

Date: December 16, 2024

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No: C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.  
Scrip Symbol: **AARVEEDEN**

To,  
**BSE Limited**  
Phiroze Jejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Scrip Code: **514274**

**Sub: Submission of Post-offer Advertisement pursuant to the provisions of Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”).**

**Ref.: Open Offer for the acquisition of up to 60,99,548 Equity Shares of Aarvee Denims and Exports Limited (“Target Company”) at an Offer Price of ₹ 41/- per Equity Share by Jaimin Kailash Gupta (“Acquirer”) along with Tarachand Gangasahay Agrawal (“PAC 1”) and Qmin Industries Limited (“PAC 2”) (“Open Offer”).**

Dear Sir/Madam,


With reference to the captioned subject, the Post-Offer Advertisement was published on December 14, 2024 pursuant to Regulation 18(12) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Financial Express	Gujarati	Ahmedabad
4.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Post-offer Advertisement published in Financial Express (English) for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,  
For, Vivro Financial Services Private Limited

  
Name: Tushar Ashar  
Designation: Vice President





# AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000

Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

**OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").**

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- The public announcement dated September 5, 2024 ("Public Announcement" or "PA");
- The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition).
- The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and
- The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")
3	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4	Name of the Registrar to the Offer:	Link Intime India Private Limited
5	<b>Offer Details:</b>	
	a. Date of Opening of the Offer:	Thursday, November 21, 2024
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
6	Date of Payment of Consideration:	Tuesday, December 10, 2024

## 7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement		
	• Number of Equity Shares		
	a. Acquirer	9,28,273	9,28,273
	b. PAC-1	Nil	Nil
	c. PAC-2	2,24,179	2,24,179
7.6	• % of Fully Diluted Equity Share Capital		
	a. Acquirer	3.96%	3.96%
	b. PAC-1	Nil	Nil
	c. PAC-2	0.96%	0.96%
7.7	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.		
	• Number	1,42,66,303	1,42,66,303
7.8	• % of Fully Diluted Equity Share Capital		
		60.81%	60.81%
7.9	Equity Shares Acquired by way of Open Offer		
	• Number of shares acquired	60,99,548	14,90,500
	• % of Fully Diluted Equity Share Capital	26.00%	6.35%
7.10	Shares acquired after Detailed Public Statement		
	• Number of shares acquired	Nil	Nil
	• Price of the shares acquired	Nil	Nil
	• % of Fully Diluted Equity Share Capital	Nil	Nil
7.10	Post offer shareholding of Acquirer		
	• Number of Equity Shares		
	a. Acquirer	7,027,821	2,418,773
	b. PAC-1	Nil	Nil
	c. PAC-2	2,24,179	2,24,179
7.10	• % of Fully Diluted Equity Share Capital		
	a. Acquirer	29.96%	10.31%
	b. PAC-1	Nil	Nil
	c. PAC-2	0.96%	0.96%
7.10	Pre & Post offer shareholding of the Public		
		<b>Pre-Offer</b>	<b>Post-Offer</b>
7.10	• Number	91,93,497	3,093,949
	• % of Fully Diluted Equity Share Capital	39.19%	13.19%
7.10		<b>Pre-Offer</b>	<b>Post-Offer</b>
		91,93,497	7,702,997
		39.19%	32.83%

### Notes:

- The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations
- The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

### ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACs:

**VIVRO** VIVRO FINANCIAL SERVICES PRIVATE LIMITED  
 Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007.  
 Gujarat, India. | Tel No.: 079- 4040 4242  
 CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net  
 SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta Acquirer	Tarachand Gangasahay Agrawal PAC 1	Qmin Industries Limited PAC 2

Place: Ahmedabad

Date: December 13, 2024

14 MARKETS

FINANCIAL EXPRESSION

Sebi needs to ensure people don't approach tribunal: ED

PRESS TRUST OF INDIA
Mumbai, December 13
SEBI SHOULD WRITE regulations in such a way that people do not disagree and end up challenging decisions in the Securities Appellate Tribunal, a senior official said on Friday.



