



URBANAC PROJECTS PRIVATE LIMITED

Registered Office Address: E 52, New Manglajuri,  
Mandi Road, Mehrauli, New Delhi 110 030, India

E [uppl@urbanacprojects.com](mailto:uppl@urbanacprojects.com)

CIN U7414GDL2008PTC175598

**Date: June 18, 2024**

<p>The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5<sup>th</sup> Floor, Plot No. – C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax – 022-26598237/38</p> <p><b>NSE Symbol: BIL/EQ</b></p>	<p>The General Manager, Listing Department, BSE Limited, Floor -25, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001 Fax – 022-22722037/39/41/61</p> <p><b>Scrip Code: 526666</b></p>
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**SUBJECT: DISCLOSURE PURSUANT TO REGULATION 29(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 [“TAKEOVER REGULATIONS”]**

**Dear Sir/Madam,**

Pursuant to the provision of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I Vinod Kumar Sandal, Director of Urbanac Projects Private Limited (“**Company**”) would like to inform your good office that the Company has acquired 12,01,000 Fully Convertible Warrants (“**Warrants**”) of Bhartiya International Limited (“**Target Company**”) that will be convertible into an equivalent number of Equity Shares of Rs.10/- each, at an issue price of Rs. 430/- each, on June 14, 2024, pursuant to the preferential issue by the Target company.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,  
Yours Sincerely,

**For and on behalf of Urbanac Projects Private Limited**

**Vinod Kumar Sandal**  
Director  
DIN: 09792105



**CC:**

**The Board of Directors**

**Bhartiya International Limited**

56/7, Nallambakkam Village (Via Vandalur),  
Chennai, Tamil Nadu- 600048, India

**Encl.: a/a**

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	<b>Bhartiya International Limited</b>		
<b>Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer</b>	<b>Acquirer: Urbanac Projects Private Limited</b>		
<b>Whether the acquirers belong to the Promoter/ Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")		
<b>Details of the acquisition are as follows</b>	<b>Number of Shares</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the target Company acquired/sold	-	-	-
<b>Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition:</b>			
a) Shares/ carrying voting rights acquired/sold	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	12,01,000	-	8.96
<b>Total (a+b+c+d)</b>	<b>12,01,000</b>	-	<b>8.96</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to	12,01,000	-	8.96

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receive shares carrying voting rights in the TC acquired/sold			
<b>Total (a+b+c+d)</b>	<b>12,01,000</b>	<b>-</b>	<b>8.96</b>
<b>Mode of acquisition/sale</b>	Allotment of Fully Convertible Warrants on Preferential Basis.		
<b>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</b>	Fully Convertible Warrants convertible into equal number of equity shares of target company at the option of warrant holder. Equity Shares to be allotted upon conversion of warrants shall rank <i>pari-passu</i> with existing equity shares of the Company subject to lock-in as per the provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018		
<b>Date of receipt of intimation of allotment of shares</b>	June 14, 2024		
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	Rs. 12,20,94,110/- divided into 1,22,09,411 Equity Shares of Rs. 10/- each.		
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	Rs. 12,20,94,110/- divided into 1,22,09,411 Equity Shares of Rs. 10/- each.		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	Rs. 13,41,04,110/- divided into 1,34,10,411 Equity Shares of Rs. 10/- each		

For and behalf of Acquirer  
Urbanac Projects Private Limited



**Vinod Kumar Sandal**  
Director  
DIN: 09792105



**Place:** New Delhi  
**Date:** June 18, 2024