Dated: 27th August, 2022

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.

Dear Sir/Madam,

Ref: Scrip Code: 505526 - Dolat Algotech Limited (Formerly known as Dolat Investments Limited)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached herewith the requisite disclosure under Regulation 29(2) of Takeover Regulations in respect of disposal of 1,79,76,441 (10.21%) Equity Shares of Dolat Alogtech Limited, on August 25, 2022 by way of inter-se transfer of shares by way of gift without consideration amongst the Promoters / Promoter group of Dolat Alogtech Limited.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,

For self and on behalf of other Sellers

HARSHA H. SHAH

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Encl: As above

C.C.: Dolat Algotech Limited

1401-1409, Dalal Street Commercial Co-op Soc Ltd,

Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city, Gandhinagar - 382355, Gujarat

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | DOLAT ALGOTECH LIMITED | | | | | |
|---|---|---|--|--|--|--|
| Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer | 1. HARENDRA D SHAH - HUF 2. HARSHA H SHAH 3. AMISHI H SHAH 4. KHYATI H SHAH 5. DHAVAL R SHAH 6. SHILPA R SHAH 7. JIGAR P SHAH 8. POOJA VAIBHAV SHAH 9. POOJA JIGAR SHAH 10. NIRUPAMA P SHAH 11. VAIBHAV PANKAJ SHAH 12. RAJUL S SHAH 13. PURVAG S SHAH 14. NEHA PURVAG SHAH | | | | | |
| Whether the acquirer / seller belongs to Promoter/Promoter group | Yes | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | | | |
| Before the acquisition / sale under consideration, holding of : | Please refer Anne | xure 1 | | | | |
| a) Shares carrying voting rights | Prior to present inter-se transfer of the shares amongst Promoter and Promoter group, Seller(s) held | | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | | | | |
| c) Voting rights (VR) otherwise than by shares | | | | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each category) | carrying voting rights of TC. | | | | | |

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| Total (a+b+c+d) # | 13,10,94,059 | 74.49 | 74.49 | | |
|--|--|--|---|--|--|
| Details of acquisition/sale | Please refer Annexure 1 | | | | |
| a. Shares carrying voting rights acquired/sold | 1,79,76,441 | 6,441 10.21 | | | |
| b. VRs acquired /sold otherwise than by shares | - | - | - | | |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | • | • | | |
| d. Shares encumbered / invoked/released by the acquirer | - | - | | | |
| Total (a+b+c+/-d) | 1,79,76,441 | 10.21 | 10.21 | | |
| After the acquisition/sale, holding of: | Please refer Annexure 1 | | | | |
| a) Shares carrying voting rights | After the present in | | | | |
| b) Shares encumbered with the acquirer | amongst Promoter and Promoter group, Seller(s) 1,300 (0.00%) equity shares of TC, and the e | | | | |
| | The second secon | | | | |
| e) VRs otherwise than by shares | shareholding of the P the TC (including Acq | romoter and Pror uirer(s) and Seller | moter group of r(s) aggregated | | |
| e) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | A COLOR OF THE PROPERTY OF THE | romoter and Pror uirer(s) and Seller | moter group of r(s) aggregated | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | the TC (including Acq to 13,10,94,059 (74.4 | romoter and Pror uirer(s) and Seller | moter group of r(s) aggregated | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | the TC (including Acq to 13,10,94,059 (74.4 voting rights of TC. | romoter and Pror uirer(s) and Seller 19%) equity shar 74.49 | moter group of r(s) aggregated res of carrying 74.49 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential | the TC (including Acquito 13,10,94,059 (74.4) voting rights of TC. 13,10,94,059 Inter-se transfer amor | romoter and Pror uirer(s) and Seller 19%) equity shar 74.49 | moter group of r(s) aggregated res of carrying 74.49 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever | the TC (including Acquite 13,10,94,059 (74.4) voting rights of TC. 13,10,94,059 Inter-se transfer amor group | romoter and Proruirer(s) and Seller 19%) equity shar 74.49 | moter group of r(s) aggregated res of carrying 74.49 | | |

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| Total diluted share/voting capital of the TC after the said acquisition | 17,60,00,000 equity shares of FV Re. 1/- |
|---|--|
| | |

Indicates the entire shareholding of the of the promoter and promoter group in the TC. Note that the Acquirers and sellers are part of the promoter and promoter group and the aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For self and on behalf of other Sellers

