

LALIT SURAJMAL KANODIA

1201, RED ROSE APT, 44 POCHKHANWALA ROAD, WORLI SEA FACE, MUMBAI - 400030.

Date: 27-02-2024

BSE Limited Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 532528	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051. (NSE Scrip Code: DATAMATICS)	The Compliance Officer, Datamatics Global Services Limited Knowledge Centre, Plot No. 58, Street No. 17, MIDC, Andheri (East), Mumbai – 400 093.
---	---	---

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to amalgamation between Delta Infosolutions Private Limited ('Delta or 'the Transferor Company') with and into Datamatics Global Services Limited ('DGSL or 'the Transferee Company') and their respective shareholders ('the Scheme') as approved by National Company Law Tribunal, Mumbai vide its order dated February 13, 2024 (which became effective on February 24, 2024), 3,20,98,742 shares of Transferee Company which were earlier held by Transferor Company have been effectively transferred to and vested in hands of shareholder of Transferor Company in proportion of their shareholding in Transferor Company.

Subsequent to the said order, Dr. Lalit S. Kanodia acquired 1,06,98,511 shares (18.13%), Mr. Sameer L. Kanodia acquired 1,06,98,511 shares (18.13%) and Vikrant Trust acquired 1,07,01,721 shares (18.14%) which amounts to 54.40% shares in Transferee Company.

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

You are requested to take the same on your record and oblige.

Thanking You,

Yours Faithfully,

Dr. Lalit S. Kanodia
Acquirer

Encl.: as above

LALIT SURAJMAL KANODIA

1201, RED ROSE APT, 44 POCHKHANWALA ROAD, WORLI SEA FACE, MUMBAI – 400030.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Datamatics Global Services Limited (BSE Scrip Code: 532528) (NSE Scrip Code: DATAMATICS)		
Name(s) of the seller /acquirer and Persons Acting in Concert (PAC) with the seller /acquirer	Dr. Lalit S. Kanodia, Mr. Sameer L. Kanodia and Vikrant Trust ('Acquirers')		
Whether the Acquirer belongs to Promoter / Promoter group	Dr. Lalit S. Kanodia, Mr. Sameer L. Kanodia belongs to Promoter/Promoter group. Prior to effectiveness of Scheme Vikrant Trust does not belong to Promoter/Promoter group. However post effectiveness of Scheme Vikrant Trust becomes part of Promoter/Promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Sale /acquisition under consideration, holding of:			
a. Shares carrying voting rights	16,39,765	2.78%	2.78%
b. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e. Total (a+b+c+d)	16,39,765	2.78%	2.78%
Details of acquisition/ Sale			
a. Shares carrying voting rights acquired/ sold	1,06,98,511	18.13%	18.13%
b. VRs acquired / sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-

LALIT SURAJMAL KANODIA

1201, RED ROSE APT, 44 POCHKHANWALA ROAD, WORLI SEA FACE, MUMBAI – 400030.

d. Shares encumbered / invoked/released by the acquirer	-	-	-
e. Total (a+b+c+/-d)	1,06,98,511	18.13%	18.13%
After the acquisition/ sale , holding of:			
a. Shares carrying voting rights	1,23,38,276	20.91	20.91
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e. Total (a+b+c+d)	1,23,38,276	20.91	20.91
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<p>Delta Infosolutions Private Limited, the Transferor Company, is the promoter of Datamatics Global Services Limited, a company listed on BSE Limited and National Stock Exchange of India Limited, holding 54.40% of the total equity shares in the Transferee Company.</p> <p>Pursuant to the Scheme of Amalgamation for merger of Delta Infosolutions Private Limited ('Delta or 'the Transferor Company') with and into Datamatics Global Services Limited ('DGSL or 'the Transferee Company') and their respective Shareholders ('the Scheme') as approved by National Company Law Tribunal, Mumbai vide its order dated February 13, 2024 (which became effective on February 24, 2024), 3,20,98,742 fully paid equity shares of INR 5/- each of Transferee Company to be issued and allotted to the Equity Shareholders of Transferor Company, in proportion to their holdings in Transferor Company.</p> <p>As a shareholder of Transferor Company, I am receiving 1,06,98,511 equity shares of Rs. 5/- each.</p>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 24, 2024 being the effective date of the Scheme.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.		
Total diluted share/voting capital of the TC after the said acquisition / sale	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.		

LALIT SURAJMAL KANODIA

1201, RED ROSE APT, 44 POCHKHANWALA ROAD, WORLI SEA FACE, MUMBAI - 400030.

(*) Total share capital / voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended December 31, 2023.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Delta Infosolutions Private Limited, the Transferor Company, is the promoter of Datamatics Global Services Limited, a company listed on BSE Limited and National Stock Exchange of India Limited, holding 54.40% of the total equity shares in the Transferee Company.

Pursuant to the Scheme of Amalgamation for merger of Delta Infosolutions Private Limited ('Delta or 'the Transferor Company') with and into Datamatics Global Services Limited ('DGSL or 'the Transferee Company') and their respective Shareholders ('the Scheme') as approved by National Company Law Tribunal, Mumbai vide its order dated February 13, 2024 (which became effective on February 24, 2024), 3,20,98,742 fully paid equity shares of INR 5/- each of Transferee Company to be issued and allotted to the Equity Shareholders of Transferor Company, in proportion to their holdings in Transferor Company.

The aggregate shareholding of the members of the promoter and promoter group of the Target Company (including Transferor's shareholding) before the acquisition under consideration is 66.44% of the total diluted share capital of the Target Company/total diluted voting capital of the Target Company.

The aggregate shareholding of the members of the promoter and promoter group of the Target Company (including Acquirer's shareholding) after the acquisition under consideration is 66.44% % of the total diluted share capital of the Target Company/total diluted voting capital of the Target Company.

Dr. Lalit S. Kanodia
Acquirer

Place: Mumbai
Date: 27-02-2024