Maharashtra chief minister Devendra Fadnis during the annual conference of the World Hindu Economic Forum, at Jio World Convention Centre in Mumbai, on Friday

Speaking at the World Hindu Economic Forum, VSundaresan, an executive director associated with the market watchdog for over three decades, said facilitating capital formation and ensuring investor trust is the Sebi's primary responsibility. "As a field umpire, we need to ensure that people do not disagree with the field umpire and go to the third umpire that I call as SAT," he noted.

One needs to balance several factors like inflation, taxation, and duties, among others, to ensure that the market development goal is achieved. Sebi has adopted a consultative way in the ease of doing business agenda, he said, adding that 250 of 400 proposals have already been implemented and the rest are on the way. The number of public issuances by companies has grown 7x to 209 per year in the last three years, he said, adding that India is now the biggest by number of such issuances globally and fifth biggest from a capital-raised perspective. There is a need to convert the savers in the economy into investors, Sundaresan said, pitching for strategies like sacchatisation of investments where one should be able to put in ₹100 as well into a mutual fund.

Brent prices climb 1% to 3-week high

OIL PRICES EDGED up about 1% to a three-week high on Friday on expectations additional sanctions on Russia and Iran could tighten supplies, while lower interest rates in Europe and the US could boost demand for the fuel. Brent futures rose 67 cents, or 0.9%, to \$74.08 a barrel, while US West Texas Intermediate (WTI) crude rose 79 cents, or 1.1% to \$70.81. Both were headed for their highest closes since November 22. For the week, Brent was headed for a 4% gain and WTI a 5% advance. "This strength is being driven by...expectations of tighter sanctions against Russia and Iran, more supportive Chinese economic guidance, Mideast political havoc and prospects for a Fed (US Federal Reserve) rate cut next week," analysts at energy advisory firm Ritterbusch and Associates said.

FROM THE FRONT PAGE

Swiggy does a Zomato with Scenes

THIS LAUNCH CLOSELY follows Zomato's introduction of its ticketing platform District last month. Analysts believe competition between Swiggy and Zomato is poised to escalate further, as both companies now compete across multiple verticals. Zomato, another player in the market, is also vying for a share in these segments. Swiggy's quick-commerce service Bolt rivals Zomato-owned Blinkit's pilot initiative Bistrot as well as Zepto's offering Café. In August, Zomato expanded its footprint in the events space by acquiring Paytm Insider, an event-ticketing platform, followed by the November launch of its District app for dining, live events and ticketing. The only other significant player in the event ticketing market is BookMyShow. "Swiggy and Zomato are positioning themselves as default platforms for consumers spending on everyday conveniences," said Satish Meena, an analyst at Datum Intelligence. He emphasised that

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Algo trading for retail soon

ADDITIONALLY, SEBI HAS suggested that exchanges must tag all algo orders with a unique identifier issued to ensure an audit trail. While these measures are expected to improve transparency and create better audit trails, the real challenge lies in effective implementation and monitoring by brokers and MIs. "Brokers will need to significantly enhance their system and processes to comply with Sebi's framework. They will need to educate retail investors on the risks of algo trading and handle complaints from clients using empanelled algo providers," said Sonam Srivastava, founder & fund manager at Wright Research. Brokers will act as the principal, while any algo provider, fintech company, or vendor will be considered their agent if the algo trading facility is provided through Application Programming Interfaces (APIs). These would be required to be empanelled with exchanges, with exchanges setting the eligibility criteria for these algo providers.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

PUBLIC ANNOUNCEMENT
BLUESTONE JEWELLERY AND LIFESTYLE LIMITED
Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("ROC") on July 22, 2011. Subsequently, the name of our Company was changed to "Bluestone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to "Bluestone Jewellery and Lifestyle Limited" pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the draft red herring prospectus dated December 11, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

OUR PROMOTER: GAURAV SINGH KUSHWAHA
INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA III (MAURITIUS) LTD. UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAAMA CAPITAL II, LTD., UP TO 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS II, LLC, UP TO 904,290 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC, UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IVYCAP VENTURES TRUST - FUND 1, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR FUND LTD, UP TO 658,610 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

Table with 2 columns: Sr. No., Particulars, and Details. Contains details about the offer, including name of the target company (Aarvee Denims and Exports Limited), name of the acquirer, name of the manager to the offer, name of the registrar to the offer, and offer details like date of opening, date of closure, and date of payment.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or unforeseen circumstances, our Company, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Regulation 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price (the "Anchor Investor Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 430 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 12, 2024. Pursuant to Regulation 28(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of Stock Exchanges. For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters - Main Objects of our Company" on page 258 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 102 of the DRHP.

