RSMA ADVISORS PRIVATE LIMITED

Regd. Off:- FLAT NO-602, SRISHTI KALPANA APPARTMENT 4/276 G, PARVATI BAGLA ROAD, KANPUR-208002 **CIN-** U74999UP2021PTC156003, **MO. NO.-** +91-9839068028

E-mail ID- rkajagran@gmail.com

June 28, .2022

1. National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051

E-mail: corp.relations@bseindia.com

3. Music Broadcast Limited ("The Company")

5th Floor, RNA Corporate Park, Off Western Express Highway, Kalanagar, Bandra East, Mumbai – 400 052 E-mail: investor@myradiocity.com, cs@myradiocity.com 2. BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort, Mumbai 400 001 E-mail: takeover@nse.co.in

Dear Sir/Ma'am,

SUB: <u>Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers)</u>
Regulations, 2011 ('Takeover Regulations').

Please find enclosed herewith disclosure in the prescribed format as Annexure- A in terms of Regulation 29 of Takeover Regulations, for the transaction of Sale of 29,15,512 Equity Shares (0.84% of the total share capital of the Company) of the Company in Open Market.

Thanking you,

Yours faithfully

For RSMA Advisors Private Limited

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Music Broadcast Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer / seller	RSMA Advisors Private Limited- Seller		
Whether the acquirer/ seller belongs to Promoter/ Promoter group	Yes, Member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2915512 NA	0.84 NA	0.84 NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify-holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2915512	0.84	0.84
Details of acquisition/sale # a) Shares carrying voting rights acquired/sold b)VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	2915512 NA NA	0.84 NA NA	0.84 NA NA
d)Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	2915512	0.84	0.84



After the acquisition /Sale, holding of:				
Chause comming victing mights	Nil	Nil	Nil	
a) Shares carrying voting rights	NA	NA	NA	
b) Shares encumbered with the acquirer	NA	NA	NA	
e) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that	NA	NA	NA	
entitles the acquirer to receive shares carrying voting rights in			*	
the TC (specify holding in each category) after acquisition				
Total (a+b+c+d)	Nil	Nil	Nil	
Mode of acquisition /-sale (e.g. open market-/ off-market /		Open Market		
public issue / rights issue / preferential allotment / inter-se				
transfer etc)				
	June 27, 2022			
Date of acquisition / sale of shares / VR or date of receipt of	June 27, 2022			
intimation of allotment of shares, whichever is applicable				
Equity share capital / total voting capital of the TC before the				
said acquisition / sale	345,685,625 Equity Shares of Rs. 2/- each			
Equity share capital/ total voting capital of the TC after the				
said acquisition / sale	345,685,625 Equity Shares of Rs. 2/- each			
Total diluted share/voting capital of the TC after the said				
acquisition/ sale	345,685,625 Equity Shares of Rs. 2/- each			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For RSMA Advisors Private Limited

Place: Kanpur

Date: June 28, 2022