

Reliance Communications Enterprises Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santacruz (East), Mumbai – 400 055

Corporate Identity Number (CIN): U64200MH2006PTC159355

Email id: reliancecommunicationsenterpl@gmail.com

March 23, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Communications Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Communications Enterprises Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | | | | | | | |
|---|--|---|---|--------------------------|--|---------------------------|-----------|--------------------|---|---|--------------------------|
| Name of the Target Company (TC) | | Reliance Communications Limited | | | | | | | | | |
| Names of the Stock Exchanges where the shares of the target company are listed | | BSE Limited National Stock Exchange of India Limited | | | | | | | | | |
| Date of reporting | | March 23, 2019 | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Reliance Communications Enterprises Private Limited | | | | | | | | | |
| Details of the creation/ release/ invocation of encumbrance: | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Reliance Communications Enterprises Private Limited | 490610172 | 17.74 | 134000000 | 4.85 | Creation | Pledge | 125000000 | 4.52 | Lender: IndusInd Bank Limited | 259000000 | 9.37 |


File

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|---|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------|---|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of share capital | Name of the entity in whose favor Shares encumbered *** | Number | % of total share capital |
| Shri Anil D Ambani | 1859171 | 0.07 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Smt. Tina A Ambani | 1650832 | 0.06 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Shri Jai Anmol A Ambani | 1669759 | 0.06 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Shri Jai Anshul A Ambani | 100 | 0.00 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Smt. Kokila D Ambani(#) | 4665847 | 0.17 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Reliance Ornatus Enterprises and Ventures Private Limited | 290000000 | 10.49 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Reliance Innoventures Private Limited | 12379001 | 0.45 | Nil | Nil | - | - | - | - | - | - | Nil | Nil | |
| Reliance Wind Turbine Installators Industries Private Limited | 116952468 | 4.23 | 82781 | 0.00 | - | - | - | - | - | - | 82781 | 0.00 | |

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| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------|---|---|-----|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | | |
| Reliance Capital Limited | 29695295 | 1.07 | Nil | Nil | - | - | - | - | - | - | - | Nil | Nil |
| Reliance Telecom Infrainvest Private Limited | 86666667 | 3.13 | Nil | Nil | - | - | - | - | - | - | - | Nil | Nil |
| Shreeji Comtrade LLP | 1500000 | 0.05 | Nil | Nil | - | - | - | - | - | - | - | Nil | Nil |
| Shrikrishna Tradecom LLP | 1500000 | 0.05 | Nil | Nil | - | - | - | - | - | - | - | Nil | Nil |

For Reliance Communications Enterprises Private Limited


Authorised Signatory

Date: March 23, 2019
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
- (#) Includes 10,00,000 (0.04%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) which have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.