Table with columns for BOOK RUNNING LEAD MANAGERS (AXIS CAPITAL, IIFL CAPITAL, KOTAK, KFINTECH) and REGISTRAR TO THE OFFER (KFINTECH). Each entry includes company name, address, telephone, email, website, and investor grievance information.

Place : Bengaluru, Karnataka
Date : December 13, 2024
For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED
On behalf of the Board of Directors
Jasmeel Kaur Saluja
Company Secretary and Compliance Officer

BLUESTONE JEWELLERY AND LIFESTYLE LIMITED ("the Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

AARVEE DENIMS AND EXPORTS LIMITED
Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000
Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504
AARVEE DENIMS AND EXPORTS LIMITED
Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000
Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504
OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").



# અધ્યક્ષ વિરૂદ્ધ નો-ટ્રસ્ટ મોશન અંગે રાજ્ય સભામાં ઊદાપોહ થતાં ગૃહનું કામકાજ ૧૬ ડિસેમ્બર સુધી મુલતવી

પીટીઆઈ નવી દિલ્હી, તા. ૧૩ શુક્રવારે રાજ્ય સભાના અધ્યક્ષ જગદીપ બનખડ વિરૂદ્ધ અવિશ્વાસના પ્રસ્તાવ મામલે ટ્રેઝરી અને વિરોધ પક્ષો વચ્ચે

ટપાટપી થયા બાદ ગૃહની કાર્યવાહી ૧૬મી ડિસેમ્બર સુધી મુલતવી રાખવામાં આવી હતી. ઉપ-રાષ્ટ્રપતિ બનખડ રાજ્ય સભાના ઍક્સ-ઓફિસિયો ચેરમેન છે.

કોંગ્રેસની આગેવાની હેઠળ વિરોધ પક્ષોએ બનખડ પર અત્યંત પશ્ચાત્ત અપવાદ ઢોવાનો આરોપ લાવીને તેમને હટાવવા માટેની મોશન માટેની નોટિસ શુક્રવારે કરી હતી.

બપોર પૂર્વેના સત્ર દરમિયાન શાસક પક્ષોના ઘણા સાંસદોએ કોંગ્રેસના નેતાઓ પર બનખડનું અપમાન કરવાનો આરોપ લગાવ્યો હતો. તેમણે કહ્યું હતું કે, વિરોધ પક્ષ કિસાનના પુત્રનું

અપમાન કરી રહ્યો હતો. ઊદાપોહની વચ્ચે બનખડે કોંગ્રેસ પ્રમુખ અને રાજ્ય સભામાં વિધવક્ષના નેતા મંજિતકર્જુન ખડગેને બોલવાની તક આપી હતી.

ખડગેએ ઢાવો કર્યો હતો કે, સાંસદોને વધુ સમય આપે છે. સાથે રહ્યું હોવાની પણ ફરિયાદ અધ્યક્ષ ટ્રેઝરી બેન્ચના જ તેમણે કોંગ્રેસનું અપમાન થઈ કરી હતી.

પડગેએ ઢાવો કર્યો હતો કે, સાંસદોને વધુ સમય આપે છે. સાથે રહ્યું હોવાની પણ ફરિયાદ અધ્યક્ષ ટ્રેઝરી બેન્ચના જ તેમણે કોંગ્રેસનું અપમાન થઈ કરી હતી.

