## Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC)  | SAKUMA EXPORTS LIMITED   |  |  |  |  |
|----|--|--|--|--|--|--|
| 2. | Name of the acquirer(s)  | Mrs. Kusum Malhotra jointly with Mr.<br>Saurabh Malhotra   |  |  |  |  |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | YES  |  |  |  |  |
| 4. | Details of the proposed acquisition  |  |  |  |  |  |
|    | Name of the person(s) from whom shares are to be acquired  | Mrs. Kusum Malhotra  |  |  |  |  |
|    | b. Proposed date of acquisition  | On or after 28th September, 2020   |  |  |  |  |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | 4,64,31,190 (21.77%) of TC from Mrs.<br>Kusum Malhotra   |  |  |  |  |
|    |  | 21.77% of the share capital of TC  |  |  |  |  |
|    | e. Price at which shares are proposed to be acquired   | Not applicable as the transaction is in the<br>nature of transfer from sole ownership to<br>joint ownership amongst qualifying person<br>being immediate relatives   |  |  |  |  |
|    | f. Rationale, if any, for the proposed transfer  | Off Market Inter se transfer amongst 'Qualifying Persons' for transfer from sole ownership (Mrs. Kusum Malhotra) to Joint ownership (Mrs. Kusum Malhotra and Mr. Saurabh Malhotra) amongst Qualifying Persons being self and immediate relatives.  Mr. Saurabh Malhotra is an immediate relative (Son) of Mrs. Kusum Malhotra.  The %age of Promoter Group shall remain same as both transferor and transferce falls in the Promoters Group. |  |  |  |  |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Regulation 10(1)(a)(i)   |  |  |  |  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | (National Stock Exchange Limited)  |  |  |  |  |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | Not applicable   |  |  |  |  |

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|     |     |   | L  |                | 2           |                 |  |
|-----|-----|---|--|----------------|-------------|-----------------|--|
| 8.  |     | claration by the acquirer, that the acquisition   | Not Applicable, As the transfer of the shares  |                |             |                 |  |
|     |     | or would not be inguis by incident                | is by way of Off Market transfer as Gift as<br>as such no price or consideration is involv |                |             |                 |  |
|     | the | price computed in point 6 or point 7 as           | as such no   | price or con   | isideration | is involved     |  |
|     | app | olicable.   |  |                |             |                 |  |
| 9.  | De  | ordination of the wedge of the transfer           | We confirm the transfer and transferee have  |                |             |                 |  |
|     | and | d transferee have complied / will comply with     | complied with and will comply with   |                |             |                 |  |
|     | app | olicable disclosure requirements in Chapter V     | applicable disclosure requirements in chapte<br>V of the takeover Regulations, 2011        |                |             |                 |  |
|     | of  | the Takeover Regulations, 2011                    |  |                |             | 011             |  |
|     | (co | presponding provisions of the repealed            |  |                |             |                 |  |
|     |     | keover Regulations 1997)                          |  |                |             |                 |  |
| 10. | -   | claration by the acquirer that all the conditions | We confirm that all the conditions specified   |                |             |                 |  |
|     |     | ecified under regulation 10(1)(a) with respect to | under Reg  | gulation 10(1) | (a) with re | rith respect to |  |
|     |     | emptions has been duly complied with.             | exemption have been duly complied with   |                |             |                 |  |
| 11. | _   | areholding details                                | Before the   |                | After the   |                 |  |
|     |     | ~   | proposed   |                | proposed    |                 |  |
|     |     |   | transaction  |                | transaction |                 |  |
|     |     |   | No. of   | % w.r.t        | No. of      | % w.r.t         |  |
|     |     |   | shares   | total          | shares      | total           |  |
|     |     |   | /voting  | share          | /voting     | share           |  |
|     |     |   | rights   | capital of     | Rights      | capital         |  |
|     |     |   |  | TC             |             | of TC           |  |
|     | A   | Acquirer(s) and PACs (other than sellers)(*)      | As Per An  | nexure-A       |             |                 |  |
|     | b   | Seller (s)  |  |                |             |                 |  |
|     |     |   |  |                |             |                 |  |

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Mrs. Kusum Malhotra

Date: 23<sup>rd</sup> September, 2020 Place: Mumbai

Jaurale

Mr. Saurabh Malhotra

To.

