

3rd April, 2019

To,
The Manager,
CRD Dept,
BSE Ltd,
Mumbai

Dear Sir,

Ref. : Company Code No. 511712

There is disclosure of regulation of 29(2) of SAST and Form C of Buyer and Seller for purchase and sale of 1,30,827 equity shares.

Please take the same on your records.

For Relic Technologies Limited



Baijoo Raval
Wholetime Director



Date: 2nd April, 2019

To,
Relic Technologies Limited
J-Block Bhangwadi shopping Centre,
Kalbadevi Road,
Mumbai 400002

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, with respect to acquisition of shares in the Company.

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully



Kunal Narendra Gandhi
Acquirer

End : As above

ANNEXURE-1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)	Relic Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) With the acquirer	Mr. Kunal Narendra Gandhi		
Whether the acquirer belongs to Promoter/Promoter group	Promoter/Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	%w.r.t.totals hare/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights Kunal N Gandhi	146500	4.07%	4.07%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	146500	4.07%	4.07%

Details of acquisition			
a) Shares carrying voting rights acquired Kunal N Gandhi	130827	3.63%	3.63%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired.			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	130827	3.63%	3.63%
After the acquisition holding of acquirer along with PACs of :			
a) Shares carrying voting rights Kunal N Gandhi	277327	7.70%	7.70%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	277327	7.70%	7.70%
Mode of acquisition (e.g. open market/ public issue/ rights issue /preferential allotment/ inter-se transfer/ encumbrance, etc).	Inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition via off-market Inter-se transfer		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	30 th March, 2019		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	36000000		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	36000000		
Total diluted share/ voting capital of the TC after the said acquisition	36000000		

Signature of the acquirer

Place: Mumbai

Date: 02.04.2019