

Date – 05 April 2022

BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 Tel No: 022-2272 2039/37/3121 BSE – Scrip Code: 533272	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 Tel No.: 022-2659 8237/38 NSE – Symbol – CEBBCO	The Company Secretary Commercial Engineers & Body Builders Co Limited 48, Vandana Vihar, Narmada Road, Gorakhpur, Jabalpur (M.P.) – 482001 Tel No. : 0761-2661336
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Subject: Submission of disclosure of release of encumbrance under Regulation 31(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2015

Dear Sir / Ma'am,

We wish to bring to your kind notice that the encumbrance created by way of non disposal undertaking on 22 January 2019 (respectively by: **(i)** Jupiter Wagons Limited; **(ii)** Jupiter Forgings and Steel Private Limited; and **(iii)** Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta) in favour of Axis Bank Limited and Axis Trustee being acting as security trustee on 4,56,36,155 equity shares of Commercial Engineers & Body Builders Co Limited (“**Company**”) which aggregates to 51 % of the total issued and paid share capital of the company has been released on 31 March, 2022.

We hereby enclose the disclosure as required under Regulation 31(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2015

You are requested to take note of the same.

For and on behalf of (i) Jupiter Wagons Limited; (ii) Jupiter Forgings & Steel Private Limited; and (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta).



Name: Vivek Lohia

Designation: Director (Jupiter Wagons Limited)

Authorised Signatory of (i) Jupiter Wagons Limited; (ii) Jupiter Forgings & Steel Private Limited; and (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta).

Date - 05.04.2022

Place - KOLKATA

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>				
Name of the Target Company(TC)		Commercial Engineers & Body Builders Co Limited (“ Company ”)		
Names of the stock exchanges where the shares of the target company are listed		The equity shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited.		
Date of reporting		05 April 2022		
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		(i) Jupiter Wagons Limited (“ JWL ”) (ii) Jupiter Forgings and Steel Private Limited (“ JFSPL ”) (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta) (“ ML Lohia HUF ”))		
Details of the creation of encumbrance/ invocation/ release:		(i) JWL: Release of encumbrance created by way of non disposal undertaking created on 22 January 2019 in favour of Axis Bank Limited on 4,06,66,835 equity shares of the company which aggregates to 45.45 % of the total issued and paid up equity share capital of the Company held by Jupiter Wagons Limited in the Company. (ii) JFSPL: Release of encumbrance created by way of non disposal undertaking on 22 January 2019 in favour of Axis Bank Limited on 9,71,504 equity shares of the company which aggregates to 1.09 % of the total issued and paid up equity share capital of the Company held by Jupiter Forgings and Steel Private Limited in the Company. (iii) ML Lohia HUF: Release of encumbrance created by way of non disposal undertaking on 22 January 2019 in favour of Axis Bank Limited on 39,97,816 equity shares of the company which aggregates to 4.47 % of the total issued and paid up equity share capital of the Company held by Murari Lal Lohia Hindu Undivided Family in the Company.		
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]}

												/ invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Jupiter Wagons Limited	4,06,66,835	45.45%	4,06,66,835	45.45%	Release	31 March 2022	Non disposal undertaking	Release of encumbrance on repayment of full loan availed from Axis Bank	4,06,66,835	45.45%	Axis Bank (lender) Axis Trustee Services Limited (security trustee)	-	-
Jupiter Forgings & Steel Private Limited (“JFSPL”)	9,71,504	1.09%	9,71,504	1.09%	Release	31 March 2022	Non disposal undertaking	Release of encumbrance on repayment of full loan availed from Axis Bank	9,71,504	1.09%	Axis Bank (lender) Axis Trustee Services Limited (security trustee)	-	-
Murari Lal Lohia (“ML Lohia”)	12,95,336	1.45%	Nil	0.00%	NA	-	-	-	-	-	-	-	-
Murari Lal Lohia Hindu Undivided Family (“ML HUF”)	45,33,678	5.07%	39,97,816	4.47%	Release	31 March 2022	Non disposal undertaking	Release of encumbrance on repayment of full	39,97,816	4.47%	Axis Bank (lender) Axis Trustee Services	-	-

								loan availed from Axis Bank			Limited (security trustee)		
Tatravagonka A.S (“Tatravagonka”)	68,00,5 18	7.60 %	Nil	0.00%	NA	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of (i) Jupiter Wagons Limited; (ii) Jupiter Forgings & Steel Private Limited; and (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta).



Name: Vivek Lohia

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Date - 05.04.2022

Place - KOLKATA

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Sr. No.	* Name of the promoter(s) or PACs with them	* Promoter/ Promoter Group	* PAC	* No. of shares (Only Numeric Value)	* Type of event	* Date of Transaction (Date should be less than or equal to Today)	* Type of encumbrance	* Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	* R
1	JUPITER WAGONS LIMITED	Yes	No	40666835	Release	31-Mar-2022	Non-Disposible Undertaking	No	Rel repa
2	JUPITER FORGINGS AND STEEL PRIVATE LIMITED	Yes	No						
3									
Total				40666835	0.00%	40666835	45.45%		

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