

Date: 12.03-2021

To,

Securities and Exchange Board of India
SEBI Bhavan-II, Plot No. C 4-A, "G" Block
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051, Maharashtra



Sub: Submission of Report in accordance with Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [SEBI (SAST) Regulations, 2011]

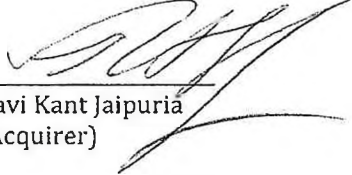
Dear Sir / Madam,

To comply with the provisions of Regulation 10(7) of the SEBI (SAST) Regulations, 2011, please find enclosed herewith a Report in respect of acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011.

Further, Cheque of Rs. 1,50,000/- (Rupees One Lac Fifty Thousand only) in favour of Securities and Exchange Board of India towards the fee prescribed under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 is also enclosed herewith.

Kindly take the same on records.

Thanking You


Ravi Kant Jaipuria
(Acquirer)

Encl.: As above

CC:

1. BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Security Code No. 540180
2. National Stock Exchange of India Ltd.
Exchange Plaza, Block G,C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Symbol : VBL
3. The Compliance Officer
Varun Beverages Limited
F-2/7, Okhla Industrial Area, Phase I,
New Delhi -110020

Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} Ravi Kant Jaipuria Address: 7A, Aurangzeb Road, New Delhi- 110011 Contact No. +91-124 4643100 Email- rkj@rjcorp.in
	b.	Whether sender is the acquirer (Y/N) Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) Not applicable
	d.	Name, address, Tel. no. and e-mail of sender, if the sender is not the acquirer Not applicable
2	Compliance of Regulation 10(7)	
	a.	Date of report March 12, 2021
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Yes (Cheque is enclosed as Annexure - 1)
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 Yes - The report was filed on February 19, 2021


		working days before the date of the proposed acquisition.				
	b.	Date of Report	February 19, 2021			
4	Compliance of Regulation 10(6)					
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes - The report was filed on February 26, 2021			
	b.	Date of Report	February 26, 2021			
5	Details of the Target Company (TC)					
	a.	Name & address of TC	Varun Beverages Limited F- 2/7, Okhla Industrial Area, Phase- I, New Delhi - 110020			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited			
6	Details of the acquisition					
	a.	Date of acquisition	February 26, 2021			
	b.	Acquisition price per share (in Rs.)	Not Applicable - Transfer is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.			
	c.	Regulation which would have been triggered, had the report not been filed under Regulation 10(7)? (whether Regulation 3(1), 3(2),4 or 5)	Regulation 3(1)			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer - Mr. Ravi Kant Jaipuria	Nil	Nil	5,38,81,805	18.66%

		Other PAC (other than sellers)	13,78,09,236	47.74%	13,78,09,236	47.74%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller- Ravi Kant Jaipuria and Sons (HUF)	5,38,81,805	18.66%	Nil	Nil
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
	a.	Provide the names of the seller(s)	Ravi Kant Jaipuria and Sons (HUF)			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	The acquirer and seller are Promoters of the TC.			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year 1 (as on March 31, 2020)	Year 2 (as on March 31, 2019)	Year 3 (as on March 31, 2018)	
		Acquirer- Mr. Ravi Kant Jaipuria	Nil	Nil	Nil	
		Seller- Ravi Kant Jaipuria and Sons (HUF)	5,74,81,805	3,91,87,870	3,91,87,870	
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the TC, in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	<p>Yes, the acquirers and sellers have been named as PAC of the TC in the Shareholding Pattern filed as per Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [SEBI (SAST) Regulations 2011].</p> <p>Copies of the Shareholding Pattern filed by the TC for the last 3 years i.e. for the year ended March 31, 2020, March 31, 2019 and March 31, 2018 is enclosed as Annexure - 2)</p>			

	<p>e. If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.</p>	<p>Not Applicable</p> <p>Off-market inter-se transfer of 5,38,81,805 Equity Shares of Rs. 10/- each (i.e. 18.66%) of the TC held by Ravi Kant Jaipuria and Sons (HUF) to Mr. Ravi Kant Jaipuria is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.</p>
	<p>f. If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.</p>	<p>Not Applicable</p> <p>Off-market inter-se transfer of 5,38,81,805 Equity Shares of Rs. 10/- each (i.e. 18.66%) of the TC held by Ravi Kant Jaipuria and Sons (HUF) to Mr. Ravi Kant Jaipuria is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.</p>
	<p>g. Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.</p>	<p>Not Applicable</p> <p>Off-market inter-se transfer of 5,38,81,805 Equity Shares of Rs. 10/- each (i.e. 18.66%) of the TC held by Ravi Kant Jaipuria and Sons (HUF) to Mr. Ravi Kant Jaipuria is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.</p>
	<p>h. Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed</p>	<p>Prior intimation as per Regulation 10(5) of SEBI (SAST) Regulations 2011, was sent to both the Stock Exchanges, i.e, BSE and NSE on February 19, 2021</p>
	<p>i. Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.</p>	<p>Yes, the applicable requirements were complied with.</p> <ul style="list-style-type: none"> i. Prior intimation as per Regulation 10(5) of SEBI (SAST) Regulations, 2011 was submitted on February 19, 2021 (Copy is enclosed as Annexure - 3). ii. Post intimation as per Regulation 10(6) of SEBI (SAST) Regulations, 2011 was submitted on February 26, 2021 (Copy is enclosed as Annexure - 4). iii. Disclosure as per Regulations 29(1) & (2) of SEBI (SAST) Regulations, 2011 was submitted on February 26, 2021 (Copy is enclosed as Annexure - 5).

