

CHEMO PHARMA LABORATORIES LIMITED

Registered Office: 5-Kumud Apartment Co. Op. HSG. SOC. Ltd., Karnik Road, Chikan Ghar, Kalyan, Dist. Thane - 421301

• Corporate Office : - Empire House, 3rd Floor, 214, Dr. D. N. Road, Fort, Mumbai - 400 001

• Tel.No. (022) 22078381, 22078382 • Fax No.: (022) 22074294 • CIN No.: L99999MH1942PLC003556 • PAN NO.: AAACC2056K

Website: www.thechemopharmalaboratoriesltd.com • Email ID: chemopharmalab@gmail.com

Date: 05th January, 2021

To,
Bombay Stock Exchange Limited
Department of Corporate Services,
25th Floor, P. J. Towers, Dalal Street,
Mumbai-400001

Script ID: 506365

SUBJECT: DETAILS OF CHANGE IN HOLDING OF SECURITIES OF PROMOTERS, EMPLOYEE OR DIRECTORS PURSUANT TO REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sirs,

We regret to inform the sad demise of one of Late Shri. Shreeniwas Somani, Promoter, Whole Time Director and Chief Executive Officer of our Company on 10/11/2020, for which there has been change in the shareholding of our Company. Therefore, transmission process has been executed on 04.01.2021 and the shares held by Late Shri. Shreeniwas Somani has been transferred in the name of his nominee i.e. Smt. Shanta Somani,

We are enclosing necessary disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly make a note the above information.

Thanking You.

Yours Faithfully,

FOR CHEMO PHARMA LABORATORIES LIMITED



ASHOK SOMANI
DIRECTOR
(DIN - 03063364)

Place: Mumbai

Encl: as above



SHANTA SOMANI

SHREENIKETAN, 5TH FLOOR, 86-A NETAJI SUBHASH ROAD, MARINE DRIVE, MUMBAI – 400 002
TEL : 022-22818918

Date: 05th January, 2021

To,
The Board of Directors,
Chemo Pharma Laboratories Limited,
Empire House, 3rd Floor, 214, D. N. Road,
Fort, Mumbai – 400 001

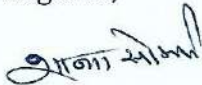
**SUBJECT: DETAILS OF CHANGE IN HOLDING OF SECURITIES OF PROMOTERS,
EMPLOYEE OR DIRECTORS PURSUANT TO REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sirs,

I regret to inform the sad demise of my husband Late Shri. Shreeniwas Somani happened on 10/11/2020 who was Promoter, Whole Time Director and Chief Executive Officer of your Company and since i am now the registered nominee in equity shares held by them, therefore i wish to submit the necessary documents pertaining to transmission of 48781 (3.25%) equity shares which will result into change in shareholding of the Company. I am submitting necessary disclosures under Regulation 29(2) of SEBI (SAST), 2011 for transmission of shares.

The necessary disclosures are enclosed herewith this letter. I request you to kindly consider and do the necessary actions in this regard.

Regards,



SHANTA SOMANI
[NOMINEE OF SHREENIWAS SOMANI]

Place: Mumbai
Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-----------------------------------|--|--|
| Name of the Target Company (TC) | CHEMO PHARMA LABORATORIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SHREEWNIWAS SOMANI | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights 1. SHRI. SHREENIWAS SOMANI | 48781 | 3.25 | 3.25 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 48781 | 3.25 | 3.25 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | NIL | NIL | NIL |

Shree Wniwas Somani

| After the sale, holding of: | | | |
|--|--|-----|-----|
| a) Shares carrying voting rights | NIL | NIL | NIL |
| 1. Shreeniwas Somani | NIL | NIL | NIL |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying * voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Transmission of Shares | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04/01/2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SHANTA SOMANI
[NOMINEE OF SHREENIWAS SOMANI]
Signature of the seller

Place: Mumbai

Date: 05.01.2021

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-----------------------------------|--|--|
| Name of the Target Company (TC) | CHEMO PHARMA LABORATORIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SHANTA SOMANI | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights 1. Smt. Shanta Somani | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired/sold | 48781 | 3.25 | 3.25 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | NIL | NIL | NIL |

Shanta Somani

After the acquisition/sale, holding of:

| | | | |
|--|-------|------|------|
| a) Shares carrying voting rights | 48781 | 3.25 | 3.25 |
| 1. Smt. Shanta Somani | NIL | NIL | NIL |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Transmission of Shares

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

04/01/2021

Equity share capital / total voting capital of the TC before the said acquisition / sale

Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each

Equity share capital/ total voting capital of the TC after the said acquisition / sale

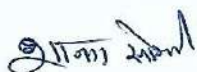
Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each

Total diluted share/voting capital of the TC after the said acquisition

Rs. 1,50,00,000 comprising of 15,00,000 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SHANTA SOMANI
Signature of the acquirer

Place: Mumbai

Date: 05.01.2021