January 30, 2019

The Secretary, Listing Department BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India
Scrip Code: 532 321

The Manager, Listing Department

National Stock Exchange of India
Limited

Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India
Symbol: CADILAHC

Dear Sirs,

Re: Disclosure under Regulation 29(2) of the SEBI (SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed the necessary disclosure, in the prescribed format, with regard to acquisition of equity shares of Zydus Wellness Limited by way of through preferential allotment, by Threpsi Care LLP.

Please take the same on record and disseminate the same to your members.

Yours sincerely,

For Threpsi Care LLP

Authorized Signatory

Encl.: As above

Format for disclosure under Regulation 29(2) of the SEBI (SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zydus Wellness Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Threpsi Care LLP		
Whether the acquirer belongs to Promoter / Promoter Group	No.		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	The equity shares of TC are listed on BSE Limited and The National Stock Exchange of India Limited.		
Details of acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:		()	
Shares carrying voting rights Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0 N.A.	0 N.A.	O N.A.
Voting rights (VR) otherwise than by shares Warrants / convertible securities / any other	N.A.	N.A.	N.A.
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	N.A.	N.A.	N.A.
	0	0	0



Details of acquisition / sale			
Shares carrying voting rights acquired /	7220216	12.52	12.52
VRs acquired / sold otherwise than by shares	None	N.A.	N.A.
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold Shares encumbered / invoked / replaced by	None	N.A.	N.A.
the acquirer Total (a+b+c+d)	None	N.A.	N.A.
Total (a.b.c.a)	7220216	12.52%	12.52%
After the acquisition / sale, holding of:			
Shares carrying voting rights	7220216	12.52	12.52
Shares encumbered with the acquirer VRs otherwise than by shares	None	N.A.	N.A.
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	None None	N.A. N.A.	N.A. N.A.
	7220216	12.52%	12.52%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 29, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 39,07,20,890/- divided into 3,90,72,089 Equity Shares of Rs. 10/- each fully paid-up.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 57,66,41,440/- divided into 5,76,64,144 Equity Shares of Rs. 10/- each fully paid-up. #		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 57,66,41,440/- divided into 5,76,64,144 Equity Shares of Rs. 10/- each fully paid-up. #		

mu Huyu Fiersi



- (*) Total share capital / voting capital to be taken as per the latest filing done by the TC to the Stock Exchanges under clause 35 of the Listing Agreement.
- (**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
- (#) Apart from Threpsi Care LLP, the TC has also issued and allotted 1,01,08,301 equity shares to other three entities through preferential allotment of shares. After taking into account issue and allotment of equity shares to all four entities (including Threpsi Care LLP), the total paid-up capital of TC, post allotment of shares is Rs. 57,66,41,440/- divided into 5,76,64,144 Equity Shares of Rs. 10/- each, fully paid-up.
- (\$) The shareholding percentage of Threpsi Care LLP in the TC amounting to 12.52% is calculated taking into account the post-issue equity share capital of the TC.

For Threpsi Care LLP

Authorized Signatory

Place: Mumbai

Date: January 30, 2019