	j. Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	Yes. I, Ravi Kant Jaipuria, hereby confirm that all the conditions specified under regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 with respect to exemptions have been duly complied with.
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I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Ravi Kant Jaipuria
Acquirer

Date: 12.03.2021
Place: GURUGRAM

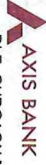
Annexure - 1

Details of payment made towards filing of Report under Regulation 10(7) and as per Regulation 10(1)(a)(ii) of SEBI SAST Regulations, 2011 -

Mode of Payment	Cheque
Date of Cheque	March 12, 2021
Cheque Number	001392
Drawn on	Axis Bank Limited
Amount	Rs. 1,50,000/-
Purpose of Payment	Fee for submission of a report under Regulation 10(7) and Regulation 10(1)(a)(ii) of SEBI SAST Regulations, 2011

Bangruddy

Wealth Management



DLF, GURGAON (HR), GURGAON, 122009
IFS CODE - UTBI0000131

AXIS BANK

Valid for three months from the date of issue

1 2 0 3 2 0 2 1
D D M M Y Y Y Y

या धारक को OR Bearer

Pay Securities and Exchange Board of India
₹ Rupees One Lakh Fifty Thousand only

अदा करें

₹

1,50,000/-

A/c. No.

921010007255529

NRO/PV 131162 NRO A/C

A/c. No.

Payable at par at all branches of Axis Bank Ltd in India.

RAVI KANT JAIPURIA
Please sign above

⑈001392⑈ 110211019⑈ 131162⑈ 31



Annexure - 2

From: Ravi Batra
Sent: Friday, April 6, 2018 4:16 PM
To: takeover@nse.co.in; corp.relations@bseindia.com
Cc: Trapti Kushwaha; Vivek Kumar Singh
Subject: ANNUAL DISCLOSURE- REGULATION 30(1) AND 30(2)
Attachments: SAST - RKJ.PDF

Dear Sir/Madam

Please find enclosed herewith annual disclosure on behalf of Promoters/Promoters group as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 given by promoters/promoter group of Varun Beverages Limited for the Financial Year ended on March 31, 2018.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART - A - Details of Shareholding

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	a. The National Stock Exchange of India Limited b. BSE Limited		
3	Particulars of the shareholder(s): a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b Name(s) of promoter(s), members of the promoter group and PAC with him.	As per Annexure-A		
4	Particular of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) As per Annexure-A b) Not Applicable c) Not Applicable d) Not Applicable e) Not Applicable		
	Total	Refer Annexure A		

PART - B **

Name of the Target Company: Varun Beverages Limited (As on March 31, 2018)

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
1	Ravi Kant Jaipuria	Promoter	ANJPJ6194Q
2	Varun Jaipuria	Promoter	AHAPJ9246N
3	RJ Corp Limited	Promoter	AAACA2573R
4	Ravi Kant Jaipuria & Sons (HUF)	Promoter	AACHR9376L
5	Dhara Jaipuria	Promoter Group	ACQPJ8578E
6	Devyani Jaipuria	Promoter Group	AETPJ9004J
7	Vivek Gupta	Promoter Group	AESPG5015K

Annexure - A

Name of the Target Company: Varun Beverages Limited

Shareholding details of Promoters and Promoter Group as on March 31, 2018

S. No.	Name	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
1	Ravi Kant Jaipuria	Nil	N.A.	N.A.
2	Varun Jaipuria	39,175,500	21.45	21.45
3	RJ Corp Limited	55,822,345	30.57	30.56
4	Ravi Kant Jaipuria & Sons (HUF)	39,187,870	21.46	21.45
5	Dhara Jaipuria	2,015	0.001	0.001
6	Devyani Jaipuria	1,765	0.001	0.001
7	Vivek Gupta	168,000	0.09	0.09
	Total	134,357,495	73.57	73.55

*Considering Conversion of 50585 stock options outstanding under ESOP scheme 2013.

