

# K. C. HOLDINGS

26<sup>th</sup> September, 2019

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
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**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge) & (Release of Pledge)**

Dear Sir,

**JM Financial Credit Solutions Limited** has created pledge over 6,00,000 Equity Shares of Kalpataru Power Transmission Limited on 24<sup>th</sup> September, 2019, which were held by the Company.

Further, **Aditya Birla Finance Limited** has released a pledge over 5,00,000 Equity Shares of Kalpataru Power Transmission Limited on 24<sup>th</sup> September, 2019, which were held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard.

We request you to take note of the same.

Thanking you,

Yours faithfully,

**For K. C. HOLDINGS PRIVATE LIMITED**



**AMIT SHAH**  
**AUTHORISED SIGNATORY**

Encl: As above

CIN:U65990MH1981PTC024688

**K. C. HOLDINGS PRIVATE LIMITED**

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**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	26th September, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	K.C.Holdings Private Limited

Name of the promoter(s) or PAC's with hlm*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation(2)+(3)/release [(2)-(3)]/ invocation(1)-(3))	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/Invocation)	Date of creation/release/Invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ot hers)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	12,446,601	8.04%	-	-	-	-	-	-	-	12,446,601	8.04%
Kalpataru Properties Private Limited	13,646,196	8.82%	2,485,000	1.61%	-	-	-	-	-	-	-	2,485,000	1.61%
K C Holdings Pvt Ltd	21,142,600	13.67%	13,637,000	8.81%	Creation of Pledge of shares	24-Sep-19	Pledge	Creation of Pledge as security for Loan to third party	600,000.00	0.39%	JAI Financial Credit Solutions Limited	13,737,000	8.88%
					Release of Pledge of shares	24-Sep-19	Pledge	Release of Pledge	(500,000.00)	-0.32%	Aditya Birla Finance Limited		
Mofatraj Pukhraj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.77%	6,535,000	4.22%	-	-	-	-	-	-	-	6,535,000	4.22%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,854,130	1.20%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation{(2)+{(3)}] /release {(2)-(3)} / Invocation{(1)-(3)}]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/Invocation)	Date of creation/release/Invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagechand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>8,41,34,663</b>	<b>54.38%</b>	<b>35,103,601</b>	<b>22.69%</b>					<b>100,000</b>	<b>0.06%</b>		<b>35,203,601</b>	<b>22.75%</b>

FOR K. C. HOLDINGS PRIVATE LIMITED

  
AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai

Date: 26th September, 2019

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction