

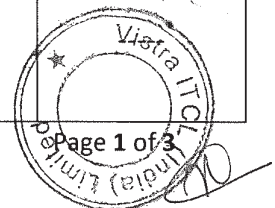
March 29, 2019

To,

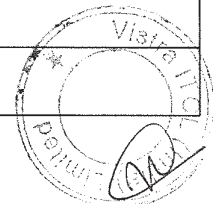
✓ General Manager, Department of Corporate Services, 14 th Floor, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex Bandra (E) Mumbai - 400 051.	Ms. Jaladhi Shukla Company Secretary & Compliance Officer, Adani Transmission Limited Adani House, Mithakali Six Roads, Navrangpura, Ahmedabad, Gujarat - 380009
---	---	--

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Adani Transmission Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ('Vistra ITCL') (In our capacity as Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited(BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	10,68,09,736	9.71%	9.71%
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----



Total (a+b+c+d)	10,68,09,736	9.71%	9.71%
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired (pledge) / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered/ invoked /released by the acquirer	3,11,83,623 (31,40,000)	2.84% (0.29%)	2.84% (0.29%)
Total (a+b+c+d)	2,80,43,623	2.55%	2.55%
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	13,48,53,359	12.26%	12.26%
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	13,48,53,359	12.26%	12.26%
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and Release of shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge dates: February 08, 2019 and March 27, 2019 Release date: March 27, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	1,09,98,10,083 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,09,98,10,083 Shares		
Total diluted share/voting capital of the TC after the said acquisition	1,09,98,10,083 Shares		




Note:

- (i) 3,11,83,623 (31,40,000 + 2,80,43,623) Equity Shares of Adani Transmission Limited have been pledged with Vistra ITCL (India) Limited on February 08, 2019 and March 27, 2019 in capacity as a Security Trustee for Term loan facility availed by Adani Rail Infra Private Limited and Adani Infrastructure Management.
- (ii) 31,40,000 Equity Shares of Adani Transmission Limited have been Released from Vistra ITCL (India) Limited on March 27, 2019 in capacity as a Security Trustee for Term loan facility availed by Adani Rail Infra Private Limited.

As per the Securities Exchange Board of India letter dated August 08, 2014 (enclosed for your reference), the primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra ITCL in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Vistra ITCL (India) Limited


Jatin Chonani
Compliance Officer
Place: Mumbai



Encl.: As above