



**Dhanuka Agritech Limited**

AN ISO 9001 : 2008 COMPANY

Date: 16.08.2019

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza,  
Plot No. C/1, G. Block,  
Bandra- Kurla Complex,  
Bandra East, Mumbai-400 051

Bombay Stock Exchange of India Ltd.  
Corporate Relationship Department  
1<sup>st</sup> Floor New Trading, Rotunda Building,  
P J Towers, Dalal Street Fort,  
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sirs,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure received from Pushpa Dhanuka Trust, Promoter for creation of Pledge of Shares of M/s. Dhanuka Agritech Limited in favour of IL & FS Securities Services Limited acting as Trustee for Bajaj Finance Limited (Lender), from whom Dhanuka Laboratories Limited has taken term Loan of Rs. 20 Crore with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

This is for your information and records.

Thanking You

Yours Sincerely

For Dhanuka Agritech Limited

Jyoti Verma  
Company Secretary/ Compliance Officer  
FCS-7210



# PUSHPA DHANUKA TRUST

Cottage No. 4, 31-B, Rajpur Road, Delhi- 110054

Date: 16.08.2019

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.,  
Listing Department  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex,  
Bandra (E), Mumbai-400051

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir,

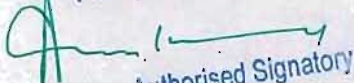
Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure of shares pledged by Pushpa Dhanuka Trust, Promoter for creation of Pledge of Shares of M/s. Dhanuka Agritech Limited in favour of IL & FS Securities Services Limited acting as Trustee for Bajaj Finance Limited (Lender), from whom Dhanuka Laboratories Limited has taken term Loan of Rs. 20 Crore with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Pushpa Dhanuka Trust  
Pushpa Dhanuka Trust

  
Authorised Signatory  
Arun Kumar Dhanuka  
Trustee

CC: Dhanuka Agritech Limited,  
82, Abhinash Mansion, 1<sup>st</sup> Floor,  
Joshi Road, Karol Bagh,  
New Delhi-110092

## ANNEXURE – 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	M/s. Dhanuka Agritech Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited & National Stock Exchange of India Ltd.
Date of reporting	16.08.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Pushpa Dhanuka Trust

Details of the creation of encumbrance:

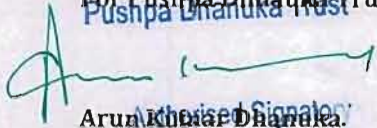
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal/ undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Pushpa Dhanuka Trust	5184379	10.90%	740000	1.56%	Creation	13.08.2019	Pledge	Pledge of Shares of M/s. Dhanuka Agritech Limited in favour of IL & FS Securities Services Limited acting as Trustee for Bajaj Finance Limited (Lender), from whom Dhanuka Laboratories Limited has taken term Loan of Rs. 20 Crore with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.	210000	0.44%	IL & FS Securities Services Ltd.	950000	2.00%

Triveni Trust	29035413	61.03	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil		Nil	Nil
M/s. Golden Overseas Private Limited	26	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
M/s. Hindon Mercantile Limited	Nil	Nil	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
M/s. Exclusive Leasing and Finance Limited	Nil	Nil	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Arun Kumar Dhanuka HUF	11	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Gobind Lal Dhanuka HUF	10	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mahendra Kumar Dhanuka HUF	180410	0.38	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Abhishek Dhanuka	83000	0.17	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Arjun Dhanuka	8799	0.02	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Arun Kumar Dhanuka	37906	0.08	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Harsh Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Mahendra Kumar Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr. Manish Dhanuka	275821	0.58	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil

Mr.Mridul Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr.Rahul Dhanuka	212958	0.45	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr.Ram Gopal Agarwal	349148	0.73	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mr.Satya Narain Agarwal	22500	0.05	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Mridul Dhanuka HUF	52	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Ram Gopal Agarwal HUF	52	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Satyanarain Agarwal HUF	41000	0.09	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Akangsha Dhanuka	29629	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Madhuri Dhanuka	28407	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Mamta Dhanuka	8522	0.02	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Megha Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Pushpa Dhanuka	19	0.00	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Seema Dhanuka	13215	0.03	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Uma Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil
Smt.Urmila Dhanuka	28665	0.06	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Nil	Nil	Not Applicable	Nil	Nil

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For Pushpa Dhanuka Trust  
Pushpa Dhanuka Trust



Arun Kumar Dhanuka  
Trustee

Place: Gurugram  
Date: 16.08.2019

- \*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.