AJAI HARI DALMIA TRUST

Date: 20th June, 2019

To,
The Manager,

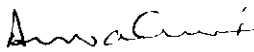| BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department	Exchange Plaza, 5th Floor,
PhirozeJeejeebhoy Towers	Plot No.C/1, G Block, Bandra-Kurla Complex,
Dalai Street, Mumbai- 400001	Bandra(E), Mumbai-400051
Scrip Code: 505368	Symbol: REVATHI

Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, of 60.94% of the paid-up equity shares of Renaissance Advanced Consultancy Limited ("RACL"), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company") on 19th June, 2019.

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

This is for your information and records.

Ajai Hari Dalmia
(Trustee of Ajai Hari Dalmia Trust)

CC: Revathi Equipment Limited
Pollachi road,
Mallumichampatti PO,
Coimbatore,Tamil Nadu – 641 021, India

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Revathi Equipment Limited	
2.	Name of the acquirer(s)	Ajai Hari Dalmia Trust	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The transaction is an inter-se transfer amongst 'Qualifying Persons' i.e immediate relatives, for re-organization/ realignment of shareholding within the family.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes	
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes	
	- date of filing with the stock exchange.	Filed on 12th June, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/seller: 1. Mr. Chaitanya Dalmia	Yes	Yes
	b. Date of acquisition	19th June, 2019	
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	13,22,143 no. of equity shares representing 60.94% of Renaissance Advanced Consultancy Limited (RACL), promoter of Target Company, acquired by the acquirer from Mr. Chaitanya Dalmia. RACL holds directly and indirectly 72.58% of the share capital of the Target Company.	

	d.	Total shares ~~proposed to be acquired~~/ actually acquired as a % of diluted share capital of TC	13,22,143 no. of equity shares (60.94%) of RACL, which holds, directly and indirectly, 72.58% of the share capital of the Target Company			
	e.	Price at which shares are ~~proposed to be acquired~~/actually acquired	Not applicable as the transfer is by way of gift.			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held of TC	% w.r.t total share capital of TC	No. of shares held of TC	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee(*)	As per Annexure A			
	b	Each ~~Seller~~/ Transferor				

Note:
- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 20th June, 2019
Place: New Delhi

Ajai Hari Dalmia
(Trustee of Ajai Hari Dalmia Trust)

Note:

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family

Annexure A

Shareholding Details	Before the proposed transaction		After the proposed transaction	
	Number of shares/voting rights	% w.r.t total share capital of TC	Number of shares/voting rights	% w.r.t total share capital of TC
A	**Each Acquirer(s)/Transferee(s):**			
1	Ajai Hari Dalmia Trust	Nil	Nil	Nil	Nil
B	**Each Transferor(s):**			
1	Chaitanya Dalmia	Nil	Nil	Nil	Nil

Date: 20th June, 2019
Place: New Delhi

Ajai Hari Dalmia
(Trustee of Ajai Hari Dalmia Trust)

Notes:

1) The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. Thus, the promoter shareholding of the Target Company post the present transaction will remain unchanged. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

2) The proposed transaction relates to transfer of shares of RACL which in turn holds 72.58% shares, directly and indirectly, of the Target Company. Accordingly, the shareholding of Ajai Hari Dalmia Trust and Mr. Chaitanya Dalmia in the Target Company has been shown as 'Nil' in the above table.