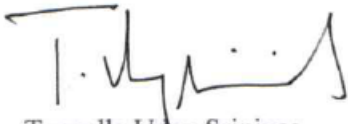


**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|   |   |  |  |
|---|---|--|--|
| Name of the Target Company (TC)   | 7Seas Entertainment Limited   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Tangella Uday Srinivas  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | No  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited   |  |  |
| Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|   | NIL   | NIL  | NIL  |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b><br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)<br>Total (a+b+c+d) | a) 10,00,000 equity shares of Rs.10/- each face value at 6.61%<br><br>10,00,000 equity shares of Rs.10/- each face value at 6.61% |  |  |
| <b>Details of acquisition</b><br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying  | 10,00,000 equity shares of Rs.10/- each face value at 6.61%   |  |  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b><br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>e) Total (a+b+c+d)                | a) 10,00,000 equity shares of Rs.10/- each face value at 6.61%  |  |  |

|   |   |
|---|---|
| Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.</del> )   | preferential allotment                                      |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Equity shares ranking pari-passu with existing shareholding |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of allotment – 14 <sup>th</sup> October, 2021          |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs.11,11,09,000   |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 15,13,59,000  |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 15,13,59,000  |



Tangella Uday Srinivas  
Place: Hyderabad  
Date: 18<sup>th</sup> October, 2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.