



Date: April 2, 2019

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Fax No.: 2272 2037/2272 3719	The Secretary, National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Fax No.: 2659 8237/38
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Dear Sir,

**Sub: Reporting under Regulation 31(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**  
**Name of Target Company - GTL Limited**

In terms of Regulation 31(2) Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 we forward herewith our disclosure in prescribed format. A detailed disclosure in this regard has also been submitted separately with respective stock exchanges vide our letter dated April 2, 2019, which is enclosed for ready reference.

We request you to take the same on your record.

Thanking you,

Yours Truly,  
For GTL Limited

  
Authorized Signatory

cc: The Company Secretary, GTL Infrastructure Limited Limited, Navi Mumbai

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)	GTL Infrastructure Limited	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of reporting	April 2, 2019	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	GTL Limited	
Details of the creation of encumbrance:		

Name of the Promoter (s) or PACs with Hfim	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ / release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal /others)	Reasons for encumbrances**	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of Total share capital
GTL Limited	2,046,505,865	16.61	2,046,505,865	16.61	Invocation	28-March-2019	Pledge	GTL's obligation under CDR documents	2,046,505,865	16.61	IDBI Trusteeship Service Limited, Security Trustee of CDR Lenders \$	-	-
Global Holding Corporation Private Limited	420,144,016	3.41	420,144,016	3.41	-	-	-	-	-	-	-	420,144,016	3.41
Manoj G. Tirodkar (PAC)	5,897,783	0.05	-	-	-	-	-	-	-	-	-	-	-

\$ CDR Lenders consists IDBI Bank Limited, Andhra Bank, Bank of Baroda, Bank of India, Canara Bank, Catholic Syrian Bank (represented by ARC), Dena Bank, Indian Bank, Indian Overseas Bank, Punjab National Bank, SIBBI, Standard Chartered Bank, State Bank of India, Vijaya Bank, Union Bank of India, UCO Bank and United Bank of India.

**Note: A detailed disclosure in this regard has also been submitted separately by the Company with respective stock exchanges vide letter dated April 2, 2019, which is enclosed for ready reference.**

For GTL Limited

*S.S. Vaidya*

Authorised Signatory

Place: Mumbai

Date: April 2, 2019