

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | KIRI INDUSTRIES LTD.                                   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | LGOF GLOBAL OPPORTUNITIES LIMITED                      |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | No.  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | 1. Bombay Stock Exchange<br>2. National Stock Exchange |  |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the disposal under consideration, holding of :</b>   |  |  |  |
| a) Shares carrying voting rights   | 2,819,443  | 5.439  | 5.439  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NIL  | NIL  | NIL  |
| c) Voting rights (VR) otherwise than by shares   | NIL  | NIL  | NIL  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | NIL  | NIL  | NIL  |
| e) Total (a+b+c+d)   | 2,819,443  | 5.439  | 5.439  |
| <b>Details of acquisition/sale</b>   |  |  |  |
| a) Shares carrying voting rights acquired/sold   | 15,000   | 0.0289   | 0.0289   |
| b) VRs acquired /sold otherwise than by shares   | NIL  | NIL  | NIL  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL  | NIL  | NIL  |
| d) Shares encumbered / invoked/released by the acquirer  | NIL  | NIL  | NIL  |
| e) Total (a+b+c+/-d)   | 15,000   | 0.0289   | 0.0289   |

|   |                   |       |       |
|---|-------------------|-------|-------|
| <b>After the acquisition/sale, holding of:</b>  |                   |       |       |
| a) Shares carrying voting rights  | 2,804,443         | 5.410 | 5.410 |
| b) Shares encumbered with the acquirer  | NIL               | NIL   | NIL   |
| c) VRs otherwise than by shares   | NIL               | NIL   | NIL   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        | NIL               | NIL   | NIL   |
| e) Total (a+b+c+d)  | 2,804,443         | 5.410 | 5.410 |
| Mode of acquisition / sale (e.g. open market / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc). | Open Market / NSE |       |       |
| Date of acquisition / sale of shares / <del>VR</del> or date of receipt of <del>intimation</del> of allotment of shares, whichever is applicable  | 29.08.2022        |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 2,819,443         |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 2,804,443         |       |       |
| Total diluted share/voting capital of the TC after the said acquisition   | 15,000            |       |       |

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

Place: Mauritius



Date: 29.08.2022

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