## બુકફિલ્ડ ઈન્ડિયાએ ક્યૂઆઈપી ઇશ્યુ દ્વારા રૂ. ૩,૫૦૦ કરોડ એકત્ર કર્યા

પીટીઆઈ નવી દિલ્હી, તા. ૧૩ બુકફિલ્ડ ઈન્ડિયા રિયલ એસ્ટેટ ટ્રસ્ટે મુખ્યત્વે ડેવલપમેન્ટ માટે ક્યૂઆઈપી ઇશ્યુ દ્વારા સંસ્થાકીય રોકાણકારોને એકમો વેચીને રૂ. ૩,૫૦૦ કરોડ ઊભા કર્યા છે. શુક્રવારે રેગ્યુલેટરી કમિશનમાં કંપનીએ જણાવ્યું હતું કે તેણે યુનિટ્સના ઇન્ટરડિસ્ટ્રક્ચરલ પ્લેસમેન્ટ

(ક્યૂઆઈપી) દ્વારા રૂ. ૩,૫૦૦ કરોડનો મૂકી વધારો સફળતાપૂર્વક પૂર્ણ કર્યો છે. આ ઇશ્યુ ૯ ડિસેમ્બરે લોન્ચ કરવામાં આવ્યો હતો. આ ઇશ્યુમાં લાંબાગાળાના રોકાણકારોની મજબૂત માંગ જોવા મળી હતી, જેમાં સંસ્થાઓ, મ્યુચ્યુઅલ ફંડ્સ અને જીવન વીમા કંપનીઓ તરફથી આ ઇશ્યુમાં લાંબાગાળાના રોકાણકારોની મજબૂત માંગ

જોવા મળી હતી, જેમાં સંસ્થાઓ, મ્યુચ્યુઅલ ફંડ્સ અને જીવન વીમા કંપનીઓ તરફથી મિક્સ ઓફરિંગ્સનો સમાવેશ થાય છે. આ ઇશ્યુ ઇન્ટરનેશનલ ફાઇનાન્સ કોર્પોરેશન (વર્લ્ડબેંક જૂથનો ભાગ) અને લાઇફ ઇન્સ્યોરન્સ કોર્પોરેશન ઓફ ઈન્ડિયા તરફથી ભારતમાં પ્રથમ આરઇઆઇટી રોકાણને ચિહ્નિત કરે છે, જેમ બુકફિલ્ડ ઈન્ડિયા આરઇઆઇટીએ જણાવ્યું હતું.

અન્ય ઓટર રોકાણકારોમાં એસબીઆઇ મ્યુચ્યુઅલ ફંડ અને આઈસીઆઈસીઆઈ પ્રુવિજિયલ મ્યુચ્યુઅલ ફંડનો સમાવેશ થાય છે. બુકફિલ્ડ ઈન્ડિયા રીઅલ એસ્ટેટ ટ્રસ્ટ દ્વારા તેના આઈપીઓ પછીનું આ બીજું સંસ્થાકીય પ્લેસમેન્ટ છે. ઓગસ્ટ ૨૦૨૩માં, બુકફિલ્ડ ઈન્ડિયા આરઇઆઇટીએ ક્યૂઆઈપી પ્રક્રિયા દ્વારા રૂ. ૨,૩૦૦

કરોડથી વધુ એકત્ર કર્યાં હતાં. બુકફિલ્ડ ઈન્ડિયા આરઇઆઇટી પોર્ટફોલિયોમાં કુલ ૨૮.૮ મિલિયન ચોરસ ફૂટ વિસ્તારનો સમાવેશ થાય છે. જેમાં ૨૪.૩ મિલિયન ચોરસ ફૂટ ઓપરેટિંગ એરિયા, ૦.૬ મિલિયન ચોરસ ફૂટ અંડર કન્સ્ટ્રક્શન એરિયા અને ૪.૦ મિલિયન ચોરસ ફૂટ બલિયંતની વિકાસ શક્તિનો સમાવેશ થાય છે.

આઈડીએફસી ફર્સ્ટ બેંક લીમિટેડ					
નિક્મોરીટાઇઝાશન અને રીડેમ્પ્ટિબલ એક્વિટી ઇશ્યુમાં સહાયતા આપવાનું બેંક ઇન્ડિયાના દ્વારા આરજીઆઇટી ઇક્વિટી ટ્રસ્ટ અને ટેન્ડરિંગની દ્રીયામાં ૨૦૨૩-૨૦૨૪ ના વર્ષમાં ૩,૫૦૦ કરોડ રૂ.નો ઇશ્યુ કરવામાં આવ્યો છે. બેંક ઇન્ડિયા દ્વારા આરજીઆઇટી ઇક્વિટી ટ્રસ્ટને આરજીઆઇટી ઇક્વિટી ટ્રસ્ટને આરજીઆઇટી ઇક્વિટી ટ્રસ્ટની સહાયતા આપવામાં આવી છે.					
નિક્મોરીટાઇઝાશન અને રીડેમ્પ્ટિબલ એક્વિટી ઇશ્યુમાં સહાયતા આપવાનું બેંક ઇન્ડિયાના દ્વારા આરજીઆઇટી ઇક્વિટી ટ્રસ્ટ અને ટેન્ડરિંગની દ્રીયામાં ૨૦૨૩-૨૦૨૪ ના વર્ષમાં ૩,૫૦૦ કરોડ રૂ.નો ઇશ્યુ કરવામાં આવ્યો છે.					