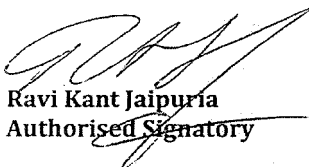
Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and On behalf of Promoters/PAC


Ravi Kant Jaipuria
Authorised Signatory

Place: New Delhi

Date: April 2, 2018

From: Ravi Batra
Sent: Wednesday, November 27, 2019 10:25 AM
To: Karamjit Singh
Subject: FW: ANNUAL DISCLOSURE- REGULATION 30(1) AND 30(2)
Attachments: SAST- Promoter and Promoter Group.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

From: Ravi Batra
Sent: 02 April 2019 15:40
To: takeover@nse.co.in; corp.relations@bseindia.com
Subject: ANNUAL DISCLOSURE- REGULATION 30(1) AND 30(2)

Dear Sir/Madam

Please find enclosed herewith annual disclosure on behalf of Promoters/Promoters group as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 given by Promoters/Promoters group of Varun Beverages Limited for the Financial Year ended on March 31, 2019.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART - A - Details of Shareholding

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	a. The National Stock Exchange of India Limited b. BSE Limited		
3	Particulars of the shareholder(s): a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b Name(s) of promoter(s), members of the promoter group and PAC with him.	As per Annexure-A		
4	Particular of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) As per Annexure-A b) Not Applicable c) Not Applicable d) Not Applicable e) Not Applicable		
	Total	Refer Annexure A		

PR

PART - B **

Name of the Target Company: Varun Beverages Limited (As on March 31, 2019)

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
1	Ravi Kant Jaipuria	Promoter	ANJPI6194Q
2	Varun Jaipuria	Promoter	AHAPJ9246N
3	RJ Corp Limited	Promoter	AAACA2573R
4	Ravi Kant Jaipuria & Sons (HUF)	Promoter	AACHR9376L
5	Dhara Jaipuria	Promoter Group	ACQPJ8578E
6	Devyani Jaipuria	Promoter Group	AETPJ9004J
7	Vivek Gupta	Promoter Group	AESPG5015K

Annexure - A

Name of the Target Company: Varun Beverages Limited

Shareholding details of Promoters and Promoter Group as on March 31, 2019

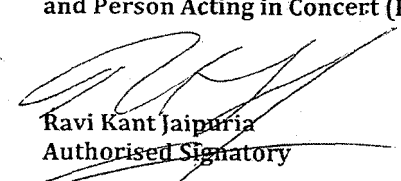
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2	Varun Jaipuria	39,175,500	21.44	21.43
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4	Ravi Kant Jaipuria & Sons (HUF)	39,187,870	21.45	21.44
5	Dhara Jaipuria	2,015	0.001	0.001
6	Devyani Jaipuria	1,765	0.001	0.001
7	Vivek Gupta	168,000	0.092	0.092
	Total	134,357,495	73.54	73.50

*Considering Conversion of 13,700 stock options outstanding under ESOP scheme 2013.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and On behalf of Promoters/ Promoter Group and Person Acting in Concert (PAC)


Ravi Kant Jaipuria
Authorised Signatory

Place: New Delhi
Date: April 1, 2019

From: Ravi Batra
Sent: Friday, May 22, 2020 1:32 PM
To: takeover@nse.co.in; corp.relations@bseindia.com
Cc: Karamjit Singh; Rahul Handa
Subject: DISCLOSURE - REGULATION 30(1) and 30(2)
Attachments: SAST Disclosure.pdf

Dear Sir / Madam

Please find enclosed herewith disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART - A - Details of Shareholding

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	a. National Stock Exchange of India Limited b. BSE Limited		
3	Particulars of the shareholder(s): a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b Name(s) of promoter(s), members of the promoter group and PAC with him.	As per Annexure-A		
4	Particular of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) As per Annexure-A b) Not Applicable c) Not Applicable d) Not Applicable e) Not Applicable		
	Total	Refer Annexure A		

* 

PART - B **

Name of the Target Company: Varun Beverages Limited (As on March 31, 2020)

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
1	Ravi Kant Jaipuria	Promoter	ANJPJ6194Q
2	Varun Jaipuria	Promoter	AHAPJ9246N
3	RJ Corp Limited	Promoter	AAACA2573R
4	Ravi Kant Jaipuria & Sons (HUF)	Promoter	AACHR9376L
5	Dhara Jaipuria	Promoter Group	ACQPJ8578E
6	Devyani Jaipuria	Promoter Group	AETPJ9004J
7	Vivek Gupta	Promoter Group	AESPG5015K

