

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Coffee Day Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited, acting as the debenture trustee for the benefit of Marina Hari (IV) Pte. Ltd. and Standard Chartered Private Equity (Mauritius) II Limited as holders of optionally convertible debentures of principal amount INR 300 Crores, issued by Devadarshini Info Technologies Private Limited Persons acting in concert (****): Marina West (Singapore) Pte. Ltd. Marina III (Singapore) Pte. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition invocation under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	1,19,74,232	5.67%(****)	5.67%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	88,85,067	4.20% (*****)	4.20%
(c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	2,08,59,299	9.87%	9.87%
Details of acquisition invocation			

(a) Shares carrying voting rights acquired	NIL	NIL	NIL
(b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	88,85,067	4.20%	4.20%
(e) Total (a+b+c+/-d)	88,85,067	4.20%	4.20%
After the acquisition invocation, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	2,08,59,299	9.87% (****) (*****)	9.87%
(b) VRs otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
(e) Total (a+b+c+d)	2,08,59,299	9.87%	9.87%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Invocation of pledge based on instructions of the debenture holders.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 November 2019, being the date of invocation of pledge over equity shares		

Equity share capital / total voting capital of the TC before the said acquisition invocation	21,12,51,719
Equity share capital/ total voting capital of the TC after the said acquisition invocation	21,12,51,719
Total diluted share/voting capital of the TC after the said acquisition invocation	21,12,51,719

20 November 2019

Bombay Stock Exchange

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Coffee Day Enterprises Limited.

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of invocation of pledge over equity shares of Coffee Day Enterprises Limited, by IDBI Trusteeship Services Limited, acting in its capacity as the debenture trustee for the benefit of holders of optionally convertible debentures of principal amount INR 300 Crores, issued by Devadarshini Info Technologies Private Limited.

For and on behalf of

Marina West (Singapore) Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director

Marina III (Singapore) Pte. Ltd.



Authorised Signatory

Name: Ivo Philipps

Designation: Director