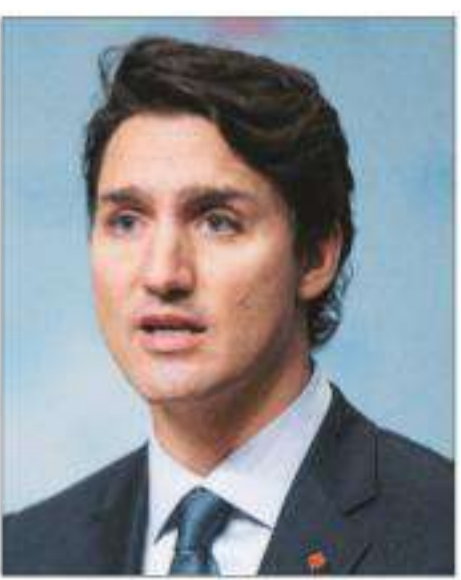
The money management arm of Evergrande said August 31 that it couldn't make payments due on investment products because of a liquidity crunch. Police said Saturday

that the investigation into the wealth management unit is ongoing and called on investors to provide leads to the authorities, including filing complaints online.

China Evergrande is undergoing the country's biggest restructuring ever, and the protracted process remains in limbo as key votes on its offshore-debt revamp plan were further delayed to October.

The latest development came as the government set up a joint venture to take over China Evergrande's insurance arm. State-backed Hai Gang Life will run Evergrande Life Assurance, according to notices issued by the National Administration of Financial Regulation on Friday.

Trudeau takes aim at corporate sector



PRIME MINISTER JUSTIN Trudeau's proposed reforms to competition law are being welcomed by some advocates as a step toward making Canada's corporate sector more competitive. Whether his move will quell voters' frustration about prices is another matter.

Trudeau pledged on Thursday to give the Competition Bureau more power to force companies to hand over information for investigations, and to act against firms that are trying to co-operate with each other in ways that "stifle competition and consumer choice." It's a response to months of sinking poll numbers that show many Canadians blame the government for inflation.

Industry Minister François-Philippe Champagne called grocery executives to Ottawa for a meeting on Monday, where he'll demand a plan for curbing food inflation by October 9, under the threat of unspecified tax measures if they don't. The government also plans to change the law to eliminate a clause that, in rare circumstances, has allowed companies to push through mergers that were harmful to competition.

"These are positive steps," said Keldon Bester, a former Competition Bureau adviser who now leads the Canadian Anti-Monopoly Project. "We're not going to wake up tomorrow to a capitalist paradise, but these are important fixes to some of the problems that have been in our law for a long time."

The grocery industry has become a political target in Canada because of elevated food inflation — made worse in some cases by a weaker Canadian dollar, which drives up the cost of imported US goods. Canada has three large national grocers — Loblaw, Empire and Metro — that compete with Walmart Inc. and regional chains. "Most people just don't trust food companies," said Sylvain Charlebois, a food professor at Dalhousie University, who will take part in Monday's meeting. "According to one of our recent surveys, 82% of Canadians believe that greed is behind higher food prices." —BLOOMBERG

France to allow selling fuel at loss to curb inflation

THE FRENCH GOVERNMENT plans to allow gas stations to sell fuel at a loss, overriding a law from 1963, as it struggles to find new ways of containing inflation without adding to vast sums of public money already spent. Prime Minister Elisabeth Borne said in an interview with *Le Parisien* that the law would be suspended for a limited period of a "few months." Such a move would in theory allow greater competition between distributors, who could cut prices below costs and aim to make up lost margin with sales of other products and services.

"With this unprecedented measure, we will get tangible results for French people without subsidizing fuel," Borne said. She ruled out the government cutting fuel duties. Fuel prices are an explosive



political issue in France, where an increase in levies in 2018 sparked the Yellow Vest movement that spiraled into months of protests over living standards.

While inflation has eased since the spring, energy costs pushed the rate back up last month. With prices at the pump rising in recent weeks following a resurgence in the cost of oil, the finance ministry already leaned

on TotalEnergies SE to cap the cost of gasoline and diesel.

Last year, the government directly subsidized fuel costs for households at a huge cost to public finances. Finance Minister Bruno Le Maire said earlier in September that reintroducing such measures would be an ecological, fiscal and diplomatic "aberration." —BLOOMBERG

Vivek Ramaswamy vows to end H-1B visa programme

PRESS TRUST OF INDIA Washington, September 17

DESCRIBING THE H-1B visa programme as a form of "indentured servitude", Indian-American Republican presidential aspirant Vivek Ramaswamy has vowed to "gut" the lottery-based system and replace it with meritocratic admission if he wins the race to the White House in 2024.