Annexure - A

Name of the Target Company: Varun Beverages Limited

Shareholding details of Promoters and Promoter Group as on March 31, 2020

S. No.	Name	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC*
1	Ravi Kant Jaipuria	Nil	N.A.	N.A.
2	Varun Jaipuria	50663250	17.55	17.55
3	RJ Corp Limited	79933517	27.69	27.69
4	Ravi Kant Jaipuria & Sons (HUF)	57481805	19.91	19.91
5	Dhara Jaipuria	3022	0.00	0.00
6	Devyani Jaipuria	8102647	2.81	2.81
7	Vivek Gupta	238067	0.08	0.08
	Total	196422308	68.04	68.04


Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and On behalf of Promoters/ Promoter Group
and Person Acting in Concert (PAC)


Ravi Kant Jaipuria
Authorised Signatory

Place: New Delhi
Date: May 20, 2020

To,

BSE Limited Phiroze Jeejeebhoy Towers , Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code: 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol: VBL
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Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir / Madam,

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Promoter/ Promoter Group along with following Persons acting in concert of Varun Beverages Limited ("Company") hereby declare that we have not encumbered our shares of the Company, directly or indirectly, other than those already disclosed to the stock exchanges (i.e. 238,067 Shares pledge by Mr. Vivek Gupta):

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group
1	Ravi Kant Jaipuria	Promoter
2	Varun Jaipuria	Promoter
3	RJ Corp Limited	Promoter
4	Ravi Kant Jaipuria & Sons (HUF)	Promoter
5	Dhara Jaipuria	Promoter Group
6	Devyani Jaipuria	Promoter Group
7	Vivek Gupta	Promoter Group

The same is for your information and records.

**For and On behalf of Promoters/ Promoter Group
and Person Acting in Concert (PAC)**


Ravi Kant Jaipuria
Authorised Signatory

Place: New Delhi
Date: May 20, 2020

CC: The Chairman,
Audit, Risk Management and Ethics Committee
Varun Beverages Limited
F-2/7, Okhla Industrial Area,
Phase-I, New Delhi - 110020



VARUN BEVERAGES LIMITED

Annexure-3

Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

February 19, 2021

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com Security Code No. 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in Symbol : VBL
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Dear Sir,

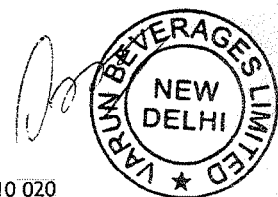
Sub: Disclosure of Inter-se Transfer of Shares between Promoters in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [SEBI (SAST) Regulations, 2011]

Pursuant to Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Mr. Ravi Kant Jaipuria, Promoter of Varun Beverages Limited (hereinafter referred as 'the Company') intend to acquire 5,38,81,805 (Five Crores Thirty Eight Lacs Eighty One Thousand Eight Hundred Five) Equity Shares of the Company by way of transfer from Ravi Kant Jaipuria and Sons (HUF)- Promoter of the Company, without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which Mr. Ravi Kant Jaipuria is Karta.

This being an 'inter se' transfer of shares between Promoters, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011). Shares are transferred without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF).

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer remains the same as follows:

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a Mr. Ravi Kant Jaipuria (Promoter - Acquirer) and PACs [other than Ravi Kant Jaipuria and Sons (HUF)]	Nil	Nil	5,38,81,805	18.66%
	13,78,09,236	47.74%	13,78,09,236	47.74%
b Ravi Kant Jaipuria and Sons (HUF) (Promoter/ Seller)	5,38,81,805	18.66%	Nil	Nil
Total	19,16,91,041	66.40%	19,16,91,041	66.40%



Regd. Office : F-2/7, Okhla Industrial Area Phase-I, New Delhi - 110 020
Tel. : 011-41706720-25 Fax. 26813665



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

In this connection necessary disclosure under Regulation 10(5) for the above said transfer in the prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking You.

For Varun Beverages Limited.

Ravi Batra
Chief Risk Officer and Group Company Secretary



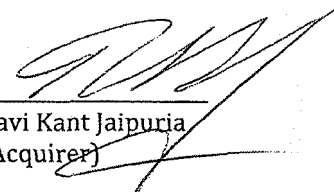
Encl.; As above

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Varun Beverages Limited
2.	Name of the acquirer(s)	Ravi Kant Jaipuria
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer is Promoter of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ravi Kant Jaipuria and Sons (HUF) - Promoter
	b. Proposed date of acquisition	On or after February 26, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,38,81,805
	d. Total shares to be acquired as % of share capital of TC	18.66%
	e. Price at which shares are proposed to be acquired	Not Applicable - Transfer is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.
	f. Rationale, if any, for the proposed transfer	Off-market inter-se transfer between the Promoters without consideration. Transfer of shares is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Proposed transfer of shares from Ravi Kant Jaipuria and Sons (HUF) is exempted under Reg. 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 i.e. persons named as promoters in the shareholding pattern filed by the target company in terms of the SEBI (SAST) Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable - Transfer is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable - Transfer is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable - Transfer is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as Annexure - 1.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Enclosed as Annexure - 1.

