

1st April, 2022

To,

BSE Limited,

Listing Department,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400001

Dear Sir/Madam,

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

In reference to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, M/s. UD Trading Group Holding PTE LTD, belonging to Promoter Group of the Company has sold 66,70,000 Equity shares of Ushdev International Limited on 31st March, 2022.

Please find here with enclosed relevant details in prescribed format.

Please take on your record and oblige.

For UD Trading Group Holding PTE LTD

Prateek Gupta Director

Cc:

USHDEV INTERNATIONAL LIMITED, Floor-6, New Harileela House Mint Road,

GPO, Fort

Mumbai 400001



<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Ush	ndev International I	Limited
Name(s) of the acquirer and Persons Acting in	UD Trading Group Holding PTE LTD		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter /		Promoter Group	0
Promoter group			
Name(s) of the Stock Exchange(s) where the		BSE	
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			, ,
holding of :			
-			
a) Shares carrying voting rights	75,709,520	22.37%	22.37%
b) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/ non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by	-	-	-
shares			
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
T C (specify holding in each category			
e) Total (a+b+c+d)	75,709,520	22.37%	22.37%
Details of acquisition /sale			
a) Charge comming veting rights acquired/cold	CC 70 000	1.070/	1.070/
a) Shares carrying voting rights acquired/soldb) VRs acquired /sold otherwise than by	66,70,000	1.97%	1.97%
shares	_	-	-
c) Warrants/convertible securities/any other	_	_	_
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released by	-	-	-
the acquirer			
) =			
e) Total (a+b+c+/-d)	66,70,000	1.97%	1.97%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	69,039,520	20.40%	20.40%
b) Shares encumbered with the acquirer	09,039,320	20.40%	20.40%
c) VRs otherwise than by shares	_	-	_
d) Warrants/convertible securities/any other	_	_	_
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)	69,039,520	20.40%	20.40%
Mode of acquisition / sale (e.g. open market /		Off-Market	
off-market / public issue / rights issue /			
preferential allotment / inter-se transfer etc).			

Date of acquisition / sale of shares / VR or	31.03.2022- 66,70,000 Equity shares
date of receipt of intimation of allotment of	
shares, whichever is applicable	
Equity share capital / total voting capital of	33,84,94,000
the TC before the said acquisition / sale	
Equity share capital/total voting capital of the	33,84,94,000
TC after the said acquisition / sale	
Total diluted share/voting capital of the TC	33,84,94,000
after the said acquisition	

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For UD Trading Group Holding PTE LTD

Prateek Gupta

Director

1st April, 2022

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.