

Reliance Communications Enterprises Private Limited
Registered Office: 502, Plot No 91/94, Prabhat Colony,
Santacruz (East), Mumbai – 400 055
Corporate Identity Number (CIN):
U64200MH2006PTC159355
Email id: reliancecommunicationsenterpl@gmail.com

**Reliance Wind Turbine Installators
Industries Private Limited**
Registered Office: 502, Plot No 91/94, Prabhat Colony,
Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN):
U29300MH2005PTC150533
Email Id: reliancewindturbineinstallator@gmail.com

**Reliance Ornatus Enterprises and Ventures
Private Limited**
Registered Office: 502, Plot No 91/94, Prabhat Colony,
Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN):U51900MH2005PTC157592
Email ID: relianceornatusenterprises@gmail.com

February 7, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary

Reliance Communications Limited

H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

Dear Sirs,

**Subject: Disclosure in terms of Regulations 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure in the prescribed format under Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The Disclosure is consequent to invocation of pledge and /or sale of 8.98 crore shares of Reliance Communications Limited for an aggregate amount of Rs. 52.75 Crore by/on behalf of the following lenders:

1. Edelweiss Special Opportunities Fund
2. Edelweiss Credit Opportunities Fund
3. Edelweiss Commodities Services Limited
4. ECL Finance Limited
5. STCI Finance Limited
6. L&T Finance Limited

Kindly note that all proceeds of such shares have been realised only by the Lenders/ Debenture Trustees. No proceeds have been received by the Promoters.

Kindly acknowledge receipt.

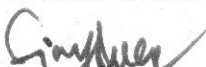
Thanking you.

Yours faithfully,

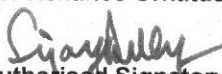
For Reliance Communications Enterprises Private Limited


Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

For Reliance Ornatus Enterprises and Ventures Private Limited


Authorised Signatory
Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani, Smt. Kokila D Ambani, Reliance Innoventures Private Limited, Reliance Communications Enterprises Private Limited, Reliance Capital Limited, Reliance Ornatus Enterprises & Ventures Private Limited, Reliance Telecom Infrainvest Private Limited, Reliance Wind Turbine Installators Industries Private Limited, Shreeji Comtrade LLP and Shrikrishna Tradecom LLP.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1464696844	52.96	52.96
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1464696844	52.96	52.96
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	89788590	3.25	3.25
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	89788590	3.25	3.25

W / PFC

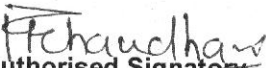
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1374908254	49.71	49.71
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1374908254	49.71	49.71
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of Pledge of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 5, 2019 & February 6, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		

Note:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Communications Enterprises Private Limited


Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

For Reliance Ornatus Enterprises & Ventures Private Limited


Authorised Signatory

Date: February 7, 2019

Place: Mumbai