

Date: 13/09/2023

To,

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Chothani Foods Limited  
Office No. 408, B Wing, Dhamji Shamji Corporate Square,  
Laxmi Nagar, Ghatkopar East, Mumbai -400075

**Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

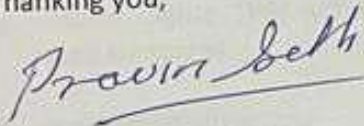
Dear Sirs,

In compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Pravin Seth hereby inform about acquisition of 2,00,000 convertible warrants of the Company on 12<sup>th</sup> September, 2023 which has been allotted by way of preferential issue.

Accordingly, I hereby enclose the requisite disclosure in the format as prescribed under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, duly signed by me.

Kindly take the same on record.

Thanking you,



Pravin Seth

Encl: Disclosure under regulation 29(2)

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Chothani Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>1. Mr. Pravin Seth – Acquirer</b> <b>2. Persons acting in concert (PAC) with the acquirer</b> <ul style="list-style-type: none"> <li>• Ms. Urvashi Pravin Seth</li> <li>• Mr. Ketan Praveen Ranga</li> </ul>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME Platform of BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	NA	NA	NA
b) VRs acquired /sold otherwise	NA	NA	NA

*Pravin Seth*

than by shares			
c) Warrants/ <del>convertible securities/any</del> <del>other</del> instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	2,00,000	NA	1.97%
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	2,00,000	NA	1.97%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ <del>convertible securities/any</del> <del>other</del> instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,00,000	NA	1.97%
e) Total (a+b+c+d)	2,00,000	NA	1.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of warrants / shares / VR or date of receipt of intimation of allotment of warrants / shares, whichever is applicable	Date of Acquisition/ Allotment - 12.09.2023		

*Provin Seth*

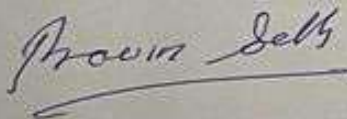
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,16,00,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,16,00,000
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 10,16,00,000

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

1. Details in above table include details of acquisition by Acquirer only. However, PACs have also acquired 19,50,000 warrants (19.19% of post-issue diluted capital) through Preferential Issue on 12.09.2023. The total holding of Acquirer and PACs post-issue is 24,60,000 (24.21% of post-issue diluted capital).
2. Total holding of Acquirer and PAC's includes equity shares and warrants.
3. The above post issue diluted capital is assuming conversion of warrants into equity shares.



Pravin Seth

(Acquirer)

Place: Thane

Date: 13/09/2023