

Date: 17.11.2020

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511171 E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in  NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of acquisition of shares of M/s. Genus Paper & Boards Limited.

This is for your kind information and records.

Thanking You,

Yours faithfully,

**(Anju Agarwal)**  
**Promoter of Genus Paper & Boards Limited**

Encl. as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Genus Paper &amp; Boards Limited</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per the List attached as 'Annexure-A'</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)</b>		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b><u>Before the acquisition / disposal under consideration, holding of :</u></b>				
a)	Shares carrying voting rights	129811956	50.486%	50.486%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	0.000%	0.000%
c)	Voting rights (VR) otherwise than by shares	-	0.000%	0.000%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.000%	0.000%
e)	Total (a+b+c+d)	<b>129811956</b>	<b>50.486%</b>	<b>50.486%</b>
<b><u>Details of acquisition/sale</u></b>				
a)	Shares carrying voting rights acquired /sold***	11202	0.004%	0.004%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	<b>11202</b>	<b>0.004%</b>	<b>0.004%</b>
<b><u>After the acquisition/sale, holding of:</u></b>				
a)	Shares carrying voting rights	129823158	50.490%	50.490%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	<b>129823158</b>	<b>50.490%</b>	<b>50.490%</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.11.2020		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Acquisition of share as per the attached "Annexure-A"

**(Anju Agarwal)**

**Promoter of Genus Paper & Boards Limited**

Place: Jaipur

Date: 17.11.2020

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	ADITYA TODI	5000	0.002			5000	0.002
2	AMIT AGARWAL (HUF)	146150	0.057			146150	0.057
3	AMIT KUMAR AGARWAL	3416076	1.329			3416076	1.329
4	AMRIT LAL TODI	3206000	1.247			3206000	1.247
5	AMRIT LAL TODI (HUF)	320586	0.125			320586	0.125
6	ANAND TODI	4125310	1.604			4125310	1.604
7	ANAND TODI (HUF)	398000	0.155			398000	0.155
8	<b>ANJU AGARWAL*</b>	<b>152841</b>	<b>0.059</b>	<b>101</b>	<b>0.000</b>	<b>152942</b>	<b>0.059</b>
9	ASHUTOSH TODI	114000	0.044			114000	0.044
10	BALDEV KUMAR AGARWAL	508000	0.198			508000	0.198
11	BANWARI LAL TODI	3660160	1.423			3660160	1.423
12	BANWARI LAL TODI (HUF)	309280	0.120			309280	0.120
13	HIMANSHU AGRAWAL	7103530	2.763			7103530	2.763
14	ISHWAR CHAND AGARWAL	8194447	3.187			8194447	3.187
15	ISHWAR CHAND AGARWAL (HUF)	402920	0.157			402920	0.157
16	JITENDRA AGARWAL	3394809	1.320			3394809	1.320
17	KAILASH CHANDRA AGARWAL	13298356	5.172			13298356	5.172
18	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.484			1245600	0.484
19	MONISHA AGARWAL	1590391	0.619	101	0.000	1590492	0.619
20	NARAYAN PRASAD TODI (HUF)	1279000	0.497			1279000	0.497
21	NARAYAN PRASAD TODI	1203600	0.468			1203600	0.468
22	PARUL AGARWAL	807000	0.314			807000	0.314
23	PHOOS RAJ TODI	668000	0.260			668000	0.260
24	RAJENDRA AGARWAL	3307133	1.286			3307133	1.286
25	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.168			432000	0.168
26	RUBAL TODI	115505	0.045			115505	0.045
27	SEEMA TODI	5129795	1.995			5129795	1.995
28	SHANTI DEVI AGARWAL	1610000	0.626			1610000	0.626
29	SHARDA TODI	2306220	0.897			2306220	0.897
30	SIMPLE AGARWAL	751020	0.292	11,000	0.004	762020	0.296
31	GENUS INNOVATION LIMITED	4769600	1.855			4769600	1.855
32	GENUS POWER INFRASTRUCTURES LIMITED	500000	0.194			500000	0.194
33	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.397			47302827	18.397
34	IC FINANCE PRIVATE LTD	112800	0.044			112800	0.044
35	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.083			7926000	3.083
36	CRG TRADING AND FINVEST (P) LTD.	0	0.000			0	0.000
37	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.000			0	0.000
38	KAILASH INDUSTRIES LIMITED	0	0.000			0	0.000
39	KAILASH VIDYUT AND ISPAT LIMITED	0	0.000			0	0.000
40	VIVEKSHIL DEALERS PVT. LTD.	0	0.000			0	0.000
41	BALDEV KUMAR AGARWAL (HUF)	0	0.000			0	0.000
42	MANJU DEVI TODI	0	0.000			0	0.000
43	BAJRANG LAL TODI (HUF)	0	0.000			0	0.000
44	VISHNU TODI (HUF)	0	0.000			0	0.000
45	VISHNU TODI	0	0.000			0	0.000
46	PHOOS RAJ TODI (HUF)	0	0.000			0	0.000
	<b>TOTAL</b>	<b>129811956</b>	<b>50.486</b>	<b>11202</b>	<b>0.004</b>	<b>129823158</b>	<b>50.490</b>

Signature of the acquirer\* / seller / Authorised Signatory  
(Anju Agarwal)

Promoter of Genus Paper & Boards Limited

Place: Jaipur

Date: 17.11.2020