

23.02.2022

From

S V Kandasami (HUF) ✓  
B/59, Silver Springs Villa, Keelchithirai Savadi, Veerakeralam (Post)  
Sugarcane Breeding Institute Road, Veerakeralam  
Coimbatore - 641 007

To

BSE Limited ✓ Floor 25 Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	National Stock Exchange of India Limited "Exchange Plaza" ✓ Bandra-Kurla Complex Bandra (East) Mumbai 400 051
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Company Secretary & Compliance Officer M/s. Shiva Mills Limited ✓ 252, Mettupalayam Road Coimbatore – 641 043
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Dear Sir,

**SUB:- DISCLOSURE UNDER REGULATION 29(1) & 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 - REG.**

Please find attached herewith the disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with regard to disposal of equity shares of the Company executed by way of inter-se transfer of shares amongst Promoters of the Company as per the award passed by the panel of Lok Adalat in the Case No: 921/2021 on 10.12.2021.

Kindly take the same on records.

Thanking you

Yours faithfully

  
S V KANDASAMI (HUF)

KARTHA

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. Shiva Mills Limited ✓		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S V Kandasami (HUF) ✓		
Whether the acquirer belongs to Promoter / Promoter group	Promoter ✓		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd ✓ National Stock Exchange Of India Limited ✓		
Details of the <del>acquisition</del> / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,680 ✓	0.09% ✓	0.09% ✓
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	<b>7,680 ✓</b>	<b>0.09% ✓</b>	<b>0.09% ✓</b>
Details of <del>acquisition</del> / sale			
a) Shares carrying voting rights acquired / sold	7,680 ✓	0.09% ✓	0.09% ✓
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+/-d)	<b>7,680 ✓</b>	<b>0.09% ✓</b>	<b>0.09% ✓</b>

After the <del>acquisition</del> / sale, holding of:			
a) Shares carrying voting rights acquired	0 ✓	0.00% ✓	0.00% ✓
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	0 ✓	0.00% ✓	0.00% ✓
Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares through off market mode ✓		
Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.02.2022 ✓		
Equity share capital / total voting capital of the TC before the said acquisition / sale	86,41,808 Equity Shares of Rs.10/- each ✓		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	86,41,808 Equity Shares of Rs.10/- each ✓		
Total diluted share/voting capital of the TC after the said acquisition	86,41,808 Equity Shares of Rs.10/- each ✓		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Sir. Chandan*

Signature of the ~~acquirer~~ / seller / ~~Authorised Signatory~~

Place: Coimbatore ✓

Date: 23.02.2022 ✓

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