

SURAJ VINIYOG PRIVATE LIMITED

Regd. Office :
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E-mail : panemamics@emamigroup.com
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CIN : U24299WB1971PTC028168

Date: 17.06.2019

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

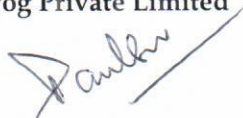
Sub: Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
for Suraj Viniyog Private Limited



Director/Authorized Signatory



On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance & Release of shares , in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target company (TC)				Emami Limited									
Names of the Stock Exchanges where the shares of the target company are listed				National Stock Exchange of India Limited BSE Ltd. The Calcutta Stock Exchange Limited									
Date of reporting				17.06.2019									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Suraj Viniyog Private Limited									
Details of the creation/invocation/release-of encumbrance:													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of Event	Date of creation/release/ invocation	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	Number	% of total Share Capital	Number	% of total Share Capital								Number	% of Total share capital
Raviraj Viniyog Private Limited	25,096,984	5.5288	12,697,000	2.7971	Pledge	14.06.2019	Creation	Collateral Pledge	123,000	0.0271	IDBI Trustee Services Ltd (Trustee) ICICI Prudential Asset Management Company Ltd (Lender)	12,820,000	2.8242
Suraj Viniyog Private Limited	23,645,848	5.2091	6,005,800	1.3231	Pledge	10.06.2019	Creation	Third Party Pledge	82,000	0.0181	Catalyst Trusteeship Ltd (Trustee) Piramal Capital & Housing Finance Ltd (Lender)	6,087,800	1.3411
Suraj Viniyog Private Limited	23,645,848	5.2091	6,087,800	1.3411	Pledge	12.06.2019	Creation	Third Party Pledge	10,000	0.0022	Axis Trustee Services Ltd (Trustee) Axis Asset Management Company Ltd (Lender)	6,097,800	1.3433
Bhanu Vyapaar Private Limited	51,045,902	11.2452	35,967,788	7.9236	Release	11.06.2019	Others	Third Party Release	1,300,000	0.2864	IDBI Trusteeship Services Ltd (Trustee) ICICI Prudential Asset Management Company Ltd (Lender)	34,667,788	7.6372
Bhanu Vyapaar Private Limited	51,045,902	11.2452	34,667,788	7.6372	Pledge	13.06.2019	Creation	Third Party Pledge	350,000	0.0771	Yes Bank Ltd (Lender)	35,017,788	7.7143
Bhanu Vyapaar Private Limited	51,045,902	11.2452	35,017,788	7.7143	Release	13.06.2019	Others	Third Party Release	1,740,000	0.3833	Tata Capital Financial Services Ltd (Lender)	33,277,788	7.3310

For SURAJ VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

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	Number	% of total Share Capital	Number	% of total Share Capital	Type of Event	Date of creation/release/ invocation	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Diwakar Viniyog Private Limited	58,633,849	12.9168	32,909,694	7.2499	Pledge	10.06.2019	Creation	Third Party Pledge	121,600	0.0268	Axis Trustee Services Ltd(Trustee) HDFC Asset Management Company Ltd (Lender)	33,031,294	7.2767
Diwakar Viniyog Private Limited	58,633,849	12.9168	33,031,294	7.2767	Release	10.06.2019	Others	Third Party Release	112,000	0.0247	Clix Finance India Pvt Ltd(Lender)	32,919,294	7.2520
Diwakar Viniyog Private Limited	58,633,849	12.9168	32,919,294	7.2520	Release	13.06.2019	Others	Third Party Release	62,000	0.0137	Tata Capital Financial Services Ltd(Lender)	32,857,294	7.2383
Diwakar Viniyog Private Limited	58,633,849	12.9168	32,857,294	7.2383	Pledge	13.06.2019	Pledge	Third Party Pledge	229,600	0.0506	Yes Bank Ltd(Lender)	33,086,894	7.2889
Prabhakar Viniyog Private Ltd	24,131,492	5.3161	11,707,300	2.5791	Pledge	14.06.2019	Creation	Collateral Pledge	122,600	0.0270	IDBI Trusteeship Services Ltd (Trustee) ICICI Prudential Asset Management Company Ltd (Lender)	11,829,900	2.6061
Suntrack Commerce Private Limited	58,234,107	12.8287	30,974,780	6.8236	Pledge	12.06.2019	Creation	Third Party Pledge	280,000	0.0617	Aditya Birla Finance Ltd (Lender)	31,254,780	6.8853
Suntrack Commerce Private Limited	58,234,107	12.8287	31,254,780	6.8853	Pledge	13.06.2019	Creation	Third Party Pledge	366,800	0.0808	IDBI Trusteeship Services Ltd(Trustee) ICICI Prudential Asset Management Company Ltd (Lender)	31,621,580	6.9661

