

UTTAM SUCROTECH LIMITED

[Corporate Identity Number (CIN) : U29221UP1981PLC005493]

{Registered Office: C-42, Meerut Road Industrial Area, Ghaziabad-201003 (U.P.)}

Date : 08.09.2022

To,

**National Stock Exchange of India Ltd.
Listing Department**
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

**B.S.E. Limited
Listing Department**
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for disposal/sell of 1,53,024 Equity Shares (0.4012%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,

For Uttam Sucrotech Limited (Promoter)

**(Harnand Tyagi)
Director, DIN: 00159923**

Encl. :- As above.

CC: Uttam Sugar Mills Limited, Uttarakhand

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	M/s Uttam Sucrotech Limited		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, Seller belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (**)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	292506	0.7669%	0.7669%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	292506	0.7669%	0.7669%
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	(153024)	(0.4012%)	(0.4012%)
	b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	(153024)	(0.4012%)	(0.4012%)
After the acquisition/Sale, holding of:				
	a) Shares carrying voting rights	139482	0.3657%	0.3657%
	b) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by	NIL	NIL	NIL


	equity shares			
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	139482	0.3657%	0.3657%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.09.2022 to 08.09.2022		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Uttam Sucrotech Limited (Promoter)


(Harnand Tyagi)
Director, DIN: 00159923

Date: 08.09.2022
Place: Ghaziabad