The H-1B visa, much sought-after among Indian IT professionals, is a non-immigrant visa that allows US companies to employ foreign workers in speciality occupations that require theoretical or technical expertise.

Technology companies depend on it to hire tens of thousands of employees each year from countries like India and China.

Ramaswamy himself has used the H-1B visa programme 29 times. From 2018 through 2023, US Citizenship and Immigration Services approved 29 applications for Ramaswamy's former company, Roivant Sciences, to hire employees under H-1B visas, the Politico reported.

Yet, the H-1B system is "bad for everyone involved," the 38-year-old biotech entrepreneur was quoted as saying by Politico.

The lottery system needs to be replaced by actual meritocratic admission. It's a form of indentured servitude that only accrues to the benefit of the company that sponsored an H-1B immigrant. I'll gut it

VIVEK RAMASWAMY, INDIAN-AMERICAN REPUBLICAN PRESIDENTIAL ASPIRANT



"The lottery system needs to be replaced by actual meritocratic admission. It's a form of indentured servitude that only accrues to the benefit of the company that sponsored an H-1B immigrant. I'll gut it," Ramaswamy said in a statement, adding that the US needs to eliminate chain-based migration.

"The people who come as family members are not the meritocratic immigrants who make skills-based contributions to this country," Ramaswamy stepped down as chief executive officer of Roivant in February 2021 but remained the chair of the company's board of directors until February this year when he announced his presidential campaign.

As of March 31, the com-

pany and its subsidiaries had 904 full-time employees, including 825 in the US, according to its Securities and Exchange Commission filings.

When asked about the mismatch in the Republican presidential hopeful's policy stance and his past business practices, his press secretary Tricia McLaughlin said the role of a policymaker "is to do what's right for a country overall: the system is broken and needs to be fixed."

"Vivek believes that regulations overseeing the US energy sector are badly broken, but he still uses water and electricity," she said in a statement.

"This is the same," Ramaswamy, who is himself the child of immigrants, has captured headlines for his restrictionist immigration

policy agenda. He also said he would use military force to secure the border, and that he would deport US-born children of undocumented immigrants. H-1B visas are highly sought after, and the demand for these workers continues to increase.

For fiscal year 2021, US businesses submitted 780,884 applications for just 85,000 available slots, jumping by more than 60%. Ramaswamy acknowledged his own experience with immigration during his opening remarks at the first Republican debate in Milwaukee.

"My parents came to this country with no money 40 years ago," he said. "I have gone on to found multi-billion-dollar companies." Ramaswamy's stance on H-1B visas is reminiscent of the 2016 Trump campaign, when then-candidate Donald Trump, who has also hired a number of foreign workers under H-1B visas for his businesses, took a hardline stance on these foreign workers before later softening his rhetoric.

As president, Trump temporarily suspended new work visas and blocked hundreds of thousands of foreign workers from US employment, as part of his sweeping effort to limit the number of immigrants coming into the US.

UNICK FIX-A-FORM AND PRINTERS LIMITED

Registered Office: Block No. 472, Tajpur Road, Changodar, Tal. Sanand, Dist. Ahmedabad - 382 213, Gujarat, India. Telephone: +91 9978931303/04 | Email: info@unickfix-a-form.com | Website: www.unickfix-a-form.com Corporate Identification Number: L25200GJ1993PLC019158

OPEN OFFER FOR ACQUISITION OF UP TO 14,26,100 (FOURTEEN LAKHS TWENTY-SIX THOUSAND ONE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF THE EQUITY SHARE CAPITAL OF UNICK FIX-A-FORM AND PRINTERS LIMITED ("TARGET COMPANY") AT A PRICE OF ₹36/- (RUPEES THIRTY SIX ONLY) PER EQUITY SHARE ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY KAMINI BHUPEN VASA ("ACQUIRER-1"), NICKY HEMEN VASA ("ACQUIRER-2") AND PRIYANK HEMEN VASA ("ACQUIRER-3") (COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(2) AND 3(3) OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