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Date: 17.06.2019

For SURAJ VINIYOG PRIVATE LIMITED

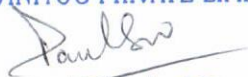

Director / Authorised Signatory

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) & 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
PRITI A SUREKA	11,609,702	2.5576	2.5576	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL	134,668	0.0297	0.0297	-	-	-	-	-	-	-	-	-
USHA AGARWAL	173,096	0.0381	0.0381	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	297,964	0.0656	0.0656	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	195,000	0.0430	0.0430	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	3,500,000	0.7710	0.7710	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	110,266	0.0243	0.0243	-	-	-	-	-	-	-	-	-
SASWAT GOENKA	580,000	0.1278	0.1278	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	717,000	0.1580	0.1580	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	573,478	0.1263	0.1263	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	172,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-

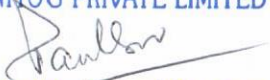
For SURAJ VINIYOG PRIVATE LIMITED



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ADVAY GOENKA	554,000	0.1220	0.1220	-	-	-	-	-	-	-	-	-
RITU GOENKA	454,930	0.1002	0.1002	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	392,076	0.0864	0.0864	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	371,700	0.0819	0.0819	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	630,000	0.1388	0.1388	-	-	-	-	-	-	-	-	-
JYOTI AGARWAL	488,000	0.1075	0.1075	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	407,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
REYANSH GOENKA	407,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	1,400,000	0.3084	0.3084	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	196,130	0.0432	0.0432	-	-	-	-	-	-	-	-	-
INDU GOENKA	269,700	0.0594	0.0594	-	-	-	-	-	-	-	-	-
DARSH GOENKA	565,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-

For SURAJ VINNYOG PRIVATE LIMITED


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MANAN GOENKA	565,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	265,000	0.0584	0.0584	-	-	-	-	-	-	-	-	-
SAROJ GOENKA	215,240	0.0474	0.0474	-	-	-	-	-	-	-	-	-
MANSI AGARWAL	150,000	0.0330	0.0330	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	244,000	0.0538	0.0538	-	-	-	-	-	-	-	-	-
MANISH GOENKA	142,196	0.0313	0.0313	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	230,000	0.0507	0.0507	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
JAYANT GOENKA	156,254	0.0344	0.0344	-	-	-	-	-	-	-	-	-
RASHMI GOENKA	121,400	0.0267	0.0267	-	-	-	-	-	-	-	-	-
SANTOSH GOENKA	115,640	0.0255	0.0255	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA	109,900	0.0242	0.0242	-	-	-	-	-	-	-	-	-
RACHANA GOENKA	317,700	0.0700	0.0700	-	-	-	-	-	-	-	-	-
RICHA AGARWAL	91,722	0.0202	0.0202	-	-	-	-	-	-	-	-	-

For SURAJ WINIYOG PRIVATE LIMITED


Director / Authorised Signatory

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JYOTI GOENKA	48,776	0.0107	0.0107	-	-	-	-	-	-	-	-	-
MOHAN GOENKA	61,900	0.0136	0.0136	-	-	-	-	-	-	-	-	-
RACHNA BAGARIA	270,000	0.0595	0.0595	-	-	-	-	-	-	-	-	-
YOGESH GOENKA	245,400	0.0541	0.0541	-	-	-	-	-	-	-	-	-
REHA GOENKA	240,000	0.0529	0.0529	-	-	-	-	-	-	-	-	-
PUJA GOENKA	169,398	0.0373	0.0373	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL, KARTA(HUF)	204,278	0.0450	0.0450	-	-	-	-	-	-	-	-	-
HARSH VARDHAN AGARWAL, KARTA (HUF)	172,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-
MOHAN GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
MANISH GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA	190,000	0.0419	0.0419	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	130,000	0.0286	0.0286	-	-	-	-	-	-	-	-	-

For SURAJ VINIYOG PRIVATE LIMITED

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Director / Authorised Signatory

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LAXMI DEVI BAJORIA	143,000	0.0315	0.0315	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
ASHISH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0132	0.0132	-	-	-	-	-	-	-	-	-
PRADEEP AGARWAL	31,150	0.0069	0.0069	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	37,800	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0054	0.0054	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0053	0.0053	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0037	0.0037	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-
SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-
TMT VINIYOGAN PRIVATE LIMITED	9,033,160	1.9900	1.9900	-	-	-	-	-	-	-	1,668,000	0.3675

For SURAJ VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

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EMAMI PAPER MILLS LTD	933,000	0.2055	0.2055	-	-	-	-	-	-	-	-	-
EPL SECURITIES LTD	84,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	334,000	0.0736	0.0736	-	-	-	-	-	-	-	51,000	0.0112
AMITABH GOENKA	3,571,496	0.7868	0.7868	-	-	-	-	-	-	-	3,137,700	0.6912
On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert												
Place: Kolkata												
Date: 17.06.2019												

For SURAJ VINIYOG PRIVATE LIMITED


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