

**Sushil Shah Family Trust**  
**Address: 15<sup>th</sup> Floor, Ashiana Building, 25, Napean Sea Road, Near Bank of Baroda,**  
**Cumbala Hill, Mumbai-400026**

To,  
The Manager.,  
**Bombay Stock Exchange Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.

To,  
The Manager,  
**National Stock Exchange of India**  
**Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E). Mumbai-400 051

To,  
**Metropolis Healthcare Limited**  
250-D, Udyog Bhavan,  
Hind Cycle Marg, Worli,  
Mumbai - 400030

Scrip Code: **542650**

Symbol: **METROPOLIS**

Dear Sir/Madam,

**Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Sushil Shah Family Trust, one of the Promoters of Metropolis Healthcare Limited (“Target Company”), wish to inform you that we have received 12,80,267 (Twelve Lakhs Eighty Thousand Two Hundred and Sixty Seven) Equity Shares of Target Company (representing 2.5% of the shareholding of the Target Company) from Sushil Shah through inter se transfer on March 31, 2023.

Post the aforesaid acquisition, we hold 5.00 % of Total Equity Share Capital of the Target Company as Promoter.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Yours faithfully

For **Sushil Shah Family Trust**  
(Promoter)

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**Dr. Sushil Shah**  
**Trustee**  
**Sushil Shah Family Trust**

Place: Mumbai  
Date: April 03, 2023

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**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer & Transferor	<p><b><u>Transferor:</u></b> Dr. Sushil Shah (Promoter)</p> <p><b><u>Acquirer :</u></b> Sushil Shah Family Trust (Promoter)</p> <p><b><u>Person Acting in Concert (PAC):</u></b>  <b><u>Promoter &amp; Promoter Group:</u></b>  Dr. Duru Sushil Shah  Ms. Ameera Sushil Shah  METZ Advisory LLP  Duru Shah Family Trust</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited and - National Stock Exchange of India Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of transferor and PACs:</b>			
a) Shares carrying voting rights	Acquirer- 12,77,920 #Together with PACs- 2,54,77,991	Acquirer – 2.50 % #Together with PACs- 49.75 %	Acquirer - 2.50 % #Together with PACs- 49.75 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Acquirer - NIL Together with PACs- 3,00,000	Acquirer - NIL Together with PACs- 0.59 %	Acquirer - NIL Together with PACs- 0.59 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	Acquirer- 12,77,920 #Together with PACs- 2,54,77,991	Acquirer – 2.50 % #Together with PACs- 49.75 %	Acquirer - 2.50 % #Together with PACs- 49.75 %
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	Acquirer – 12,80,267	Acquirer – 2.50 %	Acquirer – 2.50 %
b) VRs acquired/ <del>sold</del> otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+/-d)</b>	Acquirer – 12,80,267	Acquirer – 2.50 %	Acquirer – 2.50 %
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Acquirer- 25,58,187 #Together with PACs- 2,54,77,991	Acquirer – 5.00 % #Together with PACs- 49.75 %	Acquirer – 5.00 % #Together with PACs- 49.75 %
b) Shares encumbered with the acquirer	Acquirer - NIL Together with PACs- 3,00,000	Acquirer - NIL Together with PACs- 0.59 %	Acquirer - NIL Together with PACs- 0.59 %
c) VRs otherwise than by shares	NIL	NIL	NIL

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
e) <b>Total (a+b+c+/-d)</b>	Acquirer- 25,58,187 #Together with PACs- 2,54,77,991	Acquirer – 5.00 % #Together with PACs- 49.75 %	Acquirer – 5.00 % #Together with PACs - 49.75 %
Mode of acquisition / <del>sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).</del>	Inter-se transfer, The shares are being transferred as gift		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	March 31, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	5,12,10,664 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,21,328		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	5,12,10,664 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,21,328		
Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del>	NA		

# Includes 3,00,000 pledged Equity Shares

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

Note: Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended December 31, 2022, the Company has allotted 4,372 Equity shares pursuant to Metropolis - Restrictive Stock Unit Plan, 2020, on January 07, 2023 and therefore, the percentage are calculated basis the total number of Equity shares of the Company as on date of the trade.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer**

**For Sushil Shah Family Trust**  
**(Promoter)**

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**Dr. Sushil Shah**  
**Trustee**  
**Sushil Shah Family Trust**

**Place:** Mumbai  
**Date:** April 03, 2023

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