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  - The Open Offer is being made under Regulation 3(2) and 3(3) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
  - This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
  - The dispatch of the LoF to the Public Shareholders as on the Identified Date (i.e., September 05, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed (either through electronic mode or physical mode) on September 11, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LoF are eligible to participate in the Offer.
  - A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cum-Acknowledgement.
  - Public Shareholders of the Target Company may download the LoF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Bigshare Services Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
  - In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP number, number of Equity Shares being tendered and other relevant documents as mentioned in the LoF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- The procedure for tendering the Equity Shares in the Offer is as below:**
  - In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.11 on page 26 of the LoF.
  - In case of Equity Shares held in dematerialised form:** Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.10 on page 25 of the LoF.
- In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLoF was submitted to SEBI on July 06, 2023. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/DCR-2/P/OW/2023/35792/1 dated September 01, 2023 issued its observations on the DLoF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). SEBI's observations have been incorporated in the LoF.
- Material Changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LoF and are more particularly disclosed below:
  - As on the date, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 3.2.17 on page no. 11 of the LoF.
  - As on the date, the Acquirers have no linkage or any relationship with any public shareholders of the Target Company except as disclosed under Clause 5.17. The same has been incorporated under Clause 4.4.6 on page no. 14 of the LoF.
  - The linkage between the Acquirers and the promoters/ directors of the Target Company are as follows:
 

Sr. No.	Name of the Acquirer	Name of promoter/ director	Shareholding % of promoter/director	Linkage
1	Kamini Bhupen Vasa	Bhupen Navnit Vasa	Kamini Bhupen Vasa - 9.20% Bhupen Navnit Vasa - 8.62%	Kamini Bhupen Vasa is the spouse of Bhupen Navnit Vasa
2	Nicky Hemen Vasa	Hemen Navnit Vasa & Priyank Hemen Vasa	Nicky Hemen Vasa - 12.34% Hemen Navnit Vasa - 5.48%	Nicky Hemen Vasa is the spouse of Hemen Navnit Vasa and mother of Priyank Hemen Vasa.
3	Priyank Hemen Vasa	Hemen Navnit Vasa & Nicky Hemen Vasa	Priyank Hemen Vasa - Nil	Priyank Hemen Vasa is the son of Hemen Navnit Vasa & Nicky Hemen Vasa.

The above information has been incorporated under Clause 4.4.7 on page no. 14 of the LoF.

- As on the date, there are no instances of non-compliance or delayed compliance by Acquirers of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations except an administrative warning letter issued by SEBI to Acquirer 1 and Acquirer 2 in connection with the violation of Regulation 10(5) of the SEBI (SAST) Regulations. The same has been incorporated under Clause 4.4.10 on page no. 15 of the LoF.
- As on the date, there are no directions subsisting or proceedings pending against the Acquirers, under SEBI Act, 1992 and regulations made there under or by any other Regulator. Further, as on the date, there are no statutory approvals required by the Acquirer and PACs to complete the Open Offer. The same has been incorporated under Clause 4.4.11 on page no. 15 of the LoF.
- There are no special management or voting rights granted to the Seller under the said agreements has been incorporated under Clause 5.3 on page no. 15 of the LoF.
- As on the date, the Target Company is in compliance with the listing requirements under the SEBI (LODR) Regulations. The Target Company was levied penalty of ₹ 11,800/- for delay in disclosure of related party transactions under Regulation 23(9) of the SEBI (LODR) Regulations for 2 Working Days. The same has been incorporated under Clause 5.12 on page no. 16 of the LoF.
- As on the date, there are no instances of non-compliance or delayed compliance by the Promoters of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations. The same has been incorporated under Clause 5.13 on page no. 16 of the LoF.
- As on the date, there are no directions subsisting or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 5.14 on page no. 16 of the LoF.
- As on the date, the Promoters, Promoter Group or Directors of the Target Company have no linkage or any relationship with any public shareholders of the Target Company except Andrew Haig Denny, Non-Executive (Non-Independent) Director of the Target Company [DIN: 02108645] (appointed on February 01, 2008 and resigned on March 22, 2023) who was also a Director of the Seller. The same has been incorporated under Clause 5.17 on page no. 18 of the LoF.

- Details regarding the status of statutory and other approvals**
  - To the best of the knowledge and belief of the Acquirers, as on the date of this Pre-Off Offer Advertisement, there are no other statutory or other approvals required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please also refer to paragraphs 3 (Details of the Offer) and paragraph 7 (Terms and Conditions of the Open Offer) of the LoF for further details.
- Schedule of Activities:** Part VII (Tentative Schedule of Activity) of the DPS has been amended and the revised schedule of activities pertaining to the Offer is set out below:
 

