

March 20, 2023

To
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Post Offer Advertisement to the shareholders of Advik Capital Limited ('ACL' or 'TC' or 'Target Company') in terms of Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Post Offer Advertisement** made by us on behalf of **Mr. Vikas Garg, Ms. Seema Garg** (hereinafter collectively referred as '**Acquirers**') and **Ms. Sukriti Garg** (hereinafter referred as '**PAC**') to acquire upto 5,72,50,253 (Five Crore Seventy Two Lakh Fifty Thousand Two Hundred and Fifty Three) Equity Shares constituting 26.00% of Paid up Equity Share Capital of the Target Company at a price of INR 4.35/- (Indian Rupees Four and Thirty Five Paise only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

For **Corporate Professionals Capital Private Limited**



(Manoj Kumar)
Partner & Head – M&A and Transactions

POST OFFER ADVERTISEMENT ADVİK CAPITAL LIMITED

(Hereinafter referred to as 'ACL' or 'TC' or 'Target Company')

CIN: L65100DL1985PLC022505

Registered Office: Plot No. 84, Khasra No. 143/84, Ground Floor, Extended Lal Dora,
Kanjhawla (Northwest), Delhi - 110081, India

Tel. No.: +91-9289119980 Email ID: advikgroup@yahoo.com / advikcapital@gmail.com Website: www.advikgroup.com

Open Offer for acquisition of 5,72,50,253 Equity Shares from the Shareholders of Advik Capital Limited
By Mr. Vikas Garg, Ms. Seema Garg and Ms. Sukriti Garg

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Mr. Vikas Garg, Ms. Seema Garg** (hereinafter collectively referred to as 'Acquirers') and **Ms. Sukriti Garg** (hereinafter referred to as 'PAC') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement ('DPS') with respect to the aforementioned offer was made on May 25, 2022, Wednesday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mumbai Lakshadweep (Marathi) (Mumbai Edition).

1.	Name of the Target Company	Advik Capital Limited		
2.	Name of the Acquirers	<ul style="list-style-type: none"> • Mr. Vikas Garg • Ms. Seema Garg 		
3.	Name of the PAC	<ul style="list-style-type: none"> • Ms. Sukriti Garg 		
4.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited		
5.	Name of the Registrar to the Offer	Skyline Financial Services Private Limited		
6.	Offer Details			
a.	Date of Opening of the Offer	February 16, 2023, Thursday		
b.	Date of Closure of the Offer	March 01, 2023, Wednesday		
7.	Date of Payment of Consideration	March 15, 2023, Wednesday		
8.	Details of Acquisition			
Sl. No.	Particulars	Proposed in the Offer Document		Actuals
7.1	Offer Price	INR 4.35 per equity share		INR 4.35 per equity share
7.2	Aggregate number of shares tendered	5,72,50,253 Equity Shares		1,57,98,916 Equity Shares
7.3	Aggregate number of shares accepted	5,72,50,253 Equity Shares		1,57,98,916 Equity Shares
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 24,90,38,601/-		INR 6,87,25,285/-
7.5	Shareholding of Acquirers before Agreements/Public Announcement (No. & %)	1,48,09,223 6.73%		1,48,09,223 6.73%
7.6	Shares Acquired by way of Agreements / Allotment • Number • % of Fully Diluted Equity Share Capital	1,73,84,000 7.89%		1,73,84,000** 7.89%
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	5,72,50,253 26%		1,57,98,916 7.18%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA NA		Nil NA NA
7.9	Post offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	8,94,43,476 40.62%		4,79,92,139** 21.80%
7.10	Pre & Post offer shareholding of Public • Number • % of Fully Diluted Equity Share Capital	Pre offer 18,80,00,057 85.38%	Post offer 13,07,49,804 59.38%	Pre offer 18,80,00,057 85.38%
				Post offer 17,22,01,141 78.20%

Note: Para 7.5 and Para 7.9 includes shareholding of PAC as well.

(* The acquisition of shares pursuant to the Share Purchase Agreement entered on May 18, 2022 between the Acquirers and Sellers for the acquisition of 1,73,84,000 equity shares representing 7.89% of the paid up share capital of the company has not been completed yet.

The Acquirers and PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com; website of Manager to the Offer www.corporateprofessionals.com and at the registered office of the Target Company at Plot No. 84, Khasra No. 143/84, Ground Floor, Extended Lal Dora, Kanjhawla (Northwest), Delhi - 110081, India.

MANAGER TO THE OFFER



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-38, South Extn. Part 1, New Delhi - 110049

Contact Person: Mr. Manoj Kumar/ Ms. Ruchika Sharma

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Email ID: manoj@indiaccp.com / ruchika.sharma@indiaccp.com

SEBI Regn. No: INM000011435

For and on behalf of-

Sd/-
Vikas Garg
Acquirer 1

Sd/-
Seema Garg
Acquirer 2

Sd/-
Sukriti Garg
PAC

Place: New Delhi

Date: March 20, 2023