

**CONWY HOSPITALITY PRIVATE LIMITED**

**CIN: - U55100MH1992PTC067279**

Reg Office:- C-1502, RNA Azzure, Prajakta Chs, Kher Nagar, Bandra East Mumbai- 400051  
T: +9122 49708389 E: conwy@vitshotels.com

Date: 30<sup>th</sup> December, 2020

To,  
**Listing Department**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.

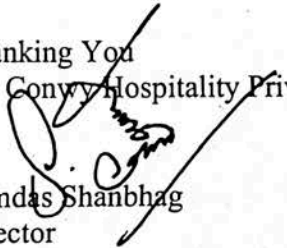
Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You  
For Conwy Hospitality Private Limited

  
Ramdas Shanbhag  
Director  
DIN: 08013666  
Encl: a/a

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Vidli Restaurants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Conwy Hospitality Private Limited  <u>Persons Acting in Concert:</u> Vits Hotels Worldwide Private Limited Ms. Vidhi Vikram Kamat		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (Small and Medium Enterprise Platform)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Conwy Hospitality Private Limited:			
a) Shares carrying voting rights	13,26,000	30.62	30.62
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A	N.A
e) Total (a+b+c+d)	13,26,000	30.62	30.62
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	95,000	2.20	2.20
b) VRs acquired /sold otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	N.A	N.A
d) Shares encumbered / invoked/released by the acquirer	NIL	N.A	N.A
e) Total (a+b+c+/-d)	95,000	2.20	2.20



After the acquisition/sale, holding of Convy Hospitality Private Limited:			
a) Shares carrying voting rights	14,21,000	32.82	32.82
b) Shares encumbered with the acquirer	NIL	N.A	N.A
c) VRs otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A	N.A
e) Total (a+b+c+d)	<u>14,21,000</u>	<u>32.82</u>	<u>32.82</u>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 <sup>th</sup> December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorised Signatory~~  
For Convy Hospitality Private Limited

  
Ramdas Shanbhag  
Director  
DIN: 08013666

Place: Mumbai  
Date: 30<sup>th</sup> December, 2020