11. Shareholding details	Before the proposed transaction		After the proposed transaction		
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
a	Acquirer(s) - Ravi Kant Jaipuria	Nil	Nil	5,38,81,805	18.66%
	Other PACs (other than sellers)	13,78,09,236	47.74%	13,78,09,236	47.74%
b	Transferor/ Seller(s) - Ravi Kant Jaipuria and Sons (HUF)	5,38,81,805	18.66%	Nil	Nil
	Total	19,16,91,041	66.40%	19,16,91,041	66.40%


Ravi Kant Jaipuria
(Acquirer)

Date: 19.02.2021

Place: GURUGRAM


Declaration by the Acquirer

This Annexure forms part of the Disclosure submitted as per Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, by the Acquirer pursuant to the proposed Inter-se Transfer of shares of the Target Company i.e. Varun Beverages Limited from Ravi Kant Jaipuria and Sons (HUF) to Ravi Kant Jaipuria due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.

In this regard, the Acquirer hereby declare that -

- a) The Transferor and Transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011; and
- b) All the conditions specified under Regulation 10(1)(a) of the Takeover Regulations, 2011 with respect to exemptions have been duly complied with.

Thanking You
Yours Faithfully



Ravi Kant Jaipuria
(Acquirer)

Date: 19.02.2021
Place: GURUGRAM

From: Ravi Batra
Sent: Friday, February 19, 2021 6:28 PM
To: Karamjit Singh; Vivek Kumar Singh
Subject: Fwd: DISCLOSURE - REGULATION 10(5) OF SEBI (SAST) REGULATIONS, 2011
Attachments: image001.jpg; Disclosure under Reg 10(5) of SAST.pdf

Sent from my iPhone

Begin forwarded message:

From: Ravi Batra <ravi.batra@rjcorp.in>
Date: 19 February 2021 at 6:09:00 PM IST
To: takeover@nse.co.in, corp.relations@bseindia.com
Subject: FW: DISCLOSURE - REGULATION 10(5) OF SEBI (SAST) REGULATIONS, 2011

Dear Sir / Madam

Pursuant to Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Mr. Ravi Kant Jaipuria, Promoter of Varun Beverages Limited (hereinafter referred as 'the Company') intend to acquire 5,38,81,805 (Five Crores Thirty Eight Lacs Eighty One Thousand Eight Hundred Five) Equity Shares of the Company by way of transfer from Ravi Kant Jaipuria and Sons (HUF)- Promoter of the Company, without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which Mr. Ravi Kant Jaipuria is Karta.

This being an 'inter se' transfer of shares between Promoters, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011). Shares are transferred without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF).

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer remains the same as follows:

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC

a	Mr. Ravi Kant Jaipuria (Promoter - Acquirer) and PACs [other than Ravi Kant Jaipuria and Sons (HUF)]	Nil	Nil	5,38,81,805	18.66%
		13,78,09,236	47.74%	13,78,09,236	47.74%
b	Ravi Kant Jaipuria and Sons (HUF) (Promoter/Seller)	5,38,81,805	18.66%	Nil	Nil
	Total	19,16,91,041	66.40%	19,16,91,041	66.40%

In this connection necessary disclosure under Regulation 10(5) for the above said transfer in the prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543

"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"



VARUN BEVERAGES LIMITED

Annexure-4

Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

February 26, 2021

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code No. 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol : VBL
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Sub: Disclosure of Inter-se Transfer of Shares between Promoters in accordance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [SEBI (SAST) Regulations, 2011]

Dear Sir / Madam,

Further to our letter dated February 19, 2021 and pursuant to Regulation 10(6) of SEBI (SAST) Regulations, 2011, we would like to inform you that today, Mr. Ravi Kant Jaipuria ("Acquirer"), Promoter of Varun Beverages Limited ("Company"), has acquired 5,38,81,805 (Five Crores Thirty Eight Lacs Eighty One Thousand Eight Hundred Five) Equity Shares of the Company by way of inter-se transfer from Ravi Kant Jaipuria and Sons (HUF), Promoter of the Company, due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which Mr. Ravi Kant Jaipuria is Karta.

This being an 'inter se' transfer of shares between Promoters, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011). Shares are transferred without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF).

