

Ref.: SD:1625/1626/11/12::2020

14.12.2020

The Vice President
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI - 400 051
Scrip Code: CANBK

Dear Sir/Madam,

Sub : Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 - Change in shareholding of Government of India

We hereby enclose the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of Government of India, Promoter of the Bank, from 78.55% to 69.33% pursuant to issue of equity shares to the eligible investors under Qualified Institutional Placement (QIP).

This is for your information and appropriate dissemination.

Yours faithfully,
कृते केनरा बैंक

For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY



Encl : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES, PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,14,17,09,678	78.55	-NA-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-NA-	-NA-	-NA-
c) Voting rights (VR) otherwise than by shares	-NA-	-NA-	-NA-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-NA-	-NA-	-NA-
e) Total (a+b+c+d)	1,14,17,09,678	78.55	-NA-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-NA-	-NA-	-NA-
b) VRs acquired /sold otherwise than by shares	-NA-	-NA-	-NA-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-NA-	-NA-	-NA-
d) Shares encumbered / invoked/released by the acquirer	-NA-	-NA-	-NA-
e) Total (a+b+c+/-d)	-NA-	-NA-	-NA-



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,14,17,09,678	69.33	-NA-
b) Shares encumbered with the acquirer	-NA-	-NA-	-NA-
c) VRs otherwise than by shares	-NA-	-NA-	-NA-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-NA-	-NA-	-NA-
e) Total (a+b+c+d)	1,14,17,09,678	69.33	-NA-
NOTE: The Bank issued and allotted 193236714 equity shares to eligible investors by way of QIP on December 11, 2020 thus reducing GOI's holding in the Bank from 78.55 % to 69.33%			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to issue of 19,32,36,714 equity shares to eligible investors under Qualified Institutional Placement thus reducing GOI's holding in the Bank from 78.55 % to 69.33%		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 11, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,45,35,01,506 Equity Shares of Rs.10/- each (Rs.1453.50 Crores)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,64,67,38,220 Equity Shares of Rs.10/- each (Rs.1646.74 Crores)		
Total diluted share/voting capital of the TC after the said acquisition	-NA-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

कृते केनरा बैंक
For CANARA BANK

Vinay Mohan

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

Signature of the acquirer / seller / Authorised Signatory



Place: Bengaluru

Date: 14.12.2020