Activity	Original Day & Date	Revised Day & Date
Issue of Public Announcement	Thursday, June 22, 2023	Thursday, June 22, 2023
Publication of this Detailed Public Statement in newspapers	Friday, June 30, 2023	Friday, June 30, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Friday, July 07, 2023	Friday, July 07, 2023
Last date for Public Announcement for competing offer	Friday, July 21, 2023	Friday, July 21, 2023
Last date for receipt of comments from SEBI on the draft letter of offer	Friday, July 28, 2023	Friday, September 01, 2023
Identified Date**	Tuesday, August 01, 2023	Tuesday, September 05, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, August 08, 2023	Tuesday, September 12, 2023
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Thursday, August 10, 2023	Thursday, September 14, 2023
Last date for upward revision of the Offer Price and/or the offer Size	Friday, August 11, 2023	Friday, September 15, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Monday, August 14, 2023	Monday, September 18, 2023
Date of Commencement of Tendering Period ("Offer opening Date")	Thursday, August 17, 2023	Wednesday, September 20, 2023
Date of Closure of Tendering Period ("Offer Closing Date")	Wednesday, August 30, 2023	Thursday, October 05, 2023
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Wednesday, September 13, 2023	Thursday, October 19, 2023
Last date for publication of post Open Offer public announcement	Thursday, September 21, 2023	Friday, October 27, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 21, 2023	Friday, October 27, 2023

To clarify, the action set out above may be completed prior to the corresponding dates subject to compliance with the SEBI SAST Regulations. \*\*Identified Date is only for the purpose of determining the names of the Public Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Open Offer

- The Acquirers severally and jointly accept full responsibility for the information contained in this Pre-offer Advertisement and also the obligations as prescribed under SEBI (SAST) Regulations. In relation to the information pertaining to the Sellers and the Target Company, the Acquirers have relied on the information provided by the Target Company, the Seller and publicly available sources and have not independently verified the accuracy of such information.
- A copy of this Pre-Off Offer Advertisement would also be available on the SEBI website at https://www.sebi.gov.in/ and on the website of Manager to the Offer at www.vivro.net.

**ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS**

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED**  
Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.  
CIN: U67120GJ1996PTC029182 | Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net  
SEBI Reg. No. MB/IN/M000010122 | Contact Person: Shivam Patel / Hardik Vanpariya

**REGISTRAR TO THE OFFER**

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India.  
CIN: U99999MH1994PTC076534 | Tel No.: +91-22-6263 8200 | Fax No.: +91 - 22 - 6263 8299  
Email: openoffer@bigshareonline.com | Website: www.bigshareonline.com  
Investors Grievance Email ID: investor@bigshareonline.com | SEBI Reg. No. INR000001385 | Contact Person: Ajay Sangle

**For and on behalf of the Acquirers:**

Sd/-	Sd/-	Sd/-
Kamini Bhupen Vasa (Acquirer-1)	Nicky Hemen Vasa (Acquirer-2)	Priyank Hemen Vasa (Acquirer-3)

Date: September 15, 2023  
Place: Ahmedabad

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATION") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF UNICK FIX-A-FORM AND PRINTERS LIMITED

Registered Office: Block No. 472, Tajpur Road, Changodar, Tal. Sanand, Dist. Ahmedabad - 382 213, Gujarat, India. Telephone: +91 9978931303/04 | Email: info@unickfix-a-form.com | Website: www.unickfix-a-form.com Corporate Identification Number: L25200GJ1993PLC019158

OPEN OFFER FOR ACQUISITION OF UP TO 14,26,100 (FOURTEEN LAKHS TWENTY-SIX THOUSAND ONE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00 % OF THE EQUITY SHARE CAPITAL OF UNICK FIX-A-FORM AND PRINTERS LIMITED ("TARGET COMPANY") AT A PRICE OF ₹36/- (RUPEES THIRTY SIX ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY KAMINI BHUPEN VASA ("ACQUIRER-1"), NICKY HEMEN VASA ("ACQUIRER-2") AND PRIYANK HEMEN VASA ("ACQUIRER-3") (COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(2) AND 3(3) OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement ("Pre-Off Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirers in respect of the Open offer (the "Offer"), to the Public Shareholders of the Target Company, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Pre-Off Offer Advertisement should be read in continuation of and in conjunction with a) Public Announcement dated June 22, 2023 ("PA") b) Detailed Public Statement dated June 30, 2023 ("DPS") which was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 30, 2023 c) Draft Letter of Offer dated July 06, 2023 ("DLoF"), d) Letter of Offer dated September 08, 2023 ("LoF") and e) Recommendation of Committee of Independent Directors of the Target Company which were approved on September 13, 2023 and published in Newspapers on September 14, 2023. ("IDC Recommendation") (the PA, DPS, DLoF, LoF and IDC Recommendation are herein collectively referred to as "Offer Document") issued by the manager on behalf of the Acquirers.

