

SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, 4th floor, 3/5, Nanabhai Lane, Fort, Mumbai- 400 001.

Tel.:+91-22-6617 3636

CIN No: U65990MH1978PTC020335

Date: 5th October, 2020

To,
The Manager,

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500264

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Suremi Trading Pvt. Ltd.



Vipul Popat
Director/ Authorized Signatory

CC: Mafatlal Industries Limited 301-302,
Heritage Horizon, Off. C.G. Road, Navrangpura,
Ahmedabad – 380009.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Name of the Target Company (TC)	Mafatlal Industries Limited (MIL)		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Suremi Trading Private Limited		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the transfer under consideration, holding of the transferor along with PAC:			
a) Shares carrying voting rights	3,73,787 (Individually) 1,00,28,749 (Together with PAC)	2.69% (Individually) 72.08% (Together with PAC)	2.69% (Individually) 72.08% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Details of transfer:			
a) Shares carrying voting rights transferred	3,73,787	2.69%	2.69%
b) VRs transferred/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) transferred/ sold d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	3,73,787	2.69%	2.69%
After the transfer, holding of transferor along with PAC:			
a) Shares carrying voting rights	NIL (Individually) 1,00,28,749 (Together with PAC)	0.00% (Individually) 72.08% (Together with PAC)	0.00% (Individually) 72.08% (Together with PAC)
b) Shares encumbered with the transferor	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off- market through Scheme of Arrangement. Please note further that these shares have been legally transferred and vested in Sumil Holdings Private Limited through scheme of arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holdings Private Limited approved vide NCLT order dated October 17, 2019 (refer company remarks in shareholding pattern of December 2019 and disclosures made under regulation 29(1) on December 17, 2019). Since pledge on the aforesaid shares is released now and the said shares are actually transferred from demat account of Suremi Trading Private Limited to Sumil Holdings Private Limited giving effect to the scheme of arrangement, the present disclosures are filed once again.		
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	October 01, 2020		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		
Total diluted share/voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 5th October, 2020

For Suremi Trading Pvt. Ltd.



Vipul Popat
Director/ Authorized Signatory