

SMIT CAPITAL SERVICES PRIVATE LIMITED

Registered Office: Flat No. B/8, Gul Apartments, St. Andrews Road, Bandra (W), Mumbai – 400050.
E-mail ID: navin.mandal72@gmail.com Contact No.:+91 8149409950 CIN:U67110MH2004PTC147247

Date: August 27, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400001.
E-mail: corp.relations@bseindia.com

To,
Transchem Limited
304 Ganatra Estate, Pokhran Road No. 1
Khopat, Thane – 400601.
E-mail: secretary@transchem.net

Dear Sir/Madam,

Subject: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of 421,178 (Four Lakh Twenty One Thousand One Hundred and Seventy Eight) equity shares of Transchem Limited.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,
For Smit Capital Services Private Limited



Dilip Dhruv
Director
DIN: 00046937

Address: Flat No. 1, Vimal Society,
Dr. B.I. Road, Banganga,
Mumbai – 400006.

Encl.: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Transchem Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Smit Capital Services Private Limited ('Acquirer') 2. Persons Acting in Concert ('PAC'): Nil		
3. Whether the acquirer belongs to Promoter/ Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
I. Before the acquisition under consideration holding of acquirer:			
a) Shares carrying voting rights			
i) Smit Capital Services Private Limited	283,706	2.32	2.32
b) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/others)	Nil	Not Applicable	Not Applicable
c) Voting rights (VR) otherwise than by shares	Nil	Not Applicable	Not Applicable
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Not Applicable	Not Applicable
e) Total (a+b+c+d)	283,706	2.32	2.32
II. Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold			
i) Smit Capital Services Private Limited	421,178	3.44	3.44
b) VRs acquired/ sold otherwise than by shares	Nil	Not Applicable	Not Applicable
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Not Applicable	Not Applicable
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Not Applicable	Not Applicable
e) Total (a+b+c+/-d)	421,178	3.44	3.44
I. After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Smit Capital Services Private Limited	704,884	5.76	5.76
b) VRs otherwise than by shares	Nil	Not Applicable	Not Applicable

c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Not Applicable	Not Applicable	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Not Applicable	Not Applicable	
e) Total (a+b+c+d)	704,884	5.76	5.76	
6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter se transfer etc).	Open Market			
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable			
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Particulars/ Date of Acquisition	Number of Equity Shares	Cumulative Shareholding	% of total shareholding
	Before acquisition	283,706	283,706	2.32
	June 29, 2020	20,000	303,706	2.48
	June 30, 2020	917	304,623	2.49
	July 30, 2020	200,059	504,682	4.12
	July 31, 2020	1,582	506,264	4.14
	August 06, 2020	262	506,526	4.14
	August 11, 2020	198,358	704,884	5.76
After acquisition	-	704,884	5.76	
9. Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each			
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each			
11. Total diluted share/ voting capital of the TC after the said acquisition	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each			

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Yours faithfully,

For Smit Capital Services Private Limited



Dilip Dhruv
Director

DIN: 00046937

Address: Flat No. 1, Vimal Society,
Dr. B.I. Road, Banganga, Mumbai – 400006.

Date: August 27, 2020

Place: Mumbai

Annexure – A

Calculation of total shareholding of acquirer(s) along with PACs before and after the acquisition/disposal

Shareholding of acquirer(s) and PACs individually in TC (in terms of number and as a percentage of the total share capital of the TC)	Before the acquisition/disposal		After the acquisition/disposal	
	No. of shares (*)	% w.r.t., total share capital/ voting rights of TC	No. of shares (*)	% w.r.t., total share capital/ voting rights of TC
Name of the acquirer				
Smit Capital Services Private Limited	283,706	2.32	704,884	5.76
Name of PAC(s):				
Nil	-	-	-	-
Total	283,706	2.32	704,884	5.76

For Smit Capital Services Private Limited



Dilip Dhruv
Director

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