

# FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

7<sup>th</sup> October, 2020

To,  
Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
  
BSE Scrip Code: 533400

Listing Department  
The National Stock Exchange of India  
Limited  
Exchange Plaza,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

**Sub: Disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to above subject, we are enclosing herewith disclosure pursuant to regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of pledge on Equity Shares of **Future Consumer Limited** held by the Company.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

**For Future Capital Investment Private Limited**

**Authorised Signatory**

**For Future Corporate Resources Private Limited**

**Authorised Signatory**

Encl: as above

**C.C. To :**  
**The Company Secretary**  
**Future Consumer Limited**  
Knowledge House, Shyam Nagar  
Off JogeshwariVikhroli Link Road,  
Jogeshwari (East)  
Mumbai 400 060

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<b>Future Consumer Limited</b>
Names of the stock exchanges where the shares of the target company are listed	<b>BSE Limited National Stock Exchange of India Limited</b>
Date of Reporting	<b>7-Oct-2020</b>
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Future Capital Investment Private Limited Future Corporate Resources Private Limited</b>

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)#		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+3]) / release [(2)-3]) / invocation [(2)-3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
Consumer Goods Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Capital Investment Private Limited	693,105,507	36.08	667,643,708	34.75	Creation	6-Oct-2020	Pledge	Security provided for loan availed	23,561,799	1.23	JM Financial Capital Limited	691,205,507	35.98
Srishti Mall Management Company Private Limited	29,476,462	1.53	-	-	-	-	-	-	-	-	-	-	0.00
Retail Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Corporate Resources Private Limited	14,327,302	0.75	4,441,902	0.23	Creation	5-Oct-2020	Pledge	Security provided for loan availed	7,985,100	0.42	JM Financial Capital Limited	12,427,002	0.65
Infra Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Central Departmental Stores Private Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Future Enterprises Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Lifestyle Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Ryka Commercial Ventures Private Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Illusie Produkt Private Limited (\$)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Kishore Biyani (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Avni Biyani	99,619	0.01	-	-	-	-	-	-	-	-	-	-	0.00
Ashni Biyani	67,169	0.00	-	-	-	-	-	-	-	-	-	-	0.00

Calculation of Total Voting Rights of the Target Company			Total Promoters holding in Target Company			
	No. of Shares	Voting rights	Type of Shares	Share Holding	% Total Voting Rights	% Voting Right Encumbered
Equity Shares	1,921,109,680	1,921,109,680	Equity Shares	737,076,359	38.37	36.63
<b>Total Equity Capital &amp; Total Voting Rights</b>	<b>1,921,109,680</b>	<b>1,921,109,680</b>				

#Note: Number of shares mentioned in column "Promoter holding already encumbered (2)" has been shown including all encumbered shares as per revised definition of Encumbrance given in SEBI Notification dated 29th July, 2019.

(\$) 7000 Warrants of face value of Rs. 1,00,000 each were allotted by the Company to Illusie Produkt Private Limited, being a Promoter Group entity, which are convertible into 15,548,645 Equity Shares of Rs. 6/- each.

FOR FUTURE CAPITAL INVESTMENT PRIVATE LIMITED FOR FUTURE CORPORATE RESOURCES PRIVATE LIMITED

Place : Mumbai  
Date : 7th October, 2020

AUTHORISED SIGNATORY AUTHORISED SIGNATORY

(\*) Shown as Promoter in the Prospectus filed by Future Consumer Limited  
 (\*\*) Holding controlling stake in one of the promoter entity  
 (\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\*\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
 (\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.