

August 30, 2023

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| The Manager (Corporate Relations), BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 | National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra East Mumbai 400 051 |
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Dear Sir,

Sub: Disclosure of number of Equity shares tendered in connection with the Open Offer to the Public Shareholders of Camlin Fine Sciences Limited (“Open Offer”).

This intimation is being made in connection with the Open Offer as advised by the Securities and Exchange Board of India on August 25, 2023.

Please note that in relation to the Open Offer:

- i. 1,46,19,035 Equity Shares have been tendered in the Escrow Demat Account (with VENTURA SECURITIES LTD, bearing depository participant identification number: IN303116 and the client identification number: 14708674), as per the Escrow Demat Account statement received by the Manager from VENTURA SECURITIES LTD as of 04:50 pm IST on August 30, 2023; and
- ii. 1,000 Equity Shares have been tendered by the Public Shareholders holding Equity Shares in the physical form with the Registrar to the Offer, as per the email received by the Manager from the Registrar to the Offer as of 04:50 pm IST on August 30, 2023.

It is hereby expressly clarified that the above disclosure reflects, (i) the Equity Shares in dematerialized form tendered by the Public Shareholders in the Escrow Demat Account as per the Escrow Demat Account statement received by the Manager from VENTURA SECURITIES LTD; and (ii) physical Equity Shares received by the Registrar, communicated to the Manager by Registrar via email.

For avoidance of doubt, the Equity Shares tendered by the Public Shareholders shall be subject to validation and verification of submission of complete set of documents, as applicable. The Equity Shares “validly tendered” in the Open Offer shall be accepted in accordance with the SEBI (SAST) Regulations and the Letter of Offer dated August 2, 2023 (“LoF”). The above mentioned number of Equity Shares tendered by the Public Shareholders may differ from the number of Equity Shares which will be accepted by the Acquirer in the Open offer.

Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

Centrum Capital Limited (CIN No.: L65990MH1977PLC019986)

Registered Office : Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098. Tel : +91 22 4215 9000

For and on behalf of Centrum Capital Limited

 

Authorized Signatory

Name: Pranjal Srivastava

Designation: Partner – Investment Banking

 

Authorized Signatory

Name: Sooraj Bhatia

Designation: A.V.P. – Investment Banking