This Pre-Off Offer Advertisement is being published in all the Newspapers in which the DPS was published. Capitalized terms used but not defined in this Pre-Off Offer Advertisement shall have the meanings assigned to such terms in the LoF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Offer:

- 1. Offer Price: The Offer is being made at a price of ₹36 (Rupees Thirty-Six Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 19 of the LoF.
2. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on September 13, 2023 and published in the Newspapers on September 14, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take the informed decision.
3. Other details of the Offer
3.1. The Open Offer is being made under Regulation 3(2) and 3(3) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
3.2. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
3.3. The dispatch of the LoF to the Public Shareholders as on the Identified Date (i.e., September 05, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed (either through electronic mode or physical mode) on September 11, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LoF are eligible to participate in the Offer.
3.4. A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cum Acknowledgment.
3.5. Public Shareholders of the Target Company may download the LoF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Bigshare Services Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
3.6. In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgment, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LoF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
4. The procedure for tendering the Equity Shares in the Offer is as below:
4.1. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.11 on page 26 of the LoF.
4.2. In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.10 on page 25 of the LoF.
5. In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLoF was submitted to SEBI on July 06, 2023. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/DCR-2/P/OW/2023/35792/1 dated September 01, 2023 issued its observations on the DLoF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). SEBI's observations have been incorporated in the LoF.
6. Material Changes: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LoF and are more particularly disclosed below:
6.1. As on the date, there are no directions subsisting or proceedings pending against the Manager to the Offer, under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 3.2.17 on page no. 11 of the LoF.
6.2. As on date, the Acquirers have no linkage or any relationship with any public shareholders of the Target Company except as disclosed under Clause 5.17. The same has been incorporated under Clause 4.4.6 on page no. 14 of the LoF.
6.3. The linkage between the Acquirers and the promoters/ directors of the Target Company are as follows:

Table with 4 columns: Sr. No., Name of the Acquirer, Name of promoter/ director, Shareholding % of promoter/ director, Linkage. It lists Kamini Bhupen Vasa, Nicky Hemen Vasa, and Priyank Hemen Vasa with their respective shareholdings and relationships.

- The above information has been incorporated under Clause 4.4.7 on page no. 14 of the LoF.
6.4. As on date, there are no instances of non-compliance or delayed compliance by Acquirers of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations except an administrative warning letter issued by SEBI to Acquirer 1 and Acquirer 2 in connection with the violation of Regulation 10(5) of the SEBI (SAST) Regulations. The same has been incorporated under Clause 4.4.10 on page no. 15 of the LoF.
6.5. As on the date, there are no directions subsisting or proceedings pending against the Acquirers, under SEBI Act, 1992 and regulations made there under or by any other Regulator. Further, as on date, there are no statutory approvals required by the Acquirer and PACs to complete the Open Offer. The same has been incorporated under Clause 4.4.11 on page no. 15 of the LoF.
6.6. There are no special management or voting rights granted to the Seller under the said agreements which have been incorporated under Clause 5.3 on page no. 15 of the LoF.
6.7. As on the date, the Target Company is in compliance with the listing requirements under the SEBI (LODR) Regulations. The Target Company was levied penalty of ₹ 11,800/- for delay in disclosure of related party transactions under Regulation 23(9) of the SEBI (LODR) Regulations for 2 Working Days. The same has been incorporated under Clause 5.12 on page no. 16 of the LoF.
6.8. As on date, there are no instances of non-compliance or delayed compliance by the Promoters of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations. The same has been incorporated under Clause 5.13 on page no. 16 of the LoF.
6.9. As on the date, there are no directions subsisting or proceedings pending against the Target Company under SEBI Act, 1992 and regulations made there under or by any other Regulator. The same has been incorporated under Clause 5.14 on page no. 16 of the LoF.
6.10. As on date, the Promoters, Promoter Group or Directors of the Target Company have no linkage or any relationship with any public shareholders of the Target Company except Andrew Haig Denny, Non-Executive (Non-Independent) Director of the Target Company (DIN: 02186845) (appointed on February 01, 2008 and resigned on March 22, 2023) who was also a Director of the Seller. The same has been incorporated under Clause 5.17.17 on page no. 18 of the LoF.
7. Details regarding the status of statutory and other approvals
7.1. To the best of the knowledge and belief of the Acquirers, as on the date of this Pre-Off Offer Advertisement, there are no other statutory or other approvals required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please also refer to paragraphs 3 (Details of the Offer) and paragraph 7 (Terms and Conditions of the Open Offer) of the LoF for further details.
8. Schedule of Activities: Part VII (Tentative Schedule of Activity) of the DPS has been amended and the revised schedule of activities pertaining to the Offer is set out below:

Table with 3 columns: Activity, Original Day & Date, Revised Day & Date. It lists various activities like Issue of Public Announcement, Publication of this Detailed Public Statement in newspapers, Last date of filing of Draft Letter of Offer with SEBI, etc., with their original and revised dates.