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer remains the same as follows:

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a Mr. Ravi Kant Jaipuria (Promoter - Acquirer) and PACs [other than Ravi Kant Jaipuria and Sons (HUF)]	Nil	Nil	5,38,81,805	18.66%
b Ravi Kant Jaipuria and Sons (HUF) (Promoter/ Transferor)	13,78,09,236	47.74%	13,78,09,236	47.74%
Total	19,16,91,041	66.40%	19,16,91,041	66.40%



Regd. Office : F-2/7, Okhla Industrial Area Phase-I, New Delhi - 110 020
Tel. : 011-41706720-25 Fax. 26813665



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

In this regard, necessary disclosure under Regulation 10(6) for the above said acquisition in the prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking You

For Varun Beverages Limited

Ravi Batra
Chief Risk Officer & Group Company Secretary




Encl.: As above

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Varun Beverages Limited	
2	Name of the acquirer(s)	Ravi Kant Jaipuria	
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off-market inter-se transfer between the Promoters without consideration. Transfer of shares is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Proposed transfer of shares from Ravi Kant Jaipuria and Sons (HUF) is exempt under Reg. 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 i.e. persons named as promoters in the shareholding pattern filed by the target company in terms of the SEBI (SAST) Regulations, 2011.	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. Disclosure was required to be made under Regulation 10(5). The advance disclosure was made within the stipulated timeline, i.e. at least 4 (Four) working days prior to the proposed inter-se transfer. The advance disclosure as mentioned above was filed with NSE and BSE on February 19, 2021.	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Ravi Kant Jaipuria and Sons (HUF)	Yes
	b. Date of acquisition	February 26, 2021	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	5,38,81,805	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	18.66%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable - Transfer of shares is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.	Not Applicable - Transfer of shares is due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which I am Karta.

8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		Ravi Kant Jaipuria	Nil	Nil	5,38,81,805	18.66%
	b	Each Seller / Transferor				
		Ravi Kant Jaipuria and Sons (HUF)	5,38,81,805	18.66%	Nil	Nil


 Ravi Kant Jaipuria
 (Acquirer)

Date: 26.02.2021
 Place: GURUGRAM

From: Ravi Batra
Sent: Tuesday, March 2, 2021 12:32 PM
To: Karamjit Singh; Rahul Handa
Subject: FW: DISCLOSURE - REGULATION 10(6) OF SEBI (SAST) REGULATIONS, 2011
Attachments: Disclosure under Reg 10(6) of SAST.pdf

From: Ravi Batra
Sent: Friday, February 26, 2021 7:52 PM
To: 'takeover@nse.co.in' <takeover@nse.co.in>; 'corp.relations@bseindia.com' <corp.relations@bseindia.com>
Subject: FW: DISCLOSURE - REGULATION 10(6) OF SEBI (SAST) REGULATIONS, 2011

Dear Sir / Madam,

Further to our letter dated February 19, 2021 and pursuant to Regulation 10(6) of SEBI (SAST) Regulations, 2011, we would like to inform you that today, Mr. Ravi Kant Jaipuria ("Acquirer"), Promoter of Varun Beverages Limited ("Company"), has acquired 5,38,81,805 (Five Crores Thirty Eight Lacs Eighty One Thousand Eight Hundred Five) Equity Shares of the Company by way of inter-se transfer from Ravi Kant Jaipuria and Sons (HUF), Promoter of the Company, due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF) in which Mr. Ravi Kant Jaipuria is Karta.

This being an 'inter se' transfer of shares between Promoters, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011). Shares are transferred without any consideration due to proposed dissolution of Ravi Kant Jaipuria and Sons (HUF).

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer remains the same as follows:

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Mr. Ravi Kant Jaipuria (Promoter - Acquirer) and	Nil	Nil	5,38,81,805	18.66%
	PACs [other than Ravi Kant Jaipuria and Sons (HUF)]	13,78,09,236	47.74%	13,78,09,236	47.74%
b	Ravi Kant Jaipuria and Sons (HUF) (Promoter/ Transferor)	5,38,81,805	18.66%	Nil	Nil
	Total	19,16,91,041	66.40%	19,16,91,041	66.40%

In this regard, necessary disclosure under Regulation 10(6) for the above said acquisition in the prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

Annexure - 5

Date: 26.02.2021

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code No. 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol : VBL
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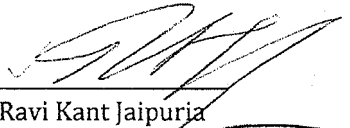
Dear Sir,

Sub: Disclosure of Inter-se Transfer of Shares between Promoters in accordance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed a disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED.

The same is for your information and records.

Thanking You.
Yours Faithfully



Ravi Kant Jaipuria
(Acquirer)

CC:
The Compliance Officer
Varun Beverages Limited
F-2/7, Okhla Industrial Area, Phase I,
New Delhi -110020

