

To,

Asst. Manager – Listing Compliance
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Sugar Mills Limited
Dhampur, Distt. Bijnor
U.P. - 246761

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to change in my shareholding or voting rights exceeding 2% in Dhampur Sugar Mills Limited from the last disclosure, as a result of gift of shares by me.

You are requested to take the information on record.

Thanking You



Gautam Goel
Promoter

Date: 07/03/2023

Place: Singapore

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Dhampur Sugar Mills Limited | | |
| Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer | Gautam Goel | | |
| Whether the acquirer seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 4242339 | 6.390% | 6.390% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | --- | --- | --- |
| c) Voting rights (VR) otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --- | --- | --- |
| e) Total (a+b+c+d) | 4242339 | 6.390% | 6.390% |
| Details of acquisition/disposal | | | |
| a) Shares carrying voting rights acquired/sold | 4242339 | 6.390% | 6.390% |
| b) VRs acquired /sold otherwise than by shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| d) Shares encumbered / invoked/released by the acquirer | --- | --- | --- |
| e) Total (a+b+c+/-d) | 4242339 | 6.390% | 6.390% |

| | | | |
|--|--|-----|-----|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares encumbered with the acquirer | --- | --- | --- |
| c) VRs otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market (By way of Gift) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable | 07.03.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 66,38,75,900 consisting of 66387590 equity shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 66,38,75,900 consisting of 66387590 equity shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 66,38,75,900 consisting of 66387590 equity shares of Rs. 10 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller
Gautam Goel

Place: *Singapore*
Date: *07/03/2023*