



SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off. : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant : Mahalakshampuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

Date: 14th September, 2021.

To,
The Corporate Relationship Department
BSE Limited
PJ Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation of disclosure under regulation 29(2) of SEBI (substantial acquisition of shares and takeovers) regulations, 2011 and Regulation 7(2) read with Regulation 6(2) SEBI (Prohibition of Insider Trading) Regulations, 2015

Ref: **Scrip Code: 519397**

In line with the requirements of the above captioned regulations the Company has received disclosure from Mr. S. Prasad Reddy, Managing Director and Promoter of the Company under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and FORM C under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

We are forwarding the disclosures received from Mr. Prasad Reddy, Managing Director.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For SHARAT INDUSTRIES LIMITED

B. Vignesh Ram



**B.VIGNESH RAM
COMPANY SECRETARY & COMPLIANCE OFFICER**

Corporate Off. : Flat No. 4, 3rd Floor, Pallavi Apartments,
No.57/11, Old No.29/TF4, 1st Main Road,
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.
Contact No. : 044-24347867 / 24357868,
E-mail : chennai@sharatindustries.com

Nellore Off. : 16-6-143, Opp. Manasa Apartment,
Srinivasa Agraharam, Nellore - 524 001.
Tel. No. : 0861 - 2331727
E-mail : hrd@sharatindustries.com

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---------------------------|--|--|
| Name of the Target Company (TC) | SHARAT INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | S. PRASAD REDDY | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal/ as follows. | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition /sale under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 88,14,800 | 40.045% | 40.045% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| (e) Total (a+b+c+d) | 88,14,800 | 40.045% | 40.045% |
| <u>Details of acquisition /sale under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights acquired / sold | 300 | 0.001% | 0.001% |
| b) VRs acquired/sold otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| (e) Total (a+b+c+d) | 300 | 0.001% | 0.001% |

| | | | |
|--|---|----------------|----------------|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 88,14,500 | 40.043% | 40.043% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the | - | - | - |
| e) TC (specify holding in each category) after acquisition | | | |
| (e) Total (a+b+c+d) | 88,14,500 | 40.043% | 40.043% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market Transaction | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09.09.2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,20,12,500 Equity Shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 2,20,12,500 Equity Shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,20,12,500 Equity Shares of Rs 10/- each | | |

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



S. Prasad Reddy
Promoter – Sharat Industries Limited

Place: Nellore
Date: 13.09.2021