



Dhiren D. Mehta

Date: 26th March, 2024

To,
The BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.

ISIN: INE668Y01016

Scrip Code: 508963

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure I for the disclosure of shareholding/voting rights on my behalf and person acting in concert for me.

Please take the same on your records.

Thanking You,

Yours Faithfully,
For Sterling Guaranty & Finance Limited


Name: Dhiren Mehta
Designation: Promoter
Encl: a/a

CC: Deepak Kharwad

Annexure I

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sterling Guaranty & Finance Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller:-	Dhiren D Mehta PAC :- Meena Mehta, Dharmen Mehta, Aditi Mehta, Sterling (Investments) India Ltd., Indistock Securities Ltd. & Computron Systems Pvt Ltd.		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	31,17,806	47.69	47.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	31,17,806	47.69	47.69
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	31,17,806	47.69	47.69
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other			



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	31,17,806	47.69	47.69

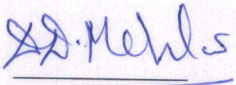
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market sale pursuant to the Share Purchase Agreement dated 15 th March, 2023 entered into between Dhiren Mehta & PAC and Mr. Deepak Kharwad.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 18 th March, 2024 to 22 nd March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	65,37,600 equity shares of Rs. 10/- each aggregating to Rs. 6,53,76,000/-.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	65,37,600 equity shares of Rs. 10/- each aggregating to Rs. 6,53,76,000/-.		
Total diluted share/voting capital of the TC after the said acquisition	65,37,600 equity shares of Rs. 10/- each aggregating to Rs. 6,53,76,000/-.		



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sterling Guaranty & Finance Limited



Name: Dhiren Mehta

Designation: Promoter

Place: Mumbai

Date: 26th March, 2024