

Date: December 21, 2023

To,

The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001  Scrip Code / Scrip Id: 540710/ CAPACITE	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051  Scrip Symbol: CAPACITE
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**Subject: Revised Disclosures under Regulation 31 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)**

In furtherance to our disclosure dated August 16, 2023, please find attached revised disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

The reason of revised disclosure includes reason of encumbrance which was not mentioned in original disclosure. All other things are intact.

Further, this is voluntarily disclosure by the Company as per proviso to Regulation 31 of SEBI SAST Regulations, if the encumbrance is undertaken in depository then this disclosure is not required.

Kindly take the above on your records and acknowledge its receipt.

**Thanking you  
Yours Faithfully**

**Rahul Ramnath Katyal**

**Sakshi Rohit Katyal**

**Encl: A/a**

C/c

**Capacit'e Infraprojects Limited**  
605-607, Shrikant Chambers Phase-I, 6th Floor,  
Adjacent to R. K. Studios, S.T. Road  
Chembur, Mumbai – 400076

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)					Capacit'e Infraprojects Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange Limited (NSE)								
Date of reporting					Original date - August 16, 2023 Revised date - December 21, 2023								
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>					<b><u>Promoter</u></b> Mr. Rahul Ramnath Katyal  <b><u>Promoters Group</u></b> Mrs. Sakshi Rohit Katyal								
Details of the creation/ <del>invocation</del> / <del>release</del> of encumbrance:					Equity Shares								
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / <del>release</del> / <del>invocation</del> )	Date of creation/ <del>invocation</del> - <del>release</del> of encumbrance	Type of encumbrance (pledge/ <del>lien</del> / <del>non disposal</del> / <del>undertaking</del> / <del>others</del> )	Reasons for Encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital
<b><u>Promoters</u></b>													
Mr. Rahul Katyal	73,80,953	10.03%	-	-	Creation	August 11, 2023	Pledge	for the purpose of collateral for loans taken by the company	12,50,000	1.69%	STCI Finance Limited	12,50,000	1.69%
Mr. Subir Malhotra	25,25,439	3.43%	-	-	-	-	-	-	-	-	-	-	-
Mr. Rohit Katyal	50,00,000	6.80%	50,00,000	0.68%	-	-	-	-	-	-	-	50,00,000	0.68%

<b>Promoters Group</b>													
Mrs. Monita Malhotra	1,616	0.00%	-	-	-	-	-	-	-	-	-	-	-
Mrs. Sakshi Rohit Katyal	22,56,093	3.07%	-	-	Creation	August 11, 2023	Pledge	for the purpose of collateral for loans taken by the company	12,50,000	1.69%	STCI Finance Limited	12,50,000	1.69%
Mrs. Nidhi Rahul Katyal	70	0.00%	-	-	-	-	-	-	-	-	-	-	-
Katyal Merchandise Private Limited	90,72,994	12.33%	-	-	-	-	-	-	-	-	-	-	-

**Rahul Katyal**

**Original Date: August 16, 2023**

**Revised Date: December 21, 2023**

**Place: Mumbai**

**Sakshi Rohit Katyal**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

