



September 2, 2022  
The General Manager,  
Department of Corporate Affairs  
BSE Limited  
Phiroze Jeejobhoy Towers,  
Dalal Street, Mumbai - 400 001

**Scrip Code: 540268**

**Subject: Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

This is to inform you that Wilson Holdings Private Limited ("Wilson") has acquired 1,44,553 equity shares of TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"), from open market. Consequently, the shareholding of Wilson in the Company has increased by 0.13% of the total paid-up equity share capital of the Company.

In this regard, in terms of Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith the requisite disclosure.

Kindly take the same on record.

Thanking you,  
Yours faithfully,

For Wilson Holdings Private Limited

Authorised Signatory  
Encl.: as above



**WILSON HOLDINGS PRIVATE LIMITED**

( Formerly known as Truvalue Agro Ventures Private Limited )

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
1	Name of the Target Company (TC)	TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)		
2	Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Promoter who has shareholding in the TC: - Wilson Holdings Private Limited - Ms. Minaxi Mehta		
3	Whether the acquirer/seller belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited		
5	Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b>A) Before the acquisition under consideration, holding of acquirer along with PAC of:</b>			
	(a) Shares carrying voting rights Wilson Holdings Private Limited	6,93,75,940 equity shares	64.90% of the total paid up equity share capital of the TC	58.31% of the total diluted share/voting capital of the TC
	Ms. Minaxi Mehta	22,46,180 equity shares	2.10% of the total paid-up equity shares capital of the TC	1.89% of the total diluted share/voting capital of the TC
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	(c) Voting rights (VR) otherwise than by shares	-	-	-
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	<b>Total (a + b + c + d)</b>	<b>7,16,22,120 equity shares</b>	<b>67% of the total paid up equity share capital of the TC</b>	<b>60.20% of the total diluted share/voting capital of the TC</b>
	<b>B) Details of acquisition/sale</b>			
	(a) Shares carrying voting rights acquired /sold	1,44,553 equity shares	0.13% increase in stake on the total post issue paid up equity share capital of the TC	0.12% of the total diluted share/voting capital of the TC
	(b) VRs acquired/sold otherwise than by shares	-	-	-
	(c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	-	-	-

	rights in the TC (specify holding in each category) acquired/sold			
	(d) Shares encumbered/invoked/released by the acquirer	-	-	-
	Total (a+b+c+d)	1,44,553 equity shares	0.13% increase in stake on the total post issue paid up equity share capital of the TC	0.12% of the total diluted share/voting capital of the TC
	<b>C) After acquisition/sale, (Pursuant to conversion of CCDs), holdings of:</b>			
	(a) Share carrying voting rights			
	Wilson Holdings Private Limited	6,95,20,493 equity shares	64.40% of the total post issue paid up equity share capital of the TC	58.44% of the total diluted share/voting capital of the TC.
	Ms. Minaxi Mehta	22,46,180 equity shares	2.08% of the total post issue paid up equity share capital of the TC	1.89% of the total diluted share/voting capital of the TC.
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	Wilson Holdings Private Limited			
	(c) Voting rights (VR) otherwise than by shares	-	-	-
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c+d)	7,17,66,673 equity shares	66.48% of the total paid up equity share capital of the TC	60.33% of the total diluted share/voting capital of the TC
6	Mode of acquisition (e.g. open market/public <del>issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc</del> )	Open Market Purchase		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
8	Date of acquisition of/date of receipt of intimation of allotment of shares/VRs/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	September 01, 2022		
9	Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 21,37,82,576/-comprising of 10,68,91,288 equity shares of Rs.2/- each. *		



10	Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 21,59,02,634/-comprising of 10,79,51,317 equity shares of Rs.2/- each
11	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 23,79,31,846/- divided into 11,89,65,923 equity shares of Rs. 2/- each. **

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (i.e. as on June 30, 2022).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities i.e. Compulsorily Convertible Debentures, Warrants and ESOPs vested but not exercised. Further, TC has allotted 5,70,778 equity shares to non-promoter category of investor pursuant to conversion of CCDs and 4,89,251 equity shares upon exercise of ESOPs post June 30, 2022, and the same has been included in the Equity share capital/total voting capital of the TC before the said acquisition.

For Wilson Holdings Private Limited (Acquirer)

Authorised Signatory



Place: Mumbai  
Date: September 02, 2022