

To
Marsons Limited
Marsons House, Budge Trunk Road,
Village- Chakmir, P.O. Mahesthtala,
Kolkata- 700142,
West Bengal

14th August, 2019

Sub : Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find enclosed herewith reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, for allotment of **2,00,00,000 (Two Crore only) Equity Shares of RS.1.00 each of Marsons Limited** in the prescribed format.

Please find enclosed herewith the relevant information in the prescribed format.

We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

For **Silvertoss Shoppers Private Limited**



(Amit Gupta)
(Authorized Signatory)

Encl: As Above

14th August, 2019

To
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub : Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find enclosed herewith reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, for allotment of 2,00,00,000(Two Crore only) Equity Shares of RS.1.00 each of Marsons Limited in the prescribed format.

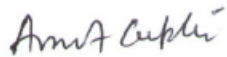
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For Silvertoss Shoppers Private Limited



(Amit Gupta)
(Authorized Signatory)

Encl: As Above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Marsons Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Silvertoss Shoppers Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	2,00,00,000	16.00	16.00
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,00,00,000		16.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,00,00,000	16.00	16.00
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e) Total (a+b+c+d)	2,00,00,000	16.00	16.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment pursuant to Resolution Plan as approved by NCLT, Kolkata Bench vide its Order dated 9 th May, 2019		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th August, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	`50,00,000 consisting of 50,00,000 Equity Shares of Face Value of Re. 1 per share.		
Equity share capital/ total voting capital of the TC after the said acquisition	`50,00,000 consisting of 50,00,000 Equity Shares of Face Value of Re. 1 per share.		
Total diluted share/voting capital of the TC after the said acquisition	` 12,50,00,000 consisting of 12,50,00,000 Equity Shares of Face Value of Re. 1 per share.		

For Silvertoss Shoppers Private Limited

Amit Gupta

(Amit Gupta)
(Authorised Signatory)

Place : Kolkata

Date : 14th August, 2019