HARSHA H. SHAH

Date: 27/08/22 Place: MUMBAI

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Annexure 1

| Name of Shareholder(s) | Before the a | cquisition / sale und | ler consideration | De | tails of acquisition, | /sale | After the acquisition/sale | | | |
|------------------------|--------------|---|--|-------------|---|--|----------------------------|---|--|--|
| | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Acquirer(s) | | | | | | | | | | |
| HARENDRA D SHAH | 36,000 | 0.02 | 0.02 | 40,04,700 | 2.28 | 2.28 | 40,40,700 | 2.30 | 2.30 | |
| RAJENDRA D SHAH | 20,000 | 0.01 | 0.01 | 13,71,800 | 0.78 | 0.78 | 13,91,800 | 0.79 | 0.79 | |
| PANKAJ D SHAH | 20,000 | 0.01 | 0.01 | 43,90,253 | 2.49 | 2.49 | 44,10,253 | 2.51 | 2.51 | |
| SHAILESH D SHAH | 20,000 | 0.01 | 0.01 | 82,09,688 | 4.66 | 4.66 | 82,29,688 | 4.68 | 4.68 | |
| TOTAL (a) | 96,000 | 0.05 | 0.05 | 1,79,76,441 | 10.21 | 10.21 | 1,80,72,441 | 10.27 | 10.27 | |
| Seller(s) | | | | | | | | | | |
| HARENDRA D SHAH - HUF | 38,00,000 | 2.16 | 2.16 | -38,00,000 | -2.16 | -2.16 | 8.5 | - | (5) | |
| HARSHA H SHAH | 1,65,000 | 0.09 | 0.09 | -1,64,900 | -0.09 | -0.09 | 100 | 0.00 | 0.00 | |
| AMISHI H SHAH | 20,000 | 0.01 | 0.01 | -19,900 | -0.01 | -0.01 | 100 | 0.00 | 0.00 | |
| KHYATI H SHAH | 20,000 | 0.01 | 0.01 | -19,900 | -0.01 | -0.01 | 100 | 0.00 | 0.00 | |
| DHAVAL R SHAH | 12,20,000 | 0.69 | 0.69 | -12,19,900 | -0.69 | -0.69 | 100 | 0.00 | 0.00 | |
| SHILPA R SHAH | 1,52,000 | 0.09 | 0.09 | -1,51,900 | -0.09 | -0.09 | 100 | 0.00 | 0.00 | |
| JIGAR P SHAH | 18,50,000 | 1.05 | 1.05 | -18,49,900 | -1.05 | -1.05 | 100 | 0.00 | 0.00 | |
| POOJA VAIBHAV SHAH | 16,76,500 | 0.95 | 0.95 | -16,76,400 | -0.95 | -0.95 | 100 | 0.00 | 0.00 | |
| POOJA JIGAR SHAH | 6,36,253 | 0.36 | 0.36 | -6,36,153 | -0.36 | -0.36 | 100 | 0.00 | 0.00 | |
| NIRUPAMA P SHAH | 2,08,000 | 0.12 | 0.12 | -2,07,900 | -0.12 | -0.12 | 100 | 0.00 | 0.00 | |
| VAIBHAV PANKAJ SHAH | 20,000 | 0.01 | 0.01 | -19,900 | -0.01 | -0.01 | 100 | 0.00 | 0.00 | |
| RAJUL S SHAH | 32,30,000 | 1.84 | 1.84 | -32,29,900 | -1.84 | -1.84 | 100 | 0.00 | 0.00 | |

| PURVAG S SHAH | 30,45,488 | 1.73 | 1.73 | -30,45,388 | -1.73 | -1.73 | 100 | 0.00 | 0.00 |
|---|--------------|-------|-------|--------------|--------|--------|--------------|-------|-------|
| NEHA PURVAG SHAH | 19,34,500 | 1.10 | 1.10 | -19,34,400 | -1.10 | -1.10 | 100 | 0.00 | 0.00 |
| Total (b) | 1,79,77,741 | 10.21 | 10.21 | -1,79,76,441 | -10.21 | -10.21 | 1,300 | 0.00 | 0.00 |
| PAC(s) | | | | | | | | | |
| DOLAT CAPITAL MARKET PVT. LTD. | 7,28,49,770 | 41.39 | 41.39 | | - | | 7,28,49,770 | 41.39 | 41.39 |
| PURVAG COMMODITIES AND DERIVATIVES PVT. LTD. | 1,65,63,124 | 9.41 | 9.41 | - | 0.00 | - | 1,65,63,124 | 9.41 | 9.41 |
| JIGAR COMMODITIES AND DERIVATIVES PVT LTD | 1,61,59,218 | 9.18 | 9.18 | | | | 1,61,59,218 | 9.18 | 9.18 |
| SHAILESH SHAH SECURITIES PRIVATE LIMITED | 46,50,000 | 2.64 | 2.64 | - | * | 2 | 46,50,000 | 2.64 | 2.64 |
| NIRSHILP COMMODITIES AND TRADING PRIVATE LIMITED | 26,64,206 | 1.51 | 1.51 | _ | 14-1 | 2 | 26,64,206 | 1.51 | 1.51 |
| NIRPAN SECURITIES PVT.LTD. | 1,34,000 | 0.08 | 0.08 | ¥; | - | _ | 1,34,000 | 0.08 | 0.08 |
| TOTAL (c) | 11,30,20,318 | 64.22 | 64.22 | <u> </u> | | | 11,30,20,318 | 64.22 | 64.22 |
| GRAND TOTAL (a) + (b) + (c) (Consisting of Promoter and Promoter Group) | 13,10,94,059 | 74.49 | | | | | 13,10,94,059 | 74.49 | 74.49 |

For self and on behalf of other Sellers

HARSHA H. SHAH Date: 27/08/22 Place: MUMBAI

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