SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh - 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



SDBL/BSE/NSE/2023

21.11.2023

To

The Manager, Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL Dy. General Manager,
Department of Corporate

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 21.11.2023 as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Jagdish Kumar Arora	November 20, 2023	10,000 Equity Shares

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh

Company Secretary and Compliance Officer

Encl.: as above

JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

21.11.2023

Dy. General Manager, The Board of Directors The Manager, Listing Department, Department of Corporate Services, SOM DISTILLERIES AND **BREWERIES LIMITED** NATIONAL STOCK EXCHANGE OF BSE LIMITED, Corp. Off: 23, Zone-II, M.P. Nagar, First Floor, P.J. Towers, INDIA LIMITED Bhopal Dalal Street, Fort, 'Exchange Plaza' C-1, Block G, M.P. - 462011 Mumbai - 400001. Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. corp.compliance@bseindia.com compliance@somindia.com corp.relations@bseindia.com cmlist@nse.co.in ISIN No.: INE480C01020 Security ID: 507514 takeover@nse.co.in Security ID: SDBL

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Jagdish Kumar Arora	November 20, 2023	10,000 Equity Shares	

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC and their shareholding in target company is annexe herewith as Annexure-1)			
Whether the acquirer belongs to Promoter / Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock Exchange Of India Limited			
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of:	2,69,04,072	34.7102%	32.5477%	
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil Nil 48,50,000	Nil Nil 6.2572%	Nil Nil 5.8674%	
holding in each category) e) Total (a+b+c+d)	3,17,54,072	40.9674%	38.4150%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	10,000 Nil Nil	0.0129% Nil Nil	0.0121% Nil Nil	
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	
e) Total (a+b+c+/-d)	10,000	0.0129%	0.0121%	
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,69,14,072 Nil Nil 48,50,000	34.7231% Nil Nil 6.2572%	32.5598% Nil Nil 5.8674%	
e) Total (a+b+c+d) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	3,17,64,072 Open Market	40.9803%	38.4271%	

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 20, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 41,33,02,625/- divided into 8,26,60,525 Equity shares of Rs. 5/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller / Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: November 21, 2023

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S. No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-		1155700	1.49
2	Ajay Kumar Arora	1480370	1.91	-		1480370	1.91
3	Deepak Arora	1169010	1.51	-		1169010	1.51
4	Natasha Arora	289486	0.37	-		289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	- 1 - 1	-	7236059	9.34
6	Sunita Arora	322046	0.42	-	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	322046	0.42
7	Surjeet Lal	0	0.00	-		0	0.00
8	Sweena Arora	92	0.00	-	- I	92	0.00
9	Jagdish Kumar Arora	15251309	19.67	10000	0.01	15261309	19.68
	Total	26904072	34.71	10000	0.01	26914072	34.72