The Department of Corporate Services, Department of Corporate Services,

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 532713

National Stock Exchange of India Ltd.

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051 Symbol: SAKUMA

Mrs. Kusum Malhotra Mr. Saurabh Malhotra

Add: 2502, RNA Mirage, Sudam Kalu Ahire Marg, Worli, Mumbai - 400030

23.09.2020

To

The Manager

Sub: Intimation Under Regulation 10(5) In Respect Of The Proposed Acquisition Under Regulation 10(1)(a)(i) of The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam

We, the undersigned are submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition, being a transfer of 21.77% of the share capital of Sakuma **Exports Limited shares** 

Mrs. Kusum Malhotra (Sole holder)

Mrs. Kusum Malhotra & Mr. Saurabh Malhotra (Joint to holders).

This being a transfer to 'Immediate Relative', as Mr. Saurabh Malhotra is the son of Mrs. Kusum Malhotra, is exempt from the obligation to make an open offer under Regulation 3 and Regulation 4 as per the provisions of Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Kusur Malhotre

Mrs. Kusum Malhotra

CC: Sakuma Exports Limited

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Mr. Saurabh Malhotra

Annexure-A to Format for Disclosures under Regulation 10(5) – Intimation to Stock

Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial

Acquisition of Shares and Takeovers) Regulations, 2011

| Shareholding Details |   | Before Proposed Transaction |  | After the proposed transaction |  |  |
|----------------------|---|-----------------------------|--|--------------------------------|--|--|
| A                    | Acquirer and PAC (Other than<br>Seller)   | Number of<br>Shares         | % w.r.t. total<br>Share capital<br>of TC | Number of<br>Shares            |  |  |
|                      | Promoter & Promoter Group   |                             |  |                                |  |  |
|                      | Mrs. Kusum Malhotra and Mr.<br>Saurabh Malhotra ( <b>Self and</b><br>I <b>mmediate Relative) - Acquirer</b> | 0                           | 0  | 46431190                       | 21.77%   |  |
| 2                    | Mr. Saurabh Malhotra  | 32485077                    | 15.23%                                   | 32485077                       | 15.23%   |  |
| 3                    | Sakuma Infrastructure and<br>Reality Pvt Ltd  | 26672450                    | 12.51%                                   | 26672450                       | 12.51%   |  |
| 4                    | G M K System and Logistic Pvt<br>Ltd  | 900000                      | 0.42%                                    | 900000                         |  |  |
| 5                    | Sakuma Finvest Pvt Ltd  | 6987200                     | 3.28%                                    | 6987200                        |  |  |
| 6                    | Mrs. Vanitha Malhotra   | 10350000                    | 4.85%                                    | 10350000                       |  |  |
| 7                    | Ms. Tanya Mediratta   | 5320                        | 0  | 5320                           |  |  |
| 8                    | Ms. Shipra Malhotra   | 5000                        | 0  | 5000                           |  |  |
|                      | Sub-total - A   | 77405047                    | 36.29%                                   | 123836237                      | 58.06%   |  |
| В                    | Seller/Transferor   | Number of<br>Shares         | % w.r.t. total<br>Share capital<br>of TC | Number of<br>Shares            | The state of the s |  |
|                      | Promoter & Promoter Group   |                             |  |                                |  |  |
| 1                    | Mrs. Kusum Malhotra (Self and<br>Immediate Relative)  | 46431190                    |  | 0                              | 0  |  |
|                      | Sub-total - B   | 46431190                    | 21.77%                                   | 0                              | 0  |  |
|                      |   |                             |  |                                |  |  |
|                      | Grand Total A + B   | 123836237                   | 58.06%                                   | 123836237                      | 58.06%   |  |

Note: As the transfer of the shares is by way of gift and done through Off Market transfer and as such no price or consideration is involved. There is transfer from sole ownership (Mrs. Kusum Malhotra) with Joint ownership (Mrs. Kusum Malhotra and Mr. Saurabh Malhotra) amongst Qualifying Persons being self and immediate relatives Mr. Saurabh Malhotra (Son of Mrs. Kusum Malhotra) to their joint account.

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Mr. Saurabh Malhotra

Mrs. Kusum Malhotra Date: 23<sup>rd</sup> September, 2020

Place: Mumbai