

HUMUZA CONSULTANTS

Office Address: A/501, 5th Floor, Kanakia Zillion, Next to Kurla Bus Depot, Kurla – 400070
Phone: 022 - 26536917

20th September, 2023

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

This is to inform you that a promoter group entity of Wockhardt Limited ('the Company') have disposed-off a part of their equity shareholding in the Company aggregating to 38,00,000 equity shares through open market sale on Stock Exchanges platform. The proceeds of the said transactions has been/ will be reinvested in the Company and to meet its own business requirements.

Further, the Promoter and Promoter Group re-emphasizes its complete faith in future growth prospects of the Company and remains fully committed to pursue its long-term business goals by providing all necessary support, whether financial or otherwise, wherever required.

The requisite disclosure in this regard under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is enclosed herewith for your record.

You are requested to kindly take the same on your records.

Thanking you,

For Humuza Consultants
Themisto Trustee Company Private Limited as Trustee



Dr. Habil Khorakiwala
Director of Trustee

Encl: As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Name of the Seller Entities		
	Promoters' Firm ^		
	Humuza Consultants (shares held through Themisto Trustee Company Private Limited)		
	Names of Promoters/ PAC		
	1	Dr. Habil Khorakiwala	
	2	Dr. Huzaifa Khorakiwala	
	3	Dr. Murtaza Khorakiwala	
	4	Ms. Zahabiya Khorakiwala	
	5	Mrs. Nafisa Khorakiwala	
	6	Mr. Miqdad Khorakiwala	
	7	Dartmour Holdings Private Limited	
	8	Palanpur Holdings and Investments Private Limited	
	9	Khorakiwala Holdings and Investments Private Limited	
	10	Humuza Consultants (shares held through Themisto Trustee Company Private Limited)	
	11	Amalthea Consultants (shares held through Ananke Trustee Company Private Limited)	
	12	Lysithea Consultants (shares held through Callirhoe Trustee Company Private Limited)	
	13	HNZ Consultants (shares held through Pasithee Trustee Company Private Limited)	
14	Habil Khorakiwala Trust (shares held through Themisto Trustee Company Private Limited)		
15	Amalthea Discretionary Trust (shares held through Ananke Trustee Company Private Limited)		
16	Lysithea Discretionary Trust (shares held through Callirhoe Trustee Company Private Limited)		
17	HNZ Discretionary Trust (shares held through Pasithee Trustee Company Private Limited)		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, i.e. as on 31st December, 2022, holding of :			
a) Shares carrying voting rights			
Partnership Firm ^			
Humuza Consultants (shares held through Themisto Trustee Company Private Limited)	71,044,744	49.30	49.21
Amalthea Consultants (shares held through Ananke Trustee Company Private Limited)	4,160,000	2.89	2.88
Lysithea Consultants (shares held through Callirhoe Trustee Company Private Limited)	4,160,000	2.89	2.88
HNZ Consultants (shares held through Pasithee Trustee Company Private Limited)	4,420,000	3.07	3.06
Promoters' Trust *		-	
Habil Khorakiwala Trust (shares held through Themisto Trustee Company Private Limited)	130,000	0.09	0.09
Amalthea Discretionary Trust (shares held through Ananke Trustee Company Private Limited)	274,530	0.19	0.19
Lysithea Discretionary Trust (shares held through Callirhoe Trustee Company Private Limited)	936,751	0.65	0.65
HNZ Discretionary Trust (shares held through Pasithee Trustee Company Private Limited)	650,000	0.45	0.45
Other Promoters and Member of Promoter Group@			
Dr. Habil F. Khorakiwala	597,286	0.41	0.41
Dr. Huzaifa H. Khorakiwala	294,060	0.20	0.20
Dr. Murtaza H. Khorakiwala	280,800	0.19	0.19
Mrs. Nafisa H. Khorakiwala	5,565	0.00	0.00
Mr. Miqdad H. Khorakiwala	2,340	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