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Varun Beverages Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer: Mr. Ravi Kant Jaipuria PAC: Ravi Kant Jaipuria and Sons (HUF) Mr. Varun Jaipuria RJ Corp Limited Ms. Dhara Jaipuria Ms. Devyani Jaipuria Mr. Vivek Gupta		
Whether the acquirer belongs to Promoter/Promoter group		Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a.	Shares carrying voting rights			
	Acquirer:			
	Mr. Ravi Kant Jaipuria	Nil	Nil	Nil
	PAC:			
	Ravi Kant Jaipuria and Sons (HUF)	5,38,81,805	18.66%	18.66%
	Mr. Varun Jaipuria	5,06,63,250	17.55%	17.55%
	RJ Corp Limited	7,99,33,517	27.69%	27.69%
	Ms. Dhara Jaipuria	3,022	0.00%	0.00%
	Ms. Devyani Jaipuria	70,02,647	2.43%	2.43%
Mr. Vivek Gupta	2,06,800	0.07%	0.07%	
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c.	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)		19,16,91,041	66.40%	66.40%
Details of acquisition				
a.	Shares carrying voting rights acquired			
	Acquirer:			

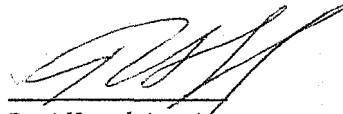
	Mr. Ravi Kant Jaipuria	5,38,81,805	18.66%	18.66%
	PAC:			
	Ravi Kant Jaipuria and Sons (HUF)	Nil	Nil	Nil
	Mr. Varun Jaipuria	Nil	Nil	Nil
	RJ Corp Limited	Nil	Nil	Nil
	Ms. Dhara Jaipuria	Nil	Nil	Nil
	Ms. Devyani Jaipuria	Nil	Nil	Nil
	Mr. Vivek Gupta	Nil	Nil	Nil
b.	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	Total (a+b+c+/-d)	5,38,81,805	18.66%	18.66%
a.	After the acquisition, holding of acquirer along with PACs of:			
	Shares carrying voting rights			
	Acquirer:			
	Mr. Ravi Kant Jaipuria	5,38,81,805	18.66%	18.66%
	PAC:			
	Ravi Kant Jaipuria and Sons (HUF)	Nil	Nil	Nil
	Mr. Varun Jaipuria	5,06,63,250	17.55%	17.55%
	RJ Corp Limited	7,99,33,517	27.69%	27.69%
	Ms. Dhara Jaipuria	3,022	0.00%	0.00%
	Ms. Devyani Jaipuria	70,02,647	2.43%	2.43%
	Mr. Vivek Gupta	2,06,800	0.07%	0.07%
b.	VRs otherwise than by equity shares	Nil	Nil	Nil
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	Total (a+b+c+d)	19,16,91,041	66.40%	66.40%
	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer of Equity Shares through Off Market (Promoter Inter-se transfer)		
	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other	The Equity Shares were transferred through Off Market (Promoter Inter-se transfer) on February 26, 2021.		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)

Part-B

Name of the Target Company: Varun Beverages Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Acquirer: Mr. Ravi Kant Jaipuria	Yes (Promoter)	ANJPJ6194Q
PAC:		
Ravi Kant Jaipuria and Sons (HUF)	Promoter	AACHR9376L
Mr. Varun Jaipuria	Promoter	AHAPJ9246N
RJ Corp Limited	Promoter	AAACA2573R
Ms. Dhara Jaipuria	Promoter Group	ACQPJ8578E
Ms. Devyani Jaipuria	Promoter Group	AETPJ9004J
Mr. Vivek Gupta	Promoter Group	AESPG5015K


Ravi Kant Jaipuria
(Acquirer)

Date: 26.02.2021

Place: GURUGRAM

From: Ravi Batra
Sent: Tuesday, March 2, 2021 12:32 PM
To: Karamjit Singh; Rahul Handa
Subject: FW: DISCLOSURE - REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011
Attachments: Disclosure under Reg 29(1) of SAST.pdf

From: Ravi Batra
Sent: Friday, February 26, 2021 7:52 PM
To: 'takeover@nse.co.in' <takeover@nse.co.in>; 'corp.relations@bseindia.com' <corp.relations@bseindia.com>
Subject: FW: DISCLOSURE - REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Dear Sir / Madam,

Please find enclosed a disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED.

The same is for your information and records.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

RAVI KANT JAIPURIA & SONS (HUF)

7a, Aurangzeb Road, New Delhi -110011
Tel. : 011-23014440,23014004

Date: 26.02.2021

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code No. 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cmlist@nse.co.in Symbol : VBL
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Dear Sir,

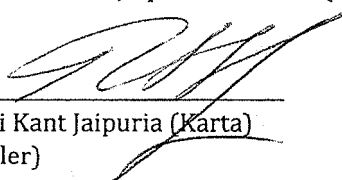
Sub: Disclosure of Inter-se Transfer of Shares between Promoters in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed a disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED.

The same is for your information and records.

Thanking You.