To clarify, the action set out above may be completed prior to the corresponding dates subject to compliance with the SEBI SAST Regulations. \*\*Identified Date is only for the purpose of determining the names of the Public Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Offer.

- 9. The Acquirers severally and jointly accept full responsibility for the information contained in this Pre-Off Offer Advertisement and also the obligations as prescribed under SEBI (SAST) Regulations. In relation to the information pertaining to the Sellers and the Target Company, the Acquirers have relied on the information provided by the Target Company, the Seller and publicly available sources and have not independently verified the accuracy of such information.
10. A copy of this Pre-Off Offer Advertisement would also be available on the SEBI website at https://www.sebi.gov.in/ and on the website of Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS. VIVRO FINANCIAL SERVICES PRIVATE LIMITED. Registrar to the Offer: BIGSHARE SERVICES PRIVATE LIMITED. For and on behalf of the Acquirers: Kamini Bhupen Vasa (Acquirer-1), Nicky Hemen Vasa (Acquirer-2), Priyank Hemen Vasa (Acquirer-3). Date: September 15, 2023. Place: Ahmedabad.

MARCO CABLES & CONDUCTORS LIMITED. Corporate Identification Number: U27320MH1989PLC051376

Our Company was originally incorporated as a private limited under the name "Marco Cables Private Limited" under the provisions of Companies Act 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Mumbai on April 13, 1989. Subsequently, the name of our Company was changed to "Marco Cables & Conductors Private Limited" vide Shareholders Resolution dated April 25, 2023 with Certificate of Incorporation pursuant to change of name issued by Registrar of Companies, Mumbai dated May 22, 2023. Eventually, the status of our Company was changed to Public Limited and the name of our Company was changed to "Marco Cables & Conductors Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on May 25, 2023. The fresh Certificate of Incorporation consequent to conversion was issued on June 19, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U27320MH1989PLC051376. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 157 of the Prospectus.

Registered Office: Shop No 100, Opposite Bhai Gangaram Market, Main Road, Ulhasnagar, Thane- 421005, Maharashtra, India. Tel: 0251 2530332 | E-mail: investors@hmtcable.com | Website: www.marcoables.com Contact Person: Ms. Priyanka Vinod Patil, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SUMIT SUGNOMAL KUKREJA, MR. SUGNOMAL MANGANDAS KUKREJA AND MS. KOMAL SUMIT KUKREJA. The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

THE OFFER

INITIAL PUBLIC OFFERING OF 52,02,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF MARCO CABLES & CONDUCTORS LIMITED ("MARCO" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹36 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 26 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹1,872.72 LAKHS COMPRISING OF FRESH OFFER OF 26,01,000 EQUITY SHARES AGGREGATING TO ₹936.36 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 26,01,000 EQUITY SHARES BY MR. SUMIT SUGNOMAL KUKREJA ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 936.36 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 2,88,000 EQUITY SHARES AGGREGATING TO ₹103.68 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 49,14,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN OFFER PRICE OF ₹ 36 PER EQUITY SHARE AGGREGATING TO ₹ 1,769.04 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.82% AND 26.28%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE OFFER PRICE IS 3.6 TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 266 OF THE PROSPECTUS.

FIXED PRICE OFFER AT ₹36/- PER EQUITY SHARE. MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

RISK TO INVESTORS: 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all. 2. The average cost of acquisition of Equity Shares by our Promoters and the Selling Shareholder is as follows:

Table with 3 columns: Sr. No., Name of the Promoters / Selling Shareholder, Average cost of Acquisition (in ₹). It lists Mr. Sumit Sugnomal Kukreja, Mr. Sugnomal Mangandas Kukreja, and Ms. Komal Sumit Kukreja with their average acquisition costs.

Weighted average cost of acquisition of primary / new issue of shares: 27.75/-
Weighted average cost of acquisition for secondary sale / acquisition of shares: NA\*

Note: \*There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before past transactions) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Investors are required to refer section titled "Risk Factors" on page 25 of the Prospectus.

