<u> Mahendra Gulabdas Patel</u>

Resident Address: 37, Sarthi-3, Near Surdhara Circle, Behind

Drive-In-Cinema, Thaltej, Ahmedabad-380054.

Ph. No.: +91-79-4107-8000, Email: mgpatel@lincolnpharma.com.

Date: August 28, 2020

To,
The Manager,
Listing Department,
National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block-G, Bandra Kon

Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051.

The Department of Corporate Service, **BSE Limited**,

1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Dear Sir,

<u>Sub.</u>: <u>Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

d

Mahendra Gulabdas Patel (Acquirer)

Encl: As above

CC:

To Company Secretary,
Lincoln Pharmaceuticals Limited,
"LINCOLN HOUSE", Behind Satyam Complex,
Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lincoln	Pharmaceuticals Lim	ited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manendra Gulabdas Patel being Acquirer along wit 29 Persons Acting in Concert with the acquirer as pe Annexure - A (i.e. members belonging to account		
Whether the acquirer belongs to Promoter/Promoter group	Voc. Pro	promoter group). Yes - Promoter / Promoter Group	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 National Stock Exchange of India Limited (NSE) BSE Limited (BSE) 		
	Zi DOL I		
Details of the acquisition / disposal as follows:	Number	share / voting capital wherever	#% w.r.t. total diluted share / voting capital or
Before the acquisition / disposal under consideration a) Shares carrying voting rights	on, holding	of: Mahendra Culab	the Company (**
a) Shares carrying voting rights	5,01,500	3 F1	
b) Shares in the nature of encumbrance		2.51	2.5
(pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.0
of voting human type of the type of the type of the type of the type of type o	0	0.00	
d) Warrants / convertible securities / any other		0.00	0.0
instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.0
Details of Acquicition ()	5,01,500	2.54	
etans of Acquisition / Alghagal.		2.51	2.5
a) Shares carrying voting rights acquired / sold	10,000	0.05	
of vice acquired /sold otherwise than by charge	0	0.05	0.0
		0.00	0.00
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
acquirer acquirer	0	0.00	0.00
After the acquisition (displayed)	10,000	0.05	
meet the acquisition/ disposal holding of Make	Gulahdas	0.05	0.05
	5,11,500		
Z	0	2.56	2.56
Silares	0		0.00
		0.00	0.00
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
ode of acquisition / sale (a.g. anarral (a+b+c+d) 5	5,11,500	2.56	2 50
ode of acquisition / sale (e.g. open market / off-market sue / rights issue / preferential allotment / inter-se transfe			2.56 Open Market
timation of allotment of shares, which over is a will be	eceipt of		August 28, 2020
efore the said acquisition / sale	2,00,00,000 Equity Shares of Rs. 10/- each		
e said acquisition / sale otal diluted share / voting capital of the TC after the lid acquisition.	2,00,00,000 Equity Shares of Rs. 10/- each		
id acquisition			, 54611

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the

Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Mahendra Gulabdas Patel (Acquirer)

Date: August 28, 2020 Place: Ahmedabad

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Sr. No.	Name(s) of the Persons Acting in Concert (PA		
1.	Ashish Rajanibhai Patel		
2.	Amar Arvindhhai Datel		
3.	Amar Arvindbhai Patel Anand Arvinbhai Patel		
4.	Arvindbhai Gulabdas Patel		
5.	Bhagirathhhai Tribhovanhhai Diri		
6.	Bhagirathbhai Tribhovanbhai Patel Dharmistaben Hashmukhbari B		
7.	Dharmistaben Hashmukhbhai Patel		
8.	Dharmisthaben Bhagirathbhai Patel		
9.	Hansaben Arvindbhai Patel		
10.	Hashmukhbhai Ishwarlal Patel		
11.	Ishwarbhai Ambalal Patel		
12.	Jigar Hasmukhbhai Patel		
13.	Kailashben Mahendrabhai Patel		
14.	Kalpanaben Rajnibhai Patel		
15.	Manguben I Patel		
16.	Mansi Munjal Patel		
17.	Meenaben Yogeshbhai Patel		
18.	Mihirbhai Vithalbhai Patel		
19.	Munjal Mahendrabhai Patel		
20.	Nidhi Mahendrabhai Patel		
21.	Patel Aniruddh Hasmukhbhai		
22.	Patel Nishitkumar Maheshbhai		
23.	Rajnibhai Gulabdas Patel		
24.	Renukaben Maheshbhai Patel		
25.	Shardaben Gulabdas Patel		
26.	Shivani B. Shah		
	Yogeshkumar Ishwarlal Patel		
27.	Downtown Finance Private Limited		
28.	Downtown Travels LLP		
29.	Sunmed Corporation LLP		

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

X

Mahendra Gulabdas Patel (Acquirer)

Date: August 28, 2020

Place: Ahmedabad