Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

| Name of the Target Company (TC) | SPL Industries Limited | | |
|--|--|--|---|
| Name(s) of the acquirer and Persons Acting in | Kiran Aggarwal | | |
| Concert (PAC) with the acquirer | Kiran Aggarwar | | |
| Whether the acquirer belongs to | Promoter | | |
| Promoter/Promoter group | Tromoter | | |
| Name(s) of the Stock Exchange(s) where the | National Stock Exchange of India | | |
| shares of TC are Listed | Bombay Stock Exchange | | |
| Details of the acquisition as follows | Number % w.r.t. total % w.r.t. total | | 0/2 xx r t total |
| Details of the acquisition as follows | Number | share/voting capital wherever applicable(*) | diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, | | | |
| holding of acquirer along with PACs of: | | | |
| | | | |
| a) Shares carrying voting rights | 8,87,458 | 3.06 | |
| b) Shares in the nature of encumbrance (pledge/ | | | |
| lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity | | | |
| shares | | | |
| d) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of acquisition | | | |
| | | | |
| a) Shares carrying voting rights acquired | 57,43,935 | 19.81 | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ | | | |
| lien/ non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition, holding of acquirer | | | |
| along with PACs of: | 66 21 202 | 22.87 | |
| a) Shares carrying voting rights b) VRs otherwise than by equity shares | 66,31,393 | 22.01 | |
| b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ | | | |
| lien/ non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / public | Acquisition by | way of transmissi | on of shares of |
| issue / rights issue / preferential allotment / inter- | Late Shri Narendra Aggarwal (57,43,935 Shares- | | |
| | 19.81%) | | |
| | | | |
| ssue / rights issue / preferential anothent / inter- se transfer/encumbrance, etc.) Salient features of the securities acquired | | | |

| including time till redemption, ratio at which it | |
|--|-------------------------|
| can be converted into equity shares, etc. | |
| Date of acquisition of/ date of receipt of | 17-08-2023 |
| intimation of allotment of shares / VR/ | |
| warrants/convertible securities/any other | |
| instrument that entitles the acquirer to receive | |
| shares in the TC. | |
| Equity share capital / total voting capital of the | 8,87,458 Shares- 3.06% |
| TC before the said acquisition | |
| Equity share capital/ total voting capital of the | 66,31,393 Shares-22.87% |
| TC after the said acquisition | |
| Total diluted share/voting capital of the TC after | - |
| the said acquisition | |

Signature of the acquirer

Kiran Aggarwal

Digitally signed by Kiran Apparval

Chi-off K and Farcina.

Scholler Scholl

Place: Faridabad Date: 18-08-2023

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.