## જ્યાં સુધી નિકાસોનો ભાગ વધતો હોય ત્યાં સુધી આયાતો પર ચિંતા ન કરવી જોઈએ : વ્યાપાર સચિવ

પીટીઆઈ નવી દિલ્હી, તા. ૧૩ નિકાસોના દિશ્માં વધી રહ્યાં હોય, ત્યાં સુધી ભારતે આયાતો અંગે ચિંતા ન થવું જોઈએ, એમ વ્યાપાર સચિવે સુનીલ બ્રહ્મવાલે ગુરુવારે જણાવ્યું હતું. સાથે જ તેમણે કહ્યું હતું કે, વિચાર એ રક્ષણાદાયી દૂર રહેવાની જરૂર છે, કારણ કે તે વેપાર આડે વધુ અવરોધો ટાળે છે અને માલ-સામાનની હેરફેર આડે વિશ્લેષ ઊભો કરે છે. સચિવે કહ્યું હતું કે, વ્યક્તિએ વ્યાપારી અભિગમ ટાળવો જોઈએ અને વેપાર સંતુલન તેમજ આયાતોની વધુ ફિક્કર ન કરવી જોઈએ. કારણ કે, જો ભારતીય અર્થતંત્ર સાત ટકાએ વૃદ્ધિ સાધી રહ્યું હોય અને એ વિશ્વ ઓઈલ પેટ્રોલિયમ વધુ વપરાશની વધુ આયાતોની જરૂર પડશે અને તેમણે કહ્યું હતું.

ભૂમિકા ઘણી મહત્વની હોય છે, એમ તેમણે સીઆઈઆઈના કાર્યકર્મમાં જણાવ્યું હતું. તેમના મતે, કાચા માલની આયાતો આવશ્યક છે. જ્યાં સુધી આપણે આપણી નિકાસોના દિશ્માં વધારવા માટે સક્ષમ હોઈએ, ત્યાં સુધી આપણે આયાતોની વધુ ચિંતા ન કરવી જોઈએ અને મને લાગે છે કે, આપણે આવી ચિંતાઓથી દૂર રહેવું જોઈએ, એમ તેમણે ઉમેર્યું હતું. બ્રહ્મવાલે વધુમાં કહ્યું હતું કે, વિકસિત દેશો સ્થળાંતર તથા મોબિલિટીની સંકલ્પના અંગે ગુચવાડે અનુભવે છે. જો ભારતીયો કે ભારતીય કંપનીઓ અન્ય દેશોમાં તેમના આધારો પ્રસ્થાપિત કરી રહ્યા હોય, તો પ્રોફેશનલિટી મોબિલિટી સુનિશ્ચિત થવી જોઈએ. અને અમારી દલીલ એ છે કે, અમે સ્થળાંતરની માગણી નથી કરી રહ્યાં, અમે મોબિલિટી વિશે વાત કરી રહ્યાં છીએ, એમ તેમણે કહ્યું હતું.

કેપરી ગ્લોબલ કેપિટલ લિમિટેડ				
CAPRIGLOBAL કેપરી ગ્લોબલ કેપિટલ લિમિટેડ				
આથી, કેપરી ગ્લોબલ કેપિટલ લિમિટેડ (CGCL) ના નીચે સહી કરનાર અધિકૃત અધિકારીને સિદ્ધાંતિત રીટેન અને રીડેમ્પ્ટિબલ એક્વિટી ઇશ્યુમાં સહાયતા આપવાનું બેંક ઇન્ડિયાના દ્વારા આરજીઆઇટી ઇક્વિટી ટ્રસ્ટ અને ટેન્ડરિંગની દ્રીયામાં ૨૦૨૩-૨૦૨૪ ના વર્ષમાં ૩,૫૦૦ કરોડ રૂ.નો ઇશ્યુ કરવામાં આવ્યો છે.				