For Ravi Kant Jaipuria and Sons (HUF)


Ravi Kant Jaipuria (Karta)
(Seller)

CC:

The Compliance Officer
Varun Beverages Limited
F-2/7, Okhla Industrial Area, Phase I,
New Delhi -110020

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Varun Beverages Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer/Seller: Ravi Kant Jaipuria and Sons (HUF) PAC: Ravi Kant Jaipuria RJ Corp Limited Mr. Varun Jaipuria Ms. Dhara Jaipuria Ms. Devyani Jaipuria Mr. Vivek Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under consideration, holding of:			
a. Shares carrying voting rights	53,881,805	18.66%	18.66%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e. Total (a+b+c+d)	53,881,805	18.66%	18.66%
Details of acquisition/ sale			
a. Shares carrying voting rights acquired /sold	53,881,805	18.66%	18.66%
b. VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil

TC (specify holding in each category) acquired/sold			
d. Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e. Total (a+b+c+/-d)	53,881,805	18.66%	18.66%
After the acquisition/sale, holding of:			
a. Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b. Shares encumbered with the acquirer	Nil	Nil	Nil
c. VRs otherwise than by shares	Nil	Nil	Nil
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e. Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Transfer of Equity Shares through Off Market (Promoter Inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	February 26, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		

For Ravi Kant Jaipuria and Sons (HUF)



Ravi Kant Jaipuria (Karta)
(Seller)

Date: 26.02.2021

Place: GURUGRAM

From: Ravi Batra
Sent: Tuesday, March 2, 2021 12:32 PM
To: Karamjit Singh; Rahul Handa
Subject: FW: DISCLOSURE - REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011
Attachments: Disclosure under Reg 29(2) of SAST (Transferor).pdf

From: Ravi Batra
Sent: Friday, February 26, 2021 7:51 PM
To: 'takeover@nse.co.in' <takeover@nse.co.in>; 'corp.relations@bseindia.com' <corp.relations@bseindia.com>
Subject: FW: DISCLOSURE - REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011

Dear Sir / Madam,

Please find enclosed a disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED received from Ravi Kant Jaipuri and Sons (HUF) (Transferor).

The same is for your information and records.

Regards

Ravi Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
9818962543



"BEING THE BEST IN EVERYTHING WE TOUCH AND HANDLE"

Date: 26.02.2021

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code No. 540180	National Stock Exchange of India Ltd. Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email: cm1ist@nse.co.in Symbol : VBL
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Dear Sir,

Sub: Disclosure of Inter-se Transfer of Shares between Promoters in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed a disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED.

The same is for your information and records.

Thanking You.
Yours Faithfully



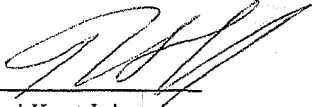
Ravi Kant Jaipuria
(Acquirer)

CC:
The Compliance Officer
Varun Beverages Limited
F-2/7, Okhla Industrial Area, Phase I,
New Delhi -110020

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Varun Beverages Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer /-Seller: Mr. Ravi Kant Jaipuria PAC: Ravi Kant Jaipuria and Sons (HUF) RJ Corp Limited Mr. Varun Jaipuria Ms. Dhara Jaipuria Ms. Devyani Jaipuria Mr. Vivek Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	Nil	Nil	Nil
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e. Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a. Shares carrying voting rights acquired/ sold	53,881,805	18.66%	18.66%
b. VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil

TC (specify holding in each category) acquired/sold			
d. Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e. Total (a+b+c+/-d)	53,881,805	18.66%	18.66%
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	53,881,805	18.66%	18.66%
b. Shares encumbered with the acquirer	Nil	Nil	Nil
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d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
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Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Transfer of Equity Shares through Off Market (Promoter Inter-se transfer)		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	February 26, 2021		
Equity share capital / total voting capital of the TC before the said acquisition /sale.	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,88,68,87,200/- (divided into 28,86,88,720 Equity Shares of Rs. 10/- each)		


Ravi Kant Jaipuria
(Acquirer)

Date: 26.02.2021

Place: GURUGRAM

From: Ravi Batra
Sent: Tuesday, March 2, 2021 12:33 PM
To: Karamjit Singh; Rahul Handa
Subject: FW: DISCLOSURE - REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011
Attachments: Disclosure under Reg 29(2) of SAST (Acquirer).pdf

From: Ravi Batra
Sent: Friday, February 26, 2021 7:50 PM
To: 'takeover@nse.co.in' <takeover@nse.co.in>; 'corp.relations@bseindia.com' <corp.relations@bseindia.com>
Cc: Rahul Handa <Rahul.Handa@rjcorp.in>; Karamjit Singh <Karamjit.Singh@rjcorp.in>
Subject: FW: DISCLOSURE - REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011

Dear Sir / Madam,

Please find enclosed a disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the prescribed format, with respect to VARUN BEVERAGES LIMITED from Mr. Ravi Kant Jaipuri (Acquirer).

The same is for your information and records.

Regards

Rave Batra
Chief Risk Officer and Group Company Secretary
Varun Beverages Ltd.
Plot No.- 31, Sector- 44,
Institutional Area
Gurgaon- 122 002
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