

MAVI INDUSTRIES LIMITED

BETEGAON VILLAGE, BOISAR (EAST),
TAL. PALGHAR, DIST. THANE - 401 501.

TEL.: 02525 271 881/83 FAX: 02525-271 882

Email Id: maviindustriesltd@gmail.com

CIN NO: L25200MH1988PLC048178

Date: July 03, 2020

To,
BSE Limited
P.J.Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t. purchase of equity shares by Krishna Kumar Agarwal.

Kindly acknowledge the receipt.

Thanking you,

For **Mavi Industries Limited**


Vikas

Director

Encl: As above



Krishna Kumar Agarwal
6C, Agarwal House, D Road, Churchgate,
Mumbai-400 020

Date: July 03, 2020

To,
BSE Limited
P.J.Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t. purchase of equity shares of Mavi Industries Limited.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Krishna Kumar Agarwal
Promoter

Encl: As above



CC: Mavi Industries Limited
Betegaon Village, Boisar (East),
Tal. Palghar, Dist.
Thane - 401 501.

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-------------------------|--|--|
| Name of the Target Company (TC) | Mavi Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Krishna Kumar Agarwal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 4,76,750 | 6.1229 % | 6.1229 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 4,76,750 | 6.1229 % | 6.1229 % |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 7,66,435 | 9.8434 % | 9.8434 % |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 7,66,435 | 9.8434 % | 9.8434 % |

| | | | |
|---|--|----------|----------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 12,43,185 | 15.9663% | 15.9663% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 12,43,185 | 15.9663% | 15.9663% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | June 25, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 77,86,300 no of equity shares of the face value of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /-sale | 77,86,300 no of equity shares of the face value of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said Acquisition | 77,86,300 no of equity shares of the face value of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Krishna Kumar Agarwal

Promoter

Place: Mumbai

Date: July 03, 2020