

ISHITA GAURAV MOHATTA W/o Mr. GAURAV MOHATTA

Residing at Flat No. D-6, Floor 15 - 16 Plot. No: 85, Mittal Grandeur, Khatau
Road, Colaba, Mumbai – 400005, Maharashtra

Email Id: imohatta@gmail.com

Mob No. 98215 09654 & 98212 10007

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
Email: corp.relations@bseindia.com

To
The Company Secretary

Sam Industries Limited
Village: Dakachiya - A.B. Road,
Tehsil: Sanwer, Indore, (M.P.) -453771
Email: secretarial@sam-industries.com

BSE Scrip Code: 532005

ISIN: INE653D01012

Subject: - Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

1. Please find enclosed the disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating receiving of offline Shares (received through gift from relative) of 5,26,475 (Five Lacs Twenty-Six Thousand Four Hundred Seventy-Five) of the Company.
2. This disclosure may please be treated as disclosure to the stock exchange/s under the said Regulations.
3. Please take the same on your record.

Thanking you,

Yours faithfully,



ISHITA GAURAV MOHATTA

Place: Mumbai

Date: - 28.03.2024

Encl: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ISHITA GAURAV MOHATTA		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w. r. t. total share/voting capital wherever applicable (*)	% w. r. t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,55,000	9.51%	9.51%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0		
c) Voting rights (VR) otherwise than by equity shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		
e) <u>Total (a+b+c+d)</u>	<u>10,55,000</u>	<u>9.51%</u>	<u>9.51%</u>
Details of acquisition			
a) Shares carrying voting rights acquired	5,26,475	4.75%	4.75%
b) VRs acquired otherwise than by equity shares	0		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0		



Signature of the acquirer

ISHITA GAURAV MOHATTA

Place: Mumbai Date: /03/2024

Category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0		
e) Total (a+b+c+/-d)	5,26,475	4.75%	4.75%
After the acquisition, holding of acquirer along with PACs of: Shares carrying voting rights			
a) VRs otherwise than by equity shares	15,81,475	14.26%	14.26%
b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0		
c) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0		
d) Total (a+b+c+d)	<u>15,81,475</u>	14.26%	14.26%
Mode of acquisition (e.g. open market / public issue / rights issue/ preferential allotment / inter-se transfer /encumbrance, etc.)	Through Off Market Transfer (Received gift from Relative)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking pari-passu		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	27 th March, 2024		
Equity Share capital / total voting capital of the TC before the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Equity Share capital/ total voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		

ISHITA GAURAV MOHATTA

Signature of the acquirer
ISHITA GAURAV MOHATTA
Place: Mumbai Date: /03/2024

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ISHITA GAURAV MOHATTA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w. r. t. total share / voting capital wherever applicable (*)	% w. r. t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>10,55,000</p> <p>0</p> <p>0</p> <p>0</p> <p><u>10,55,000</u></p>	<p>9.51%</p> <p></p> <p></p> <p></p> <p><u>9.51%</u></p>	<p>9.51%</p> <p></p> <p></p> <p></p> <p><u>9.51%</u></p>
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>5,26,475</p> <p>0</p> <p>0</p> <p>0</p> <p><u>5,26,475</u></p>	<p><u>4.75%</u></p> <p></p> <p></p> <p></p> <p><u>4.75%</u></p>	<p><u>4.75%</u></p> <p></p> <p></p> <p></p> <p><u>4.75%</u></p>

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Place: Mumbai
Date: 28/03/2024

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	15,81,475	14.26%	14.26%
b) Shares encumbered with the acquirer	0		
c) VRs otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0		
e) Total (a+b+c+d)	<u>15,81,475</u>	<u>14.26%</u>	<u>14.26%</u>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Off Market Transfer (Received gift from Relative)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2024		
Equity shares capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/-)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulations 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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