a) Total (a+b+c+d)	86,956,076	60.35	60.23
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Promoters' Firm			
Humuza Consultants (shares held through Themisto Trustee Company Private Limited)	3,800,000	2.64	2.63
Total	3,800,000	2.64	2.63
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+d)	3,800,000	2.64	2.63
After the acquisition/sale, i.e. as on 20th September, 2023 holding of :			
a) Shares carrying voting rights			
Partnership Firm ^			
Humuza Consultants (shares held through Themisto Trustee Company Private Limited)	67,244,744	46.67	46.57
Amalthea Consultants (shares held through Ananke Trustee Company Private Limited)	4,160,000	2.89	2.88
Lysithea Consultants (shares held through Callirhoe Trustee Company Private Limited)	4,160,000	2.89	2.88
HNZ Consultants (shares held through Pasithee Trustee Company Private Limited)	4,420,000	3.07	3.06
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Mrs. Nafisa H. Khorakiwala	5,565	0.00	0.00
Mr. Miqdad H. Khorakiwala	2,340	0.00	0.00
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	83,156,076	57.71	57.59
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Sale of Shares - Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th March, 2023, 27th March, 2023, 7th June, 2023 and 18th September, 2023. (For further details, please refer Note 3.)		
Equity share capital / total voting capital of the TC before the said acquisition/sale (i.e. as on 31st December, 2022)	Rs.720,300,765/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale (i.e. as on 20th September, 2023)	Rs.720,472,865/-		
Total diluted share/voting capital of the TC after the said acquisition/sale (i.e. as on 20th September, 2023)	Rs.721,908,890/-		

Notes:

1. It is clarified that due to legal restrictions on holding shares by Trusts and Partnership Firms, the Trustee Companies namely Ananke Trustee Company Private Limited, Callirhoe Trustee Company Private Limited, Pasithe Trustee Company Private Limited and Themisto Trustee Company Private Limited holds shares in Wockhardt Limited on behalf of other entities as follows:

[^] a. The shares appearing under Category "Promoters' Trust" are held by Trustee Companies in the capacity as Trustee of the Trusts as follows:

- i) Ananke Trustee Company Private Limited on behalf of Amalthea Discretionary Trust,
- ii) Callirhoe Trustee Company Private Limited on behalf of Lysithea Discretionary Trust,
- iii) Pasithe Trustee Company Private Limited on behalf of HNZ Discretionary Trust,
- iv) Themisto Trustee Company Private Limited on behalf of Habil Khorakiwala Trust

[#] b. The shares appearing under Category "Partnership Firm" are held by the respective named Companies in its capacity as a Trustee of the Trusts which in turn holds these shares in its capacity as the Partners of the respective Partnership Firm as follows:

- i) Ananke Trustee Company Pvt. Ltd. On behalf of Amalthea Consultants
- ii) Callirhoe Trustee Company Pvt. Ltd. On behalf of Lysithea Consultants
- iii) Pasithe Trustee Company Pvt. Ltd. On behalf of HNZ Consultants
- iv) Themisto Trustee Company Pvt. Ltd. On behalf of Humuza Consultants

[@] 2. Other Promoter and Member of Promoter Group" also includes Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL') who currently do not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.

[~]3. The sale transactions were undertaken on various dates as follows:

- (i) 24th March, 2023 : Sale of 10,00,000 shares by Humuza Consultants
- (ii) 27th March, 2023 : Sale of 5,00,000 shares by Humuza Consultants
- (iii) 7th June, 2023 : Sale of 13,00,000 shares by Humuza Consultants
- (iv) 18th September, 2023 : Sale of 10,00,000 shares by Humuza Consultants

4. Guardian Finance Private Limited wrongfully invoked pledge on 20,00,000 equity shares of the Company which are under dispute and Promoters are in the process of recovering these shares through necessary legal actions. Hence, the abovementioned equity shares were not considered for the purpose of this disclosure.

The above event was intimated to the stock exchanges on 28th July, 2023 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by the Company.

For and on behalf of Promoters' Trust and Promoters' Firm



Dr. Habil Khorakiwala
Director - Trustee Companies

Place: Mumbai

Date: 20th September, 2023