FDLL TRUST

Regd Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai, Maharashtra 400 023 Tel.: +91 022 6619 9000, Fax.: +91 022 2269 6023

January 17, 2020

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400 023

Dear Sir/Madam,

<u>Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For FDLL Trust

Ketan Shah Trustee

Enc.: a/a

Name of the Target Company (TC)	
	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	January 17, 2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust
Details of the creation of encumbrance:	

Name of the Promoter holding in the target Company (1) Promoter holding already Details of events pertaining to encumbrance (3)															
promoter(s) or PACs with him*				encumbered (2)*		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
		share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/	Reasons for encumbrance **	Number of shares	% of share capit al	Name of the entity in whose favor shares encumbered***	Number	% of total shar capital	
M/s. Metropolitan Industries, Partnership Firm	75576253	34.89	34.89	67018296	30.95	-	-	-	_	-	_	•	67018296	30.9	
Montana Infrastructure Limited	50065611	23.12	23.12	24622915	11.37	-	-	-	-	-	-	-	24622915	11.3	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	9308075	4.29	-	-	-	,	-		-	9308075	4.2	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5809328	2.68	2.68	5933651	2.73	invocation	21.11.2019 08.01.2020	Pledge	The shares are pledged in favour of Vistra ITCL (India) Limited (Trustee) on behalf of YES Bank Limited (Lender) for the term loan taken by SKIL Infrastructure Limited (Borrower)	50000 75000	0.02	Vistra ITCL (India) Limited (Trustee) on behalf of YES Bank Limited (Lender)	5808651	2.6	
Rupali Gandhi	1216272	0.56	0.56	1200000	0.55	_		-		-		-	1200000	0.55	
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-		_		-	1172000	0.54	
Bhavesh Prataprai Gandhi	1175000	0.54	0.54	1175000	0.54	-	-	-		-	-	-	1175000	0.54	
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	_	_					 	1165000	0.54	
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-				-	-		420000	0.19	
Pratapral Shivlal Sandhi	250934	0.12	0.12	0	-	_	-	-		-	-	-	0	0.00	
Awaita Properties Private Limited	227799	0.11	0.11	0	-	_	_	-		-	•••	-	0	0.00	

For FDLL TRUST

Trustee

Pranay Mehta	625	0.00	0.00	1 0	I -	1	ı	ı	ı					
						-	-	-			-	-	0	0.00
Total	146405661	67.60	67.60	112014937	51.70			 						
	<u>L</u>		<u> </u>	<u> </u>					•	125000	0.05	-	111889937	51.65
* The names of all									I	<u> </u>	<u> </u>			

^{*} The names of all the promoters, their shareholding in the target Company are as on the reporting date and the details of Promoters holding already encumbered are before the date of event.

Post event holding of encumbered shares are 2-3 i.e (Promoter holding already encumbered before the date of event -Details of events pertaining to encumbrance)

For FDLL Trust Yes we Shall

Ketan Shah Trustee

Place: Mumbai Date: January 17, 2020

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.