## એંકર ઇન્વેસ્ટર્સ પાસેથી ૧,૧૨૦ કરોડ ભેગા કર્યા છે : ઇન્વેન્ટરસ

પીટીઆઈ હેલ્થકેર સપ્લાય ચેઇનની પુરી પાળી ઇન્વેન્ટરસ નોર્થેસ્ટ સોલ્યુશન્સ લિમિટેડે એંકર ઇન્વેસ્ટર્સ પાસેથી રૂ. ૧,૧૨૦ કરોડનું ફાઇનાન્સિંગ કર્યું છે. બીએસઇની વેબસાઇટ પર અપલોડ કરવામાં આવેલા એક પરિપત્ર અનુસાર, ડિઝિટલ ઇન્ફ્રાસ્ટ્રક્ચર પેન્શન ફંડ ગ્લોબલ, અજુ પાબી ઇન્વેસ્ટમેન્ટ ઓથોરિટી,

ટેઆઇઆઇએફ ડીવિઝન, એચએસબીસી એચડીએફસી મ્યુચ્યુઅલ ફંડ (એમએફ), આદિત્ય બિરલા સન લાઇફ એમએફ, એક્સિસ એમએફ, મોરાઇ એસ્ટેટ ફંડ અને વાઇબ્રેટાઇઝ કેપિટલ રોકાણકારોમાં સામેલ છે.

CMX HOLDINGS LIMITED (Formerly known as SIEL FINANCIAL SERVICES LIMITED)						
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
Sr. No.	Particulars	Quarter Ended			Half Year Ended	
		30/09/2024 (Un-Audited)	30/06/2024 (Un-Audited)	30/09/2023 (Un-Audited)	30/09/2024 (Un-Audited)	30/03/2024 (Audited)
1.	Total Income from Operations	11.86	9.45	9.70	21.31	19.15
2.	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	0.52	(0.25)	(0.40)	0.26	(0.34)
3.	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	0.52	(0.25)	(0.38)	0.26	(0.34)
4.	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	0.52	(0.25)	(0.38)	0.26	(0.34)
5.	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	0.52	(0.25)	(0.38)	0.26	(0.34)
6.	Paid Up Equity Share Capital	1132.30	1132.30	1132.30	1132.30	1132.30
7.	Reserves (excluding Revaluation Reserve) As shown in the Audited Balance Sheet of the previous year	-	-	-	-	(1675.41)
8.	Earnings Per Share (for continuing and discontinued operations) -					
	1. Basic	0.00	(0.00)	(0.00)	0.00	(0.00)
	2. Diluted	0.00	(0.00)	(0.00)	0.00	(0.00)

**AARVEE DENIMS AND EXPORTS LIMITED**

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000

Email Id: es@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

**POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF**

**AARVEE DENIMS AND EXPORTS LIMITED**

The Offeror is offering to purchase equity shares of the Target Company from the Public Shareholders of the Target Company at a price of ₹ 10/- each (Twenty Rupees) for every one equity share held by the Public Shareholders of the Target Company.

**Details of Acquisition:**

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the offer)	Actual
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-

**Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024:**

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the offer)	Actual
7.5	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024	1,42,66,303	1,42,66,303
7.6	Equity Shares Acquired by way of Open Offer	60,99,548	14,90,500
7.7	% of Fully Diluted Equity Share Capital	60.81%	60.81%

**Equity Shares Acquired after Detailed Public Statement:**

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the offer)	Actual
7.8	Equity Shares Acquired after Detailed Public Statement	Nil	Nil
7.9	% of Fully Diluted Equity Share Capital	0.96%	0.96%

**Pre & Post offer shareholding of the Public:**

Sr. No.	Particulars	Pre- Offer	Post- Offer	Pre- Offer	Post- Offer
7.10	Number	91,93,497	3,093,949	91,93,497	7,702,997
	% of Fully Diluted Equity Share Capital	39.19%	13.19%	39.19%	32.83%