OFFER OPENS ON: THURSDAY, SEPTEMBER 21, 2023. CLOSES ON: MONDAY, SEPTEMBER 25, 2023.

Simple, Safe, Smart way of Application - Make use of it!!! ASBA: \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. \*\* Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

\*\*UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹5,00,000, applying through Registered Brokers, Syndicate, DP's & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021. ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 266 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited ("NSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34 respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Offer.

For offer related grievance investors may contact: Shreni Shares Limited, Mr. Parth Shah Tel: 022 - 2089 7022. E-mail: info@shreni.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org.in; Kotak Mahindra Bank Limited at Tel: 022-66056603 and Email: cmsipoc@kotak.com; and the Registrar to the Offer at Tel: 022 - 6263 8200 and E-mail: ipo@bigshareonline.com. All investors shall participate in this Offer only through the ASBA process. For details in this regard, specific attention is invited to "Offer Procedure" on page 266 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the offer. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received "in-principle" approval from NSE for the listing of the Equity Shares pursuant to letter dated September 14, 2023 for using its name in the Prospectus for listing of our shares. For the purposes of the Offer, the Designated Stock Exchange shall be NSE EmERGE.

DISCLAIMER CLAUSE OF SEBI: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 249 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE."

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer including the risks involved. The Equity Shares in the Offer have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of the Prospectus.

BASIS OF OFFER PRICE: The Offer Price is determined by the Company and Selling Shareholder in consultation with the Lead Manager. The financial data presented in chapter "Basis for Offer Price" on page 94 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 25 and 182 respectively of the Prospectus. The independent directors at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Offer Price" section vis-à-vis the WACA of past five primary issuances/secondary transactions disclosed in the "Basis for Offer Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MOA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 157 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Offer. Liability of Members: The Liability of members of Company is Limited. Amount of Share Capital of our Company and Capital Structure: The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹10/- each. Pre-Off Offer Issued, Subscribed & Paid-up Share Capital is ₹16,09,80,000 divided into 1,60,98,000 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 66 of the Prospectus.

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Table with 2 main sections: ORIGINAL SIGNATORIES and CURRENT PROMOTERS. Each section has columns for Name of Promoters, Face Value (₹), No. of Shares, Name of Promoters, Face Value (₹), and No. of Shares.

LEAD MANAGER TO THE OFFER: SHRENI SHARES LTD. REGISTRAR TO THE OFFER: BIGSHARE SERVICES PRIVATE LIMITED. COMPANY SECRETARY AND COMPLIANCE OFFICER: Ms. Priyanka Vinod Patil.

SHRENI SHARES LTD. (FORMERLY KNOWN AS SHRENI SHARES PRIVATE LIMITED). BIGSHARE SERVICES PRIVATE LIMITED. Ms. Priyanka Vinod Patil. Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India. Telephone: 022 - 6263 8200. E-mail: ipo@bigshareonline.com. Investor Grievance E-mail: investor@bigshareonline.com. Website: www.bigshareonline.com. Contact Person: Mr. Parth Shah. SEBI Registration Number: INR000012759.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus is available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.shreni.in, the website of our Company at www.marcoables.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF ABRIDGED PROSPECTUS: Abridged Prospectus can be obtained from the website of Our Company at www.marcoables.com and the website of Lead Manager at www.shreni.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of Company, registered office of Lead Manager, Shreni Shares Limited and registered office of Registrar to the Offer, Bigshare Services Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

BANKER TO OFFER & SPONSOR BANK: Kotak Mahindra Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 14, 2023. For Marco Cables & Conductors Limited Sd/- Mr. Sumit Sugnomal Kukreja Designation: Chairman and Managing Director DIN: 00254625

Date: September 15, 2023. Place: Mumbai. MARCO CABLES & CONDUCTORS LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra on September 14, 2023. The Prospectus is available on the website of the Lead Manager at www.shreni.in, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.marcoables.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 25 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

महाराष्ट्र कामगार कल्याण मंडळ
मध्यवर्ती कार्यालय: हुतात्मा बाबू गेजू मुंबई शिरोणी कामगार क्रीडा भवन,
सेनापती बापट मार्ग, प्रभादेवी रेल्वे स्थानकाजवळ, प्रभादेवी, मुंबई-४०००१३.

कर्मदारांना सूचना
कर्मदारांच्या कामाबाबतच्या अटी व शर्तीबाबतच्या नव्या ठरविल्या जाणाऱ्या
नियमांचे अंमलबजावणी करणे हे उद्देशाने ही सूचना देण्यात आली आहे.

जाहीर सूचना
सूचना याद्वारे देण्यात येत आहे की, माझे अशील श्री.
विजय देसाय यांनी या जाहीर सूचना देण्यात आली आहे.

कर्ज वसुली न्यायाधिकरण - १, मुंबई
(यात सरकार, वित्त मंत्रालय)
२रा मजला, टेलिकॉम भवन, कुलाबा मार्केट, कुलाबा, मुंबई-४००००५

PUBLIC NOTICE
This is to caution the public at large that I have right, claim, title and interest in respect of Flat No. 601 on the 6th Floor, Maniar Heights, Daffray Road, Malad (E), Mumbai - 400097.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AN EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATION") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF UNICK FIX-A-FORM AND PRINTERS LIMITED

Registered Office: Block No. 472, Tajpur Road, Changodar, Tal. Sanand, Dist. Ahmedabad - 382 213, Gujarat, India.
Telephone: +91 9978931303/04 | Email: info@unickfix-a-form.com | Website: www.unickfix-a-form.com

OPEN OFFER FOR ACQUISITION OF UP TO 14,26,100 (FOURTEEN LAKHS TWENTY-SIX THOUSAND ONE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00 % OF THE EQUITY SHARE CAPITAL OF UNICK FIX-A-FORM AND PRINTERS LIMITED ("TARGET COMPANY") AT A PRICE OF ₹36/- (RUPEES THIRTY SIX ONLY) PER EQUITY SHARE ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY.

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirers in respect of the Open offer (the "Offer"), to the Public Shareholders of the Target Company, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

- 1. Offer Price: The Offer is being made at a price of ₹36 (Rupees Thirty-Six Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.
2. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on September 13, 2023 and published in the Newspapers on September 14, 2023.
3. Other details of the Offer
3.1. The Open Offer is being made under Regulation 3(2) and 3(3) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

Table with 4 columns: Sr. No., Name of the Acquirer, Name of promoter/ director, Shareholding % of promoter/director, Linkage

- 6.4. As on date, there are no instances of non-compliance or delayed compliance by Acquirers of the Target Company under Regulation 29, 30 and 31 of the SEBI (SAST) Regulations except an administrative warning letter issued by SEBI to Acquirer 1 and Acquirer 2 in connection with the violation of Regulation 10(5) of the SEBI (SAST) Regulations.
6.5. As on the date, there are no directions subsisting or proceedings pending against the Acquirers, under SEBI Act, 1992 and regulations made there under or by any other Regulator.
6.6. There are no special management or voting rights granted to the Seller under the said agreements has been incorporated under Clause 5.3 on page no. 15 of the LoF.

Table with 3 columns: Activity, Original Day & Date, Revised Day & Date

To clarify, the action set out above may be completed prior to the corresponding dates subject to compliance with the SEBI SAST Regulations.
\*\*Identified Date is only for the purpose of determining the names of the Public Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat, India.
REGISTRAR TO THE OFFER
BIGSHARE SERVICES PRIVATE LIMITED

Nippon India Mutual Fund
Wealth sets you free
Nippon Life India Asset Management Limited
(CIN - L65910MH1995PLC220793)
Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.

NOTICE NO. 32
Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution under Income Distribution cum capital withdrawal (IDCW) option of undernoted schemes of NIMF, with September 21, 2023 as the record date:

Table with 3 columns: Name of the Scheme(s), Amount of Distribution (₹ per unit)\*, NAV as on September 15, 2023 (₹ per unit)

\*Income distribution will be done, net of tax deducted at source, as applicable.
#or the immediately following Business Day if that day is a non-business day
^Number of Segregated Portfolio - 1, ^^Number of Segregated Portfolio - 2
\$ NAV as on September 17, 2023
Face value of all the above mentioned Schemes is Rs. 10 per unit except for Nippon India Low Duration Fund, Nippon India Liquid Fund, Nippon India Ultra Short Duration Fund & Nippon India Money Market Fund which is Rs.1000 per unit and Nippon India Overnight Fund which is Rs.100 per unit
Pursuant to payment of dividend/IDCW, the NAV of the Schemes will fall to the extent of payout, and statutory levy, if any.
For units in demat form : IDCW will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Schemes as on record date.
All unit holders under the IDCW Plan/Option of the above mentioned schemes, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the IDCW.
For Nippon Life India Asset Management Limited (Asset Management Company for Nippon India Mutual Fund)
Sd/-
Authorised Signatory
Mumbai
September 17, 2023
Make even idle money work! Invest in Mutual Funds
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.