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From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House, Srimali Soc., Navrangpura, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Transmission Limited (ATL)

"Adani Corporate House". Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Adani Tradeline LLP

801 Shikhar Complex, Ahmedabad-380 009 LLP Identification No.: AAJ-0233

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

- 1. Release of pledge on 12,80,000 equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
- 2. Release of pledge on 15,90,000 equity shares of ATL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, For, S.B. Adani Family Trust

Authorised Signatory

For, Adani Tradeline LLP

Authorised Signatory

Encl: Disclosure in the prescribed format

June 12, 2021

<u>release</u>	of encumbran	<u>ce, in ter</u>	<u>ms of Regula</u>	<u>tion 31 (</u>	<u>1) and 31</u>	(2) of SEBI (9	<u>Substantial /</u>	Acquisition of	of Shares and	<u>d Takec</u>	vers) Regul	<u>ations, 2011</u>		
Name of the Ta	Adani Transmission Limited													
Name of the	stock Exchan	ges whe	re the share	es of th	ie target	BSE Ltd. & N	lational Stoc	ck Exchange	of India Ltd.					
company are lis														
Date of reportin	12-06-2021 Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani													
		NC on wh	ose shares e	ncumbra	ance was			h S. Adani (o	n behalf of S	.B. Ada	ni Family Tr	ust) and Ada	ini	
created/ release	ed/invoked					Tradeline LL	Р							
Details of the c	reation of enc	umbrance	5:			•								
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	ion /release	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	51,611,937	4.69	release	08-06-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	1,280,000	0.12	Indusind Bank Ltd.	50,331,937	4.58	
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-		-	-	-	-	-	
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	19,759,650	1.80	release	08-06-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	1,590,000	0.14	Indusind Bank Ltd.	18,169,650	1.65	
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-	

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Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares		event(creat ion /release		Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	

For S.B. Adani Family Trust

For Adani Tradeline LLP

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Authorised Signatory Place: Ahmedabad Date: 12-06-